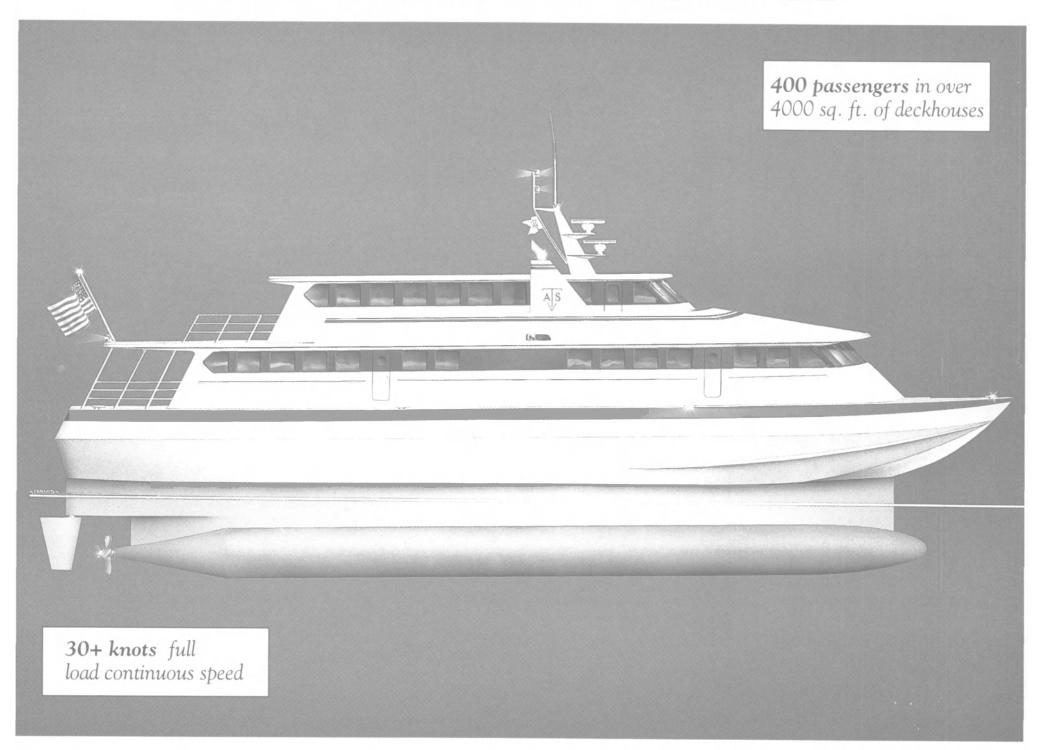


NAVAL TECHNOLOGY & SHIPBUILDING OUTSTANDING OCEANGOING VESSELS

DECEMBER 1989 ISSUE

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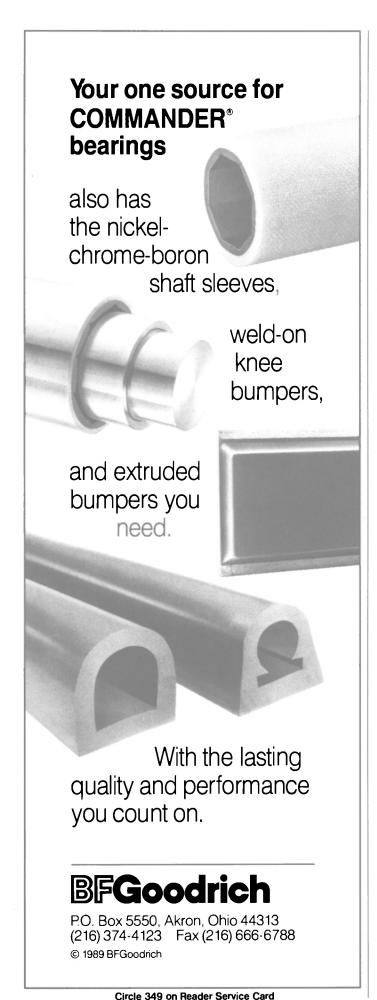
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ON THE

Photos: Cover-Clockwise from logo: Star Princess, Joseph and Clara Smallwood, Del Monte Planter, Hummel, Henry Larsen, (center) Isabella. Page 25—The USNS Rigel (foreground) and the U.S.S. Canopus in the large building basin of Bethlehem Steel Corporation's Baltimore Marine Division ship-

Forecast 2000

Forecast 2000 is a comprehensive series of articles authored by leading marine industry professionals offering their outlook for the final decade of the 20th century. The marine sectors covered include world shipbuilding, U.S. shipyards, the short cruise market, the shallow-draft vessel industry, and opportunities for U.S. companies in Europe 1992.

PAGE 12

Outstanding Oceangoing Vessels of 1989 PAGE 20

> Naval Technology & Shipbuilding -Supplement-PAGE 25

\$576-Million Contract Awarded By U.S. Navy To Electric Boat

The Electric Boat Division of General Dynamics was recently awarded a \$576-million contract to construct an Ohio Class nuclear submarine for the U.S. Navy. The contract brings the number of Trident submarines on order or under construction at the Groton, Conn.based company to seven.

Houston Ship Repair Awarded \$13.4-Million MarAd Contract

A \$13.4-million contract has been awarded by the Maritime Administration to Houston Ship Repair Inc. to convert the tanker Chesapeake to an offshore petroleum discharge

ship.
The work will be completed within a year by Houston Ship Repair of Channelview, Texas.

For more information and free literature on Houston Ship Repair

Circle 21 on Reader Service Card

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ISSN-0025-3448

No. 12



DIMINED	VESSEL	VESSEL DATA							
OWNER -	VESSEL TYPE	SIZE	UNITS						
Del Monte	Reefer	370.000 cu ft	4						
	Reefer	580.000 cu ft	5						
Knutsen	Tanker	112.500 DWT	3						
	Chemical carrier	12.500 DWT	2						
	Chemical carrier	14.625 DWT	1						
C.N.N.	Tanker	140.000 DWT	2						
Seatankers	Phosphoric acid carrier	25.000 DWT	2						
	Tanker	140.000 DWT	2						
Phiasud	Trawler	33,0 m. Lbp	5						
	Trawler	33,0 m. Lbp	9						
Albacora	Tuna purse seiner	91,0 m. Lbp	1						
	Tuna purse seiner	66,6 m. Lbp	1						

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At Astilleros we are proud of all our clients, but we take a special pride in those clients who come back to us time and again.

And of course, that's particularly satisfying for us.

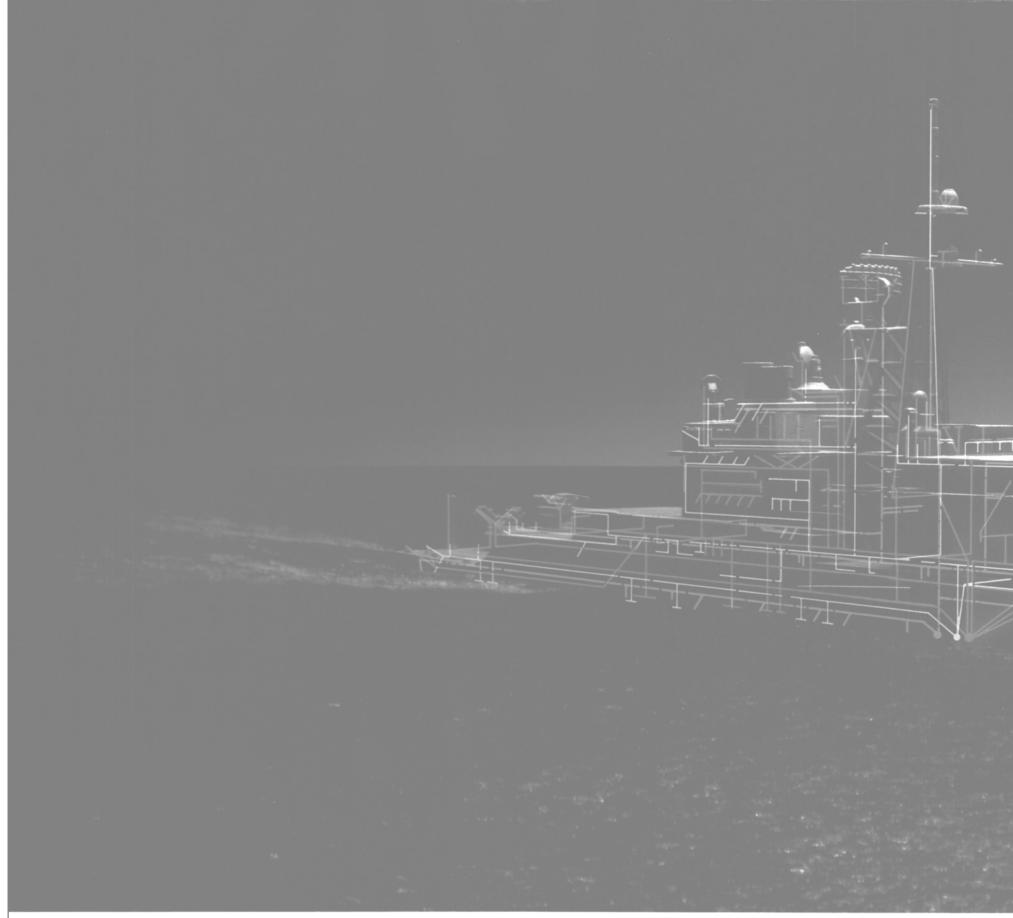
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28006 Madrid
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Circle 153 on Reader Service Card

The Shipbuilders of Spain



This artist's impression portrays the vital electrical systems and circuitry on which the ship's mission depends.

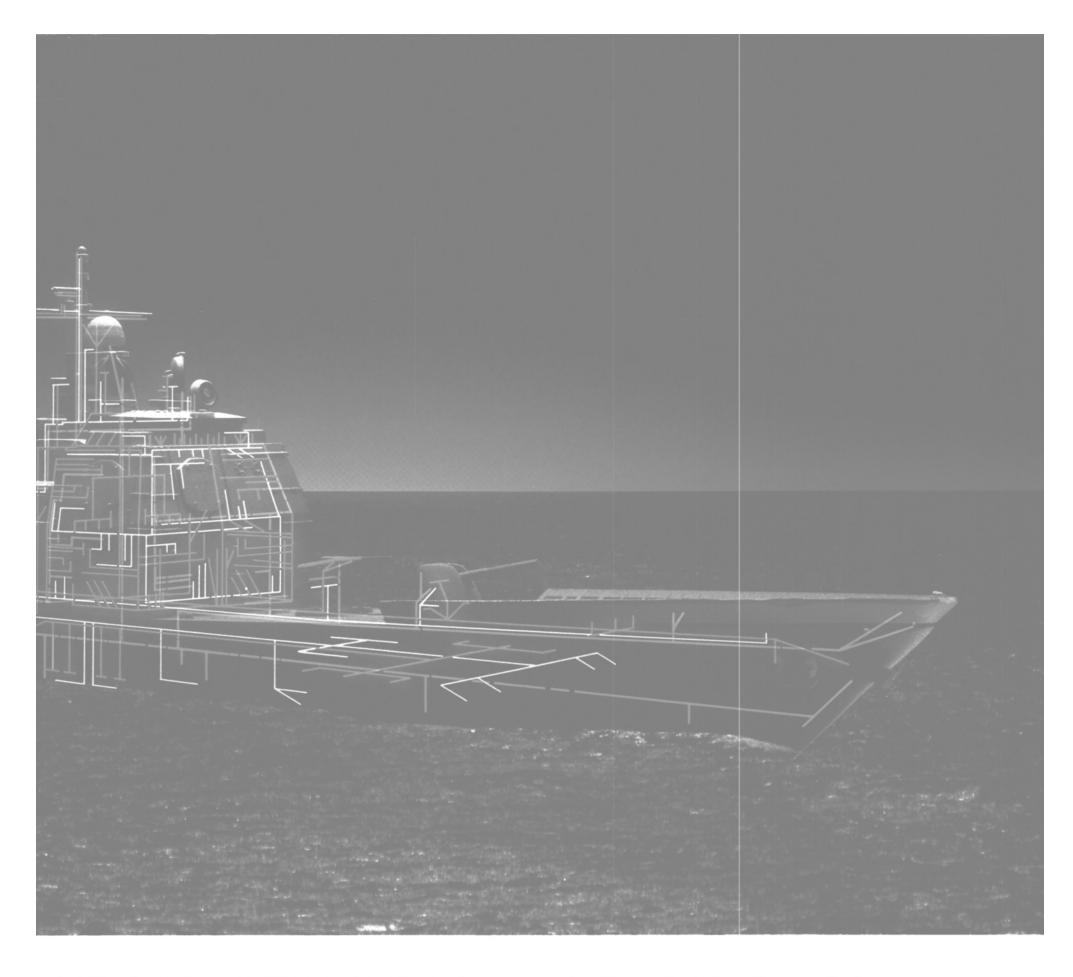
The Power Behind the Power

Behind every advanced weapons system is an equally advanced electrical system. Consider today's fighting ship — and tomorrow's. In battle its every action and reaction will depend on clean, uninterruptible, survivable electric power.

Such a fighting ship doesn't simply "plug in." The electrical network contained within its hull and super-structure must be highly secure and perfectly tuned to meet its every performance requirement.

Matching the electrical system to the weapons system is where MagneTek comes in.

Every AEGIS cruiser and destroyer in the U.S. Navy fleet receives controlled 400-Hertz power from MagneTek frequency converters. MagneTek is the only manufacturer of both 60- and 400-Hertz naval Mil-Spec distribution transformers. MagneTek fault isolation units and current limiting devices are now being installed on Navy vessels. And MagneTek is the leading



supplier of secondary propulsion systems and Service-A motors to the Navy.

On land and in the air? MagneTek electrical products perform critical power supply functions on advanced land-based weapons systems and combat aircraft as well.

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MagneTek means power solutions for the military.

IMO Delaval Names Three New Managers For Turbine Division

The Delaval Turbine Division of IMO Industries Inc. recently announced that Bern E. Deichmann has been appointed as manager of commercial operations, Steven W. Jadney promoted to manager of quality operations, and **Debra J. Vietzke** promoted to manager of project management.

Gary Walker, vice president and general manager, stated that the new assignments "are a reflection of our growing interest in the new unit business, as well as our continued commitment to our traditional markets: industrial, chemical, petro and chemical, oil and gas, utility and marine."

As manager of commercial operations, Mr. Deichmann will be responsible for marketing, product Ms. Vietzke in her new role as support services, project manage-

ment, field service and marketing communications for the Delaval Turbine Division

Mr. Jadney has been with IMO for over 17 years, holding positions in project management, marketing and field sales. Mr. Walker said "... Mr. Jadney's promotion to manager of quality operations confirms our commitment to this important program.'

Project managers will report to manager of project management. Of

this promotion, Mr. Walker stated, "She has the strong background needed in the area of project management which will enable us to provide close cooperation between the Delaval Turbine Division and its many customers.

As part of IMO Industries Inc., based in Lawrenceville, N.J., the Delaval Turbine Division is located on the company's original 100-acre site in Hamilton Township. It is a major supplier of 5 to 80-MW steam turbine generator sets to the MSW, industrial cogeneration, pulp and paper and independent power production industries. In addition, it is a leading supplier of mechanical drive steam turbines (to 50,000 bhp), centrifugal compressors, single and multi-stage boiler feed pumps, and double helical marine gears.

For more information and free lit-

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- FANA's propane heat gun creates an airtight seal that is completely leak-proof
- Special access doors and vent; can be added to prevent • Armorshield film comes in various width sizes and con-
- forms to any shaped obis • A FANA crew can come to your business and give you personal, on-site service anywhere in the world
- FANA can also furnish your business with a complete turnkey operation including on-site training and ail necessary materials and hardware

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T. Moodland Avenue, S

Schottel Takes Over Hatlapa's Transverse Thruster Program

Schottel-Werft Josef Becker GmbH & Co KD at Spay/Rhine recently took over the complete transverse thruster program from Hatlapa Uetersener Maschinenfabrik GmbH & Co.

From its headquarters at Spay, Schottel, one of the world's largest manufacturers of 360-degree steerable propulsion units and maneuvering aids for ships, will perform service, inspection, repair and spare part activities for all existing Hatlapa units. New projects and conversions will be handled by Schottel Hamburg. Orders already received will be carried out by Hatlapa, and the program will be progressively transferred to Schottel in coordination with customers and suppliers.

Both companies are convinced that Schottel's long-standing and relevant experience in the field of ship propulsion and maneuvering aids will guarantee the competent continuation of technical problem solving and the supply of highest quality products.

Hatlapa will continue to offer complete packages including its main products, deck machinery, steering gears and compressors and now, Schottel transverse thrusters as well.

For more information and free literature,

Circle 40 on Reader Service Card

Todd Gets Contract Worth \$12.5 Million For PMA Of Support Ship

Todd Pacific Shipyards, Seattle, Wash., was recently awarded a \$12.5-million Navy contract for the phased maintenance availability (PMA) of the fast combat support ship USS Sacramento (AOE-1).

Maritime Reporter/Engineering News

Manitowoc Engineering Names Fox Executive VP **And General Manager**



William W. Fox

William W. Fox has been promoted to executive vice president and general manager of Manitowoc Engineering Co., a division of The Manitowoc Company, Inc. Mr. Fox succeeds Ralph E. Feiertag, who recently retired as president of

Manitowoc Engineering.
In his new position, Mr. Fox will oversee the operations of Manitowoc Engineering Co., which designs, manufactures, and distributes cranes, log debarking equipment, and contract products such as large stamping presses and tunnelling

He will also oversee the operations of Manitex, Inc., McAllen, Texas, which designs, manufactures, and distributes offshore pedestal cranes, boom trucks, overhead cranes, and straddle cranes.

Mr. Fox has more than 20 years of experience selling and marketing heavy equipment. He joined Manitowoc Engineering in 1980 as vice president and general manager of the company's Chicago-based sales subsidiary. Promoted to vice president of North American Distribu-tion in 1986, he served in that capacity until his latest promotion.

The Manitowoc Company, Inc. is a leading manufacturer of cranes and industrial products, and ship

For more information and free literature,

Circle 52 on Reader Service Card

SPD's Henschel Unit Wins **Taiwanese Navy Contract** For Ship Controls

Henschel has received a contract to provide ship control systems for up to eight FFG-7 frigates being

built for the Taiwanese Navy.

The contract calls for immediate production of two shipsets, with options for six additional systems.

Henschel, an SPD Technologies company, has been the premier designer and producer of ship control systems for the past 70 years. The company's installations can be found on virtually every U.S. Navy combatant vessel, and has also been used on frigates for the Australian and Spanish navies.

For more information and free literature from Henschel,

Circle 17 on Reader Service Card

Ocean Survey Ship, **USNS Tanner, Launched** By Beth-Sparrows Point

The U.S. Navy's Military Sealift Command (MSC) recently chris-tened the ocean survey ship USNS Tanner (T-AGS-40) at ceremonies at Bethlehem Steel Corporation's Sparrows Point, Md., shipyard.

ger, Oceanographer of the Navy, was the principal speaker. The Honorable Mimi W. Dawson, former Deputy Secretary of Transporta-tion, was the ship's sponsor. Vice Adm. Paul D. Butcher, USN, Commander, Military Sealift Command, represented the MSC.

The 499-foot, 15,821-ton-displacement USNS Tanner is to conduct ocean surveys and gather es-

Rear Adm. Richard F. Pitten- sential geophysical and other scientific data. Among other things, this type of information is used to map the deep ocean floor. The Tanner is expected to join the MSC's ship Special Mission Support Force in

> For free literature detailing the shipbuilding and ship-repairing services of Bethlehem's Sparrows Point yard,

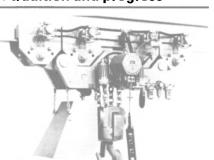
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December, 1989

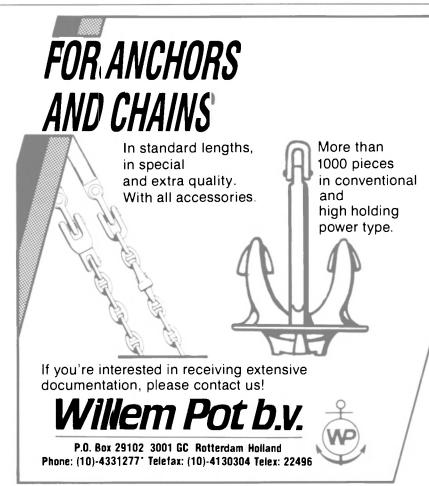
Unitor Ships Service Announces Appointments

Unitor Ships Service, Inc. recently announced the following appoint-

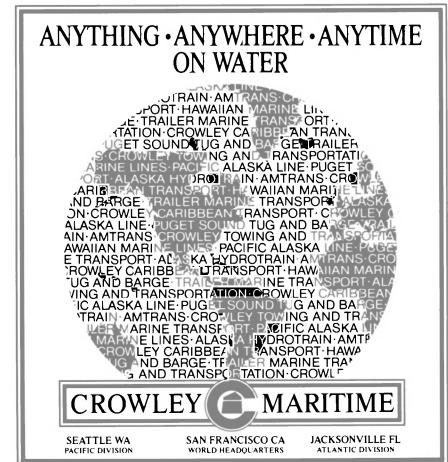
Lasse Nergaard has joined the operation as financial manager, Americas area. He will be responsible for all financial and administrative matters in that area.

Kevin Kelley has been promoted to territory manager, US/ Canada West Coast. He previously held the position of account sales manager, West Coast.

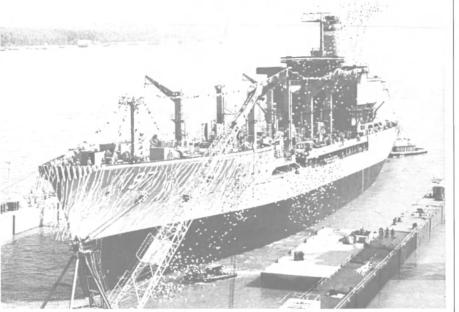
Both positions are based in Long Beach, Calif., Unitor's headquarters for the Americas. Both men report to Paal Berg, general manager.



Circle 267 on Reader Service Card



Circle 214 on Reader Senice Card



The recently christened USNS Pecos (T-AO-197) is powered by twin Colt-Pielstick diesel

Avondale Industries Christens Navy's Newest Fleet Oiler, USNS Pecos (T-AO-197)

cently held at the Shipyards Division of Avondale Industries, Inc., for the seventh in a series of seven fleet oilers under construction by the

Louisiana builder. The USNS Pecos (T-AO-197) is 667 feet long, 97 feet wide and has a maximum draft of 36 feet. Her mission along with her sister ships is to transport bulk products from shore depots to combatants and support forces under way. The fleet oilers of simulataneously receiving, storalso carry and deliver fleet freight, cargo, water, mail and personnel. Underway refueling of other ships in the fleet is accomplished using transfer rigs with transfer hoses sus-

Christening ceremonies were repently held at the Shipyards Divically maintained in a constant-tension range. T-AOs are also capable of refueling helicopters from a vertical replenishment facility aft of the

superstructure.

Powered by a pair of Colt-Pielstick 10-cylinder, medium speed diesel engines, the Pecos is capable of service speeds of 20 knots. She has a capacity of 183,500 barrels of oil in 18 cargo tanks, and is capable ing and discharging two separate grades of cargo fuel.

For free literature detailing the shipbuilding facilities of Avondale, Circle 66 on Reader Service Card

Emergency Rescue Beacon Introduced By Litton To **Aid Mariners In Distress**

Clifton Special Devices division of Litton has developed and is producing an emergency rescue beacon that can help rescuers locate vessels at sea to within one mile.

Litton's Emergency Position Indicating Radio Beacon can automatically transmit an emergency radio signal to polar-orbiting satellites which relay the data to ground stations for high accuracy calculation of a craft's location.

The rescue beacon is a self-contained aid that fastens securely to nautical craft. It comes in two versions. The first is fully automatic, meaning that it will activate and begin transmitting automatically should the vessel sink or capsize. The automatic deployment mechanism releases the beacon before it reaches a depth of four meters.

use where automatic activation is not required, such as for use in a national market but with particular lifeboat.

Koden International, Inc. of Norwell, Mass., has been named exclusive distributor of the rescue beacon for the Litton division.

Clifton Special Devices division, headquartered in Springfield, Penn., is a unit of Litton's Servo Components group.

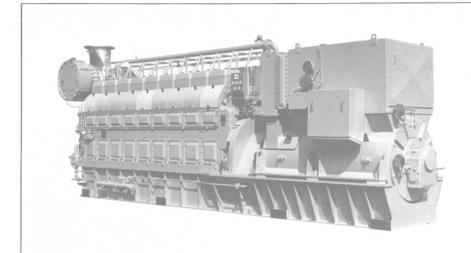
For more information and free literature on the emergency rescue beacon from Litton,

Circle 41 on Reader Service Card

MHI To Build Second NYK Cruise Ship **Under \$695.2-Million Pact**

Mitsubishi Heavy Industries Ltd. (MHI) will construct a second cruise ship for Nippon Yusen Kaisha (NYK) under a \$695.2-million contract.

The 27,000-grt ship, expected to be delivered in November 1991, is the near sister ship of the larger The second version, which can be deployed manually, is designed for construction at the yard. The 600passenger liner is aimed at the interemphasis on the U.S.



MAN B&W Holeby diesel generator set type 9L28/32 H.

Nine MAN B&W Holeby GenSets Ordered For Three Containerships To Be Built At Odense Shipyard

MAN B&W Diesel, Holeby has received an order from A.P. Moller of Denmark for nine diesel generator sets for three 4,200-TEU container vessels to be built at Odense Steel Shipyard, Denmark.

The diesel generator sets of type 9L28/32 H, each with an output of 2,010 kw at 720 rpm are for HFO operation according to the Unifuel principle, meaning that they are to be operated on the same low grade and thus, low cost heavy fuel oil as

the propulsion engine.

One diesel generator for each ship set will be equipped with ICS, Integrated Charge Air System, developed and patent applied for by MAN B&W Diesel. The ICS concept facilitates operating the diesel generator continuously on HFO in the complete load range from full power down to and including id-

ling.
The successful 28 series which was introduced in 1976 has, through continuous development, represented the latest state-of-art, thus

meeting changing market demands. Orders for this well-proven design have now reached a total of more than 1,200 engines, representing a total number of 1,893,000 kw in the output range 880-3,960 kw.

With the heavy fuel operating,

With the heavy fuel operating, four-stroke, medium-speed engine types of 23 and 28 series as prime movers, MAN B&W Diesel, Holeby has gained a position as market leader for heavy duty diesel power modules, primarily in form of Gen-Sets, but also as PumpSets and Combi-Sets.

The ability to offer tailor-made solutions meeting specified requirements is continuously improved by the introduction of concepts, which are expanding the deliveries to comprise not only diesel power modules but complete systems for production of electricity and alternative auxiliary power.

For more information and free literature on MAN B&W Holeby Gen-

S,
Circle 11 on Reader Service Card

MarAd Repair Subsidy Proposal Opposed By U.S. Shipbuilders

The Maritime Administration's proposed rule making it clear that certain vessel repairs performed in foreign shipyards may qualify for subsidy is opposed by U.S. shipbuilders. John J. Stocker, president of the Shipbuilders Council of America, said in a recent letter that the proposed rule is "bad public policy in that it ignores a vital consideration underlying the 1936 Merchant Marine Act." Mr. Stocker said that MarAd is obligated under that law to "foster and promote the development of the ship repair base of the United States."

The proposed rule change would make it clear that whatever portion of a repair is domestic is eligible for subsidy, even if done in an overseas shipyard. The shipbuilders council "totally disagrees" with the proposed rule. "Instead, the council urges that the two components of vessel repair, the part and the installation thereof, be tied together to be eligible for the payment of maintenance and repair subsidy to an operator," Mr. Stocker said.

U.K. Yard To Build Nile Cruise Vessel

The U.K. yard of Yorkshire Dry Dock Co. will construct a 256-foot cruise vessel for operation on the Nile River.

The 160-passenger vessel, which is being built under a \$6.4-million contract awarded to engineering company Tempest Diesels, who assigned the work to Yorkshore Dry Dock, will be delivered to Nile Cruisers of Egypt.

December, 1989

\$120-Million Order Awarded AESA For Two Suezmax Oil Carriers

A contract for two Suezmax crude oil carriers has been placed with Astilleros Espanoles SA (AESA) by Spain's state-owned Empresa Nacional Elcano.

Together, the ships are believed to be costing around \$120 million. Delivery of the 140,000-dwt ves-

sels will be from the Puerto Real yard of Astilleros Espanoles at the end of 1992 and beginning of 1993. Elcano, which belongs to the same Instituto Nacional de Industria (INI) holding company as Astilleros Espanoles, intends to use the two

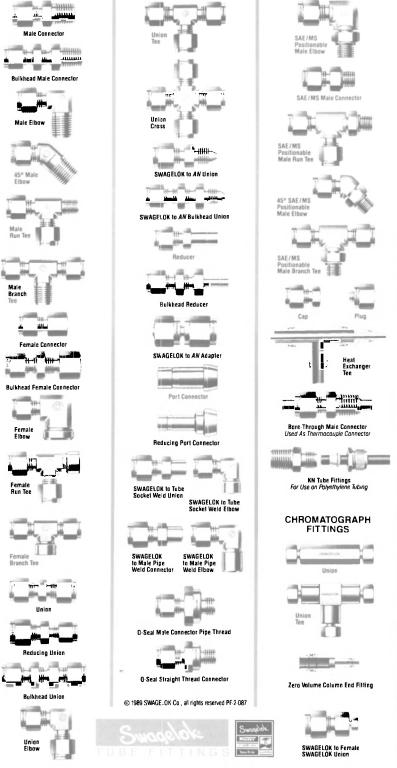
Espanoles, intends to use the two newbuildings mainly for hauling crude from the Persian Gulf.

For free literature on the facilities and capabilities of AESA,

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FORECAST 2000

WORLD SHIPBUILDING A MARKET POISED FOR RAPID TAKE-OFF AND SUSTAINED GROWTH

By James R. McCaul IMA Associates, Inc., Washington, D.C.

Editor's note: This article pertains to commercial shipbuilding. Details of the U.S. Navy shipbuilding program, which includes the construction of 90 vessels and three major conversions over the next five 'years, are highlighted in Mr. McCaul's article, "Status Report on Navy Shipbuilding and Repair," in the Naval Technology & Shipbuilding supplement in this issue.

The past 15 years have been difficult times for many shipbuilders and marine equipment manufacturers. Massive overbuilding of internationally trading ships in the early 1970s and dramatic structural changes in the flow of international trade combined to make a very depressed situation. Many marine firms throughout the world have been unable to weather this eco-nomic storm. This difficult period, however, is coming to an abrupt end. A business turnaround is occurring in major shipping sectors and aging ships present a massive fleet replacement requirement. In fact, as will be discussed below, the take-off in worldwide ship construction has already begun.

Ignoring usual short term cyclical movements, long term business conditions in the two major marine sectors—tankers and dry cargo shipping—have dramatically improved

world trade in oil has been growing since the mid-1980s. OPEC production during the first eight months of 1989 was 14 percent higher than the corresponding period last year—and more than 50 percent higher than production in the mid-1980s. The world oil trade has grown from about 24 million barrels per day (MBD) in 1985 to more than 30 MBD in 1989.

MBD in 1989.

As a result, tanker charter rates have climbed and resale prices of secondhand tankers have soared. For example, a 350,000-dwt VLCC built in the mid-1970s would bring a price of \$42 million today. Just one year ago, its resale price would have been \$24 million. Five years back the ship was worth \$6 million. Speculators have made vast killings in this market—including the Loews Group who is understood to be discussing sale of 50 percent interest in six 12- to 15-year-old ULCCs now valued at \$300 million.

Rates in the bulk carrier markets have also improved over the past several years. One year time charters are fetching rates which double or triple those in the mid-1980s.

				ORDER BOO D QUARTER, 1				
W	Under	Construction	Not	Commenced		TOTAL		
Where Building Argentina Australia Bangladesh Belgium Brazil	No. 19 25 3 5	Gross Tonnage 68,503 22,638 950 78,000 690,290	No. 11 7 2 1 14	Gross Tonnage 23,979 5,409 825 20,000 324,500	No. 30 32 5 6 46	Gross Tonnage 92,482 28,047 1,775 98,000 1,014,790	Percentage of World Tonnage 0.34 0.10 0.01 0.36 3.71	Deadweight Tonnage 140,241 22,033 1,050 97,000 1,626,109
Bulgaria Canada Chile *China, People's Republic of China, Republic of (Taiwan)	5 7 7 25 7	65,434 30,016 2,400 283,719 426,500	16 2 5 52 10	152,346 1,400 2,150 578,457 592,800	21 9 12 77 17	217,780 31,416 4,550 862,176 1,019,300	0.80 0.11 0.02 3.15 3.73	335,390 4,695 28 1,292,915 1,785,490
Colombia Denmark Egypt Finland France	1 23 7 22 19	207 168,686 24,177 454,877 106,877	38 1 7 14	608,227 9,329 141,215 104,419	1 61 8 29 33	207 776,913 33,506 596,092 211,296	2.84 0.12 2.18 0.77	327 956,147 33,600 115,366 72,624
*German Democratic Republic Germany, Federal Republic of Greece Guatemala Iceland	1 50 28 	11,977 537,127 39,455 143	50 24 4 1 1	530,000 270,399 12,780 130 200	51 74 32 1 2	541,977 807,526 52,235 130 343	1.98 2.95 0.19	446,862 812,030 56,981 100
India Indonesia Iran Israel	62 15 3 1 69	172,099 16,884 2,874 492 608,349	12 2 1 	106,860 7,000 200 177,000	74 17 4 1 79	278,959 23,884 3,074 492 785,349	1.02 0.09 0.01 	426,118 23,270 788,103
Italy Japan Korea (South) Lebanon Malaysia Malta	224 62 1 4 8	3,779,147 2,264,265 300 4,000 28,200	200 108	4,018,714 4,254,100 19,000	424 170 1 6	7,797,861 6,518,365 300 23,000 28,200	28.53 23.84 0.08 0.10	11,556,401 11,448,664 39,350 53,920
Mexico Morocco Netherlands Norway Pakistan	25 2 65 20 2	49,984 755 118,006 23,918 11,150	39 2 36 23	19,813 600 107,212 70,550	64 4 101 43 2	69,797 1,355 225,218 94,468 11,150	0.26 0.82 0.35 0.04	94,254 271,008 108,333 17,550
Peru Poland Portugal *Romania Singapore	33 63 41 3 15	15,071 380,575 76,568 89,818 29,208	91 6 32 9	608,554 8,946 490,264 19,980	33 154 47 35 24	15,071 989,129 85,514 580,082 49,188	0.06 3.62 0.31 2.12 0.18	5,400 1,273,894 120,976 892,090 59,551
Spain Sri Lanka Sweden Thailand Turkey	124 1 15 1 22	462,930 350 24,314 2,500 80,349	89 3 	752,794 24,250 144,700	213 1 18 1 41	1,215,724 350 48,564 2,500 225,049	4.45 0.18 0.01 0.82	1,856,618 19,980 352,950
*U.S.S.R. United Arab Emirates United Kingdom United States of America Venezuela	1 3 40 52 6	18,526 1,147 197,313 26,671 650	4 9 64	115,250 55,946 15,078	5 3 49 116 6	133,776 1,147 253,259 41,749 650	0.49 0.93 0.15	221,970 1,670 273,741 46,250 200
Yemen, People's Democratic Republic of Yugoslavia	1 36	144 801,806	27	640,820	1 63	144 1,442,626	5.28	250 2,308,667
WORLD TOTAL	1,307	12,300,339	1,048	15,036,196	2,355	27,336,535	100.00	40,060,166

Source: Lloyd's Register Merchant Shipbuilding Returns *Information Incomplete

EXISTING FLEET—TANKERS AND COMBINED CARRIERS						
			of vessels and tho	usand tons deadw		
Size tdw	Up to 1969	1970-74	1975-79	1980-84	1985-89	TOTAL
10 / 15,999 16 / 24,999	52 648 159 3,247	46 642 85 1,820	50 663 74 1,501	56 687 97 1,903	44 577 41 760	248 3,217 456 9,231
25/ 34,999 35/ 44,999 45/ 59,999	73 2,191 46 1,763 46 2,366	125 3,671 32 1,186 9 452	169 5,108 77 2,925 42 2,337	98 2,951 97 3,804 87 4,721	55 1,599 87 3,472 31 1.581	520 15,520 339 13,150 215 11,457
60/ 79,999 80/ 89,999	47 3,338 14 1,178	40 2,958 32 2,722	31 2,238 72 6,158	120 8,417 42 3,589	41 2,957 45 3,789	279 19,908 205 17,436
90/119,999 120/159,999 160/199,999	28 2,915 3 420 1 176	60 6,277 86 11,786 13 2,183	67 6,840 157 21,267 25 4.343	25 2,585 15 2,054 4 705	33 3,323 20 2,788 1 161	213 21,940 281 38,315 44 7.568
200/254,999 255/319,999	1 207	84 19,695 80 21,650	52 12,267 104 28,738	3 710 5 1,436	29 7,017 7 2,074	169 39,896 196 53,898
320,000/ & over		3 1,018	51 20,281	2 710		56 22,009
TOTAL	470 18,449	695 76,060	971 114,666	651 34,272	434 30,098	3,221 273,545
% t.d.w. of steam vessels % t.d.w. of	33.4	48.6	50.0	4.3	1.0	36.9
motor vessels	66.6	51.4	50.0	95.7	99.0	63.1

Source: Clarkson Research Studies Ltd.

As a result there has been a rise in secondhand prices for bulk carriers. For example, a 15-year—old 120,000-dwt bulker would currently bring offers of around \$22 million.
Twelve months ago offers would be about \$17 million—and five years ago a price of \$7 million would be within reach.

Shipowners over the past several years gave been placing new ship orders at the rate of 20 million dwt annually. By late 1988, the world

order backlog had swollen to 240 million dwt.

The increase in freight rates has not yet fully reflected itself in ship-building orders. Mostly the impact has been reducing inactive tonnage and raising secondhand prices.

This is about to end—and, in fact, probably has already ended.

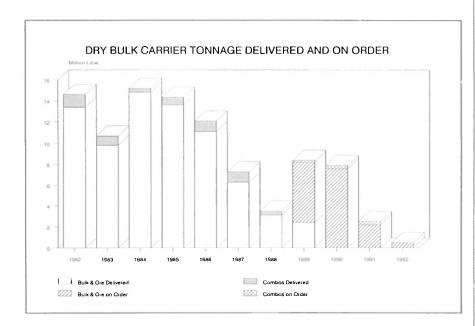
orderbook stood at 37 million dwt.
This is a far cry from the early 1970s—when new orders were running 120 million dwt annually and order healter had available to 240.

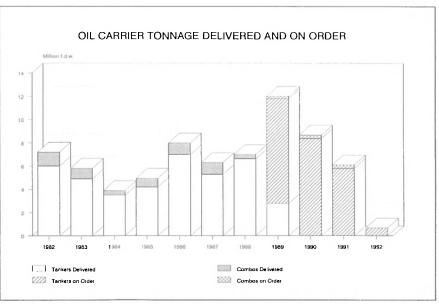
fleet will be 20 years or older. Almost 60 percent of the OBO fleet and 37 percent of world bulk car-riers will be 20 years or older. While some life extension is possible—and many owners are studying extension possibilities—a ship's economic and physical life starts to close quickly at 20 years of age. To meet this replacement timing, orders have to be placed now through the early to mid-1990s.

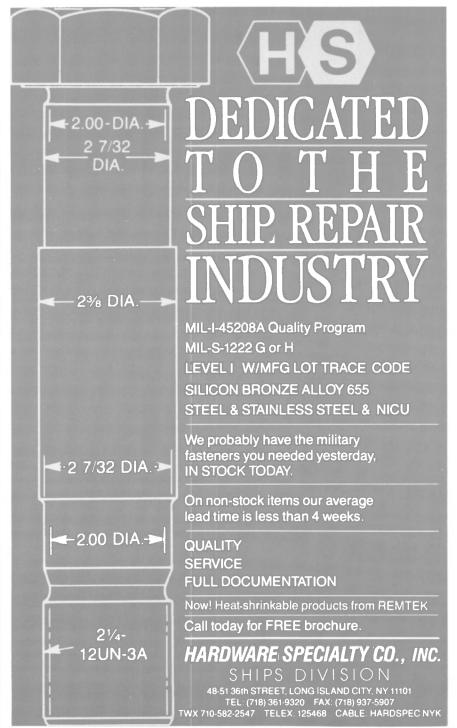
mid-1990s.

This replacement requirement—combined with improved shipping demand—will produce a massive future shipbuilding requirement. In fact, a number of major yards are already reported to be committed well into 1992. Quite likely there are speculators now placing ship orders for which they have no intention of taking delivery. Rather, they expect to gain by selling their building berth spaces to anxious buyers—much like speculators in the mid-1980s who bought laid-up tankers for subsequent resale when market conditions improved. conditions improved.

(continued)







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FORECAST 2000

World Shipbuilding

SIZE AND AGE STRUCTURE OF VLCC/ULCC FLEET

(continued) Analyses of future ship construc-tion by groups such as the Associa-tion of West German Shipbuilders and Japan's Ministry of Transport result in similar bullish outlook. The Association of West German Shipbuilders projects ship orders totaling 155 million dwt over the 1991-95 time period. Japan's Ministry of Transport projects new orders totaling 164 million dwt during the same timespan. Placed in perspec-

rent world shipbuilding output. World shipbuilding will provide a growing market for shipbuilders, marine equipment manufacturers and other marine industry suppliers. Prices for ships and ship components will climb to more profitable levels as demand begins to

tive, this would be an average order rate which is about double the cur-

All shipbuilding and marine equipment manufacturers should be positioning themselves to ride the coming world shipbuilding boom.

approach industry capacity.

IMA Associates provides assistance in developing market strategy and long-term business plans. The firm's clients include shipyards, equipment manufacturers and other marine suppliers. IMA has performed assignments for more than 100 clients in 18 countries. For more information, contact: Jim McCaul at (202) 333-8501.

	Siz	e Groups:		(Number of	vessels and	d tons deadweight)			
Year Built	200	/254,999	25	55/319,999	320),000/& over	Total		
1969	1	206,972					1	206,972	
1970	3	700,504	1	280,420			4	980,924	
1971	7	1,563,645	3	795,062			10	2,358,707	
1972	14	3,322,494	7	1,824,463			21	5,146,957	
1973	22	5,131,703	17	4,610,579			39	9,742,282	
1974	26	6,191,366	48	13,071,005	3	1,018,270	77	20,280,641	
1975	29	6,877,935	45	12,410,869	9	3,400,242	83	22,689,046	
1976	16	3,777,487	40	11,017.444	17	6,624,112	73	21,419,043	
1977	3 2	694,705	12	3,379,663	14	5,584,239	29	9,658,607	
1978	2	451,469	3,	796,797	7	2,774,287	12	4,022,553	
1979			4	1,133,059	4	1,898,316	8	3,031,375	
1980			1	275,271	1	355,020	2 4	630,291	
1981	2	474,998	1	267,672	1	355,020	4	1,097,690	
1982			1	290,084			1	290,084	
1983			2	603,313			2 1	603,313	
1984	1	234,733					1	234,733	
1985	2	490,006					2	490,006	
1986	2 9	2,150,286	1	317,353			10	2,467,639	
1987	5	1,170,334	1	259,992			6	1,430,326	
1988	10	2,458,104					10	2,458,104	
1989	3	748,903					3	748,903	
Total	155	36,645,644	187	51,333,046	56	22,009,506	398	109,988,196	
	Newbui	lding tonnage							
1989	10	2,450,000	7	1,898,000			17	4,348,000	
1990	4	970,000	8	2,156,000			12	3,126,000	
1991	3	726,000	6	1,656,000			9	2,382,000	
Total	17	4,146,000	21	5,710,000	0	0	38	9,856,000	

Source: Clarkson Research Studies Ltd.

U.S. YARDS COULD COMPETE WITH EUROPE IN 1990s*

If foreign shipbuilding subsidies are eliminated or substantially reduced, U.S. shipyards have the potential to compete successfully with Northern European yards for construction of U.S.-owned commercial tonnage by the mid-1990s. This was the conclusion of a paper delivered at a meeting of the Society of Naval Architects and Marine Engineers (SNAME) held recently in San Diego, Calif. The paper was prepared by Jay Carson, an associate of Temple, Barker & Sloane, and consultant Barbara Lamb.

The international shipbuilding situation has changed markedly from that of the early and mid-1980s, the authors say, resulting in an improved competitive situation for the U.S. shipbuilding industry. Appreciation in foreign currencies as compared to the U.S. dollar, coupled with sharp increases in shipyard labor costs abroad, have driven shipbuilding costs up in foreign yards. In the United States, however, construction costs have gone is expected to remain." down and shipyard labor rates have remained stable.

have almost doubled in the past five years and are predicted to increase even more during the 1990s. For (VLCC) built in the Far East and priced at \$42 million in 1984 costs the shipowner about \$80 million today. By the late 1990s, the price tag is expected to exceed \$100 million.

Currently, the U.S. and Northern European shipyards have similar total costs for construction of a new vantages, these are offset by labor less, the study authors warn, "witheliminate foreign subsidies, a sub-

Furthermore, whereas through- of commercial orders slowed the replace these aging tankers. out much of the 1980s many foreign shipyards endeavored to bid at or U.S. shipyards as compared to for
In addition to the ships engaged in the U.S. domestic trades, there below costs, ship prices internation- eign yards. Although U.S. yards are 76 large, oceangoing barges that ally are now on the rise. In fact, they have implemented advanced meth- are at or approaching obsolescence. ods (i.e.-modular construction) in Although not all of these vessels building naval ships, they have not may be replaced with new, similar had sufficient opportunities to beexample, a very large crude carrier come skilled in applying advanced methods to commercial shipbuild- and barges for the domestic trades

ing, the paper reports.
Mr. Carson and Ms. Lamb see the potential market for American shipyards as U.S. owners of foreign-flag and U.S.-flag ships. Thus, the available market in the 1990s are the U.S. owners of the 10.4 million ship. Although the European yards have overhead and productivity ad300-plus, U.S.-controlled and U.S.registered ships that are currently rates that are significantly higher than those of U.S. yards. Neverthe- a 25-year life span). This includes the 86 ships, totaling 2.14 million gt, out U.S. Government assistance to in domestic (Jones Act) commerce. Currently, there are 41 ships stantial price differential between mostly product tankers—in the the U.S. and its nearest competitors Jones Act trades that are already over 25 years of age. However, to-While U.S. price competitiveness day's charter rates are not high improved during the 1980s, the lack enough to support newbuildings to

vessels, at least some will. According to the study, replacement tankers represent the primary commercial opportunity for U.S. shipbuilders in the 1990s. The best long-term opportunities for U.S. yards, however, are the more sophisticated ships engaged in international commerce. This presents a strategic dilemma which U.S. shipbuilders will have to resolve in order to determine the marketing focus and research and development emphasis throughout the 1990s.

Another problem facing the yards will be lack of skilled shipyard workers. "Manpower constraints, rather than facilities, will limit the ability of U.S. shipbuilders to meet the possible demand for commercial

(continued)

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December, 1989

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FORECAST 2000

U.S. Yards

(continued)

ships in 1990s," the authors of the SNAME paper say.

Mr. Carson and Ms. Lamb recommend the following steps for U.S. shipbuilders to achieve competitiveness in the commercial market by the mid-1990s: (1) decide upon the market segment and ship types on improve productivity in building under the National Shipbuilding the ships; (4) import established Research Program, and aggressively standard designs; and (5) actively promote the product to targeted

government to investigate improv- communicate this plan to shipbuilding methods of promotion that ers, and accept that standard de-

which to focus; (2) determine a fea- would stimulate the replacement of signs are the most cost-effective way sible price structure for the ships; U.S.-flag ships, resume funding for (3) develop a program to radically commercial shipbuilding research state-of-the-art designs or develop pursue the elimination of foreign shipbuilding subsidies.

In addition, the analysts also have suggestions for shipowners: develop The authors call on the federal a long-term ship replacement plan,

to meet their transportation needs.

*Editor's Note: This article originally appeared in the October 12 issue of Shipyard Weekly, the weekly publication of the Shipbuilders Council of America, Washington, D.C., an organization whose members and affiliate, allied industry and associate members include major American shipbuilders and repairers, equipment manufacturers, naval architects and marine engineers

Is The Small Passenger Vessel Industry Still A Growth Market?

A SHIPBUILDER'S PERSPECTIVE

By T.R. Hensley, President Service Marine Industries, Inc.

"Is the small passenger vessel industry still a growth market?" This is an interesting question and it could be posed by prospective boat owners and their lenders, commercial developers, municipalities, tour and charter brokers, and certainly, by shipbuilders. As one of the leading builders of these types of vessels in the U.S., we continually survey these markets, question our customers, and analyze the results of our advertising. Our conclusion at this time is a qualified "yes."

The most exciting thing that happens to a shipbuilder is receiving that telephone call which says "okay, we've got a deal." We've been very fortunate in receiving quite a few of these phone calls, with two boats delivered this year, one under construction, and one in engineering. Our construction book is solid and our inquiry load remains very

There is no doubt that the public's love affair with boats has led to a phenomenal growth in the industry. The National Association of Passenger Vessel Owners (NAPVO) now has 333 members who have some 1,000 boats in operation. There are many other boat operators outside this organization who have one or more boats catering to excursion or ferry clients. It's difficult to find a seacoast town, large river town, or even landlocked lakes such as Lake Tahoe, or Lake Mead, that don't have at least one excursion boat or ferryboat.

The spectacular growth of the industry and broad coverage of the navigable water in the U.S. by small passenger boats unfortunately lead to a significant problem for operators wanting to increase their fleet, or entrepreneurs considering entering the market. Our discussions with potential customers point out the high cost of dock space or even the lack of dock space in cities that would otherwise support a boat operation. Other problems such as economical, available parking, power, water and trash and sewage disposal facilities also arise. The customer



The ultramodern Spirit of Norfolk II, built by Service Marine Industries of Morgan City, La..

base may be in place, but facilities cannot be found for the operation.

reason for a slowdown. This past many operators. People seem to be expecting a slowdown in our economy, and are paring down their vacaterm phenomenon, no one seems to know for sure.

The cost of construction of small passenger vessels has risen over the past two years. The prices of materials and equipment have risen on an average of six percent per year, the cost of labor slightly more. However, the good news is that the price of steel has recently turned down to mid-1988 levels. Ticket and charter prices, on the other hand, have not been able to keep pace with new construction costs. This puts more pressure on the growth plans of the industry.

As most shipbuilders do, we continually try to find ways to lower the labor content of our boats, so that our prices rise at a rate lower than the rate of increase in material, equipment, and labor costs. We also try to give our customer added value in quality of workmanship and operation cost of the boat through lower maintenance cost.

styling and decoration. Our intent the charters for Mariner III and the here is to make the boat more Current economic news may be attractive so that the operator can increase his occupancy and perhaps vear hasn't been one of the best for even charge a premium for his

boat. Another contributor to what may be a slowdown in new construction tion plans. Whether this a short of excursion boats is the lack of adequate sources of financing. It is the exceptional startup that has the know-how to start a limited partnership. Many times the startup operator is not able to prepare a business plan that satisfies the requirements of the lending institution. We give clients assistance in developing the plan if they ask for our help. Very few startups have the capital base required by most lend-

ing institutions, particularly banks.
We have found it necessary to locate sources of finance and to introduce our customers to those sources. Naturally, the project has to be feasible, but at least, the operator will be talking to someone who understands his business.

The four factors influencing future growth of the industry—lack of location, economic slowdown, higher construction costs, and inadequate financing—are being evaluequipment installed in the boat. ated by the established operator, as This added value tends to lower the well as startup companies, with many taking a cautious approach.

However, there are significant We also spend a lot of time in the bright spots in the small passenger design appeal of the boat through boat market. At present, the main

growth areas are ferryboats and upscale, very posh megayachts for corporate charters or large private par-

Yacht Vacations, a magazine devoted to vacations on the water, recently reported on the lure of water and boats for corporate incentives and business functions. They report that the reasons corporations are organizing events on luxury yachts range from the ability to offer complete privacy from the hectic pace of the office, to the advantage of offering custom-designed charters tailored to a promotion or

Marie Convoy, who coordinates President, offers the New York Harbor because, "new waterfront developments and the spectacular skyline have contributed to the surge in social functions aboard yachts, both corporate and private. There is no more private place to gather. The atmosphere is relaxed, and conducive to socializing and networking. The hustle and bustle of Wall Street seems so far away.'

Among the shipbuilders to take advantage of this trend is the Trinity Marine Group, Trinity Industries. The company has delivered one 142-foot yacht to Kathleen and Fred Windridge, who are in the Florida charter yacht business. Soon to be delivered is the Lady Windridge, a 170-foot megayacht. All of the Windridge boats cater to the corporate and caviar crowd. The Lady Windridge will glide along the night lights of Florida's famous Gold Coast on the Intracoastal Waterway.

Trinity is also building a 97-foot yacht and will soon start a 135-foot yacht to be located in Boston. John Dane III, president of Trinity Marine Group, stated, "The yacht business is doing very well across the country, interestingly in the very small and very large sizes."

Service Marine Industries, Inc. has designed, and construction will

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THE SNORT CRUISE MARKET IN EUROPE **AND NORTH AMERICA**

By Dr. Stanley I. Buchin and J. Duncan McDougall Temple, Barker & Sloane

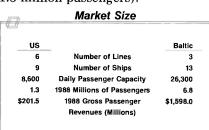
The U.S. one-day market is one of the fastest growing segments of the North American cruise industry; the Baltic luxury ferry market is one of the most well-developed cruise markets in Europe. Why do Scandinavians purchase 27 times more short cruises per person than North Americans? How profitable are the two markets, and where is the money made? What product and service trends can be expected in the two markets? What lessons can the markets learn from each other?

Temple, Barker & Sloane, Inc., an international general management consulting firm, reported results of research and analysis it performed to answer these questions in the keynote speech of the Cruise & Ferry 89 conference held recently in London.

The research consisted of surveys of representative North American and Baltic cruise and ferry lines. industry interviews, as well as Temple, Barker & Sloane's studies of the U.S. one-day market and analysis of its worldwide cruise database.

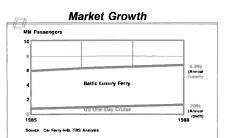
U.S. One-Day Cruise & **Baltic Luxury Ferry Markets**

in 1988 the Baltic luxury ferry market (13 ships and 6.8 million passengers) carried over 5 times the number of passengers as the U.S. one-day market (with 9 ships and 1.3 million passengers).



Both markets have experienced steady growth in recent years. From 1985 to 1988, the Baltic luxury ferry market grew 4.4 percent annually while the U.S. one-day market experienced an explosive 20 percent annual growth.

The U.S. one-day cruise industry acts as an important source of new passengers for the overall U.S. cruise industry because one-day cruises offer an attractive way for first-time cruisers to try the cruise experience without having to spend While the two markets have an extended period of time on



cruisers eventually go on to purchase conventional cruises.

U.S. one-day cruise ports have tended to be located in vacation destinations which offer a yearround cruising season (e.g.-Miami,

Ft. Lauderdale, Port Everglades, San Diego, etc.). Almost all one-day cruises begin and end in the same port. Baltic luxury ferries, on the other hand, usually act as a transportation link between major Baltic cities (e.g., Stockholm, Helsinki) or between ports which represent the shortest distance between key land masses (e.g.-Turku, Mariehamn). Typical Ship &

Product Characteristics Most Baltic luxury ferries are considerably larger than U.S. oneday cruise ships. The typical Baltic

(continued)



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Shipbuilder's Perspective

(continued)

soon start on, a radically new 170foot megayacht to fit into this market. This boat will have a very plush interior and an exterior profile which will be very appealing to corporate customers. The boat will have a full menu galley, a very exclusive restaurant on the first deck, and a lounge and disco on the second deck. East Coast Investors, Ltd., will operate the American Eagle out of their new marine on Jamaica Bay, with trips to lower Manhattan.

The recent San Francisco earthquake brought home in a very graphic way the ability of ferryboats to complete highway links, even in high density traffic. Ferries from Washington and Los Angeles, and old ferryboats from San Francisco were pressed into service after the failure of the Oakland Bay Bridge. But in other areas of the country, ferry traffic is an ordinary way of travel.

Commuters regularly travel the waters of New York and Boston Harbors, all along the East Coast mainland to offshore islands, St. Thomas, U.S. Virgin Islands, to other Virgin Islands and Puerto Rico. Other major systems include the ger vessel industry.

Washington State Ferry System, which in 1988 carried 19.3-million passengers and 8.3-million vehicles, San Francisco Bay Commuter Service, and the ferry system between San Pedro and Catalina Island.

The big players in this business have been Trinity Industries, building two 112-foot high-speed passenger ferries for the Washington State Ferry System; Avondale Industries, building new luxury surface effect boats for Metro Marine Express; and Gladding-Hearn and Nichols Bros., both building high-speed wave-piercing catamarans based on an Australian design.

Washington State Ferry System, Massachusetts Bay Transportation Authority, and Metro Marine Express, all have plans for expanding to new locations requiring new boats. Several private operators are reported to be eying some high density traffic areas on the East Coast that would respond to ferry opera-

While conventional dinner boat operators may be thinking about taking a breather, the operators of posh, exclusive megayachts are expanding in several major East Coast cities, and commuters are flocking to high-speed ferries in ever-increasing numbers. There is definitely still vitality in the small passen-

(continued)

ferry has 27,000-30,000 grt and carries 1,800-2,000 passengers. The typical one-day cruise ship in the U.S., on the other hand, has 7,000-10,000 grt and carries 900-1,000 passengers.



Much of the difference in ship size is due to the fact that Baltic luxury ferries carry passengers, cars, and trucks, while U.S. one-day cruise ships are dedicated to carrying passengers only. Baltic luxury ferries usually have enough cabins to accommodate approximately 80 percent of their passengers. The typical U.S. one-day cruise ship, which is substantially smaller and rarely offers overnight cruises, only has cabins for approximately 30 percent of its passengers. Some one-day cruise ships offer no cabins at all.

Typical **Passenger Profiles**

U.S. one-day cruise lines and Baltic luxury ferries both attract mostly middle-aged cruisers who are repeat passengers, and both tend to have a younger passenger profile on weekends. While Baltic luxury ferries draw about 95 percent of their industry as new lines enter the ditional volume could be generated passengers from locals (Swedes and Finns) who live within 125 miles of the ports of departure, roughly half of the U.S. one-day cruisers are tourists to the area.

in the U.S. one-day market has led

U.S. operators to use a wide range of media (e.g., local print, radio, television) and depend more on travel agents to obtain bookings. About half of U.S. one-day bookings are made through travel agents. In the Baltic, where almost all passengers are "locals," most tickets are sold directly by the ferry companies which use local print and signage to promote trips.

Trends & Implications

The potential for considerable growth still exists in the U.S. oneday cruise market. Less restrictive gaming legislation is currently under discussion in several states. If this legislation is passed, the prospects of high on-board gaming revenues may encourage new cruise lines to enter the one-day market. TBS also believes that new one-day operations are likely to be developed in the near future on the Mississippi River and in new coastal locations.

There are a variety of important issues which currently face U.S. one-day cruise lines: (1) new competitors can easily and inexpensively enter the market; (2) state regulations concerning gaming, a critical source of revenues, are constantly under review; (3) the potential surplus of 7-day cruise ships may begin to enter the market; (4) port facilities may become severely strained or limited in key locations; and (5) the aging population is becoming increasingly quality conscious and is demanding higher levels of service.

Competition will become more intense in the Baltic luxury ferry stimulate sufficient demand to keep million one-day cruises? new ships profitable. Baltic opera-

have on their dynamic industry. Suggested Steps For Action

Actions that U.S. one-day operators should consider to attract more passengers include: (1) building new ships designed specifically for the one-day market instead of refurbishing older vessels originally designed for other markets; (2) developing new home ports and itineraries; (3) including one-day cruises in travel packages; and (4) improving menus and dining facilities. To increase on-board revenues, U.S. oneday operators should consider unbundling meals, requiring a surcharge for gourmet dining, improving shops, and gaming facilities, providing more cabins, and offering health spas.

Actions that Baltic luxury ferry operators should consider to attract more passengers include: (1) including ferry passages into more travel packages; (2) selling more ferry trips to groups outside Sweden and Finland; and (3) evaluating the market for "cruises to nowhere." To increase on-board revenues, Baltic luxury ferry operators should consider providing more boutiques, improving cabin quality, offering health spas, and adding to the onboard gaming facilities. Summary

A final comparison of these two dynamic markets underscores their potential for increased growth and profitability:

•If 13.3 million Scandinavians purchased 6.8 million passages on Baltic luxury ferries, how much admarket, and as newer, larger vessels in the U.S. market from the 69 milare built. Ferry lines will be forced lion coastal metropolitan residents to increase promotional efforts to who are currently buying only 1.3

•If 1.1 million U.S. one-day cruis-The higher percentage of tourists tors are also beginning to consider ers spend \$40 person in on-board what effects, if any, EEC 1992 will casinos, how much additional gam-

ing revenue could be generated in the Baltic market from the 6.8 million Scandinavians who are currently spending only \$5 per person on

gaming?
TBS believes that substantial growth opportunities exist in both the U.S. one-day cruise market and the Baltic luxury ferry market. Successful operators will be those that concentrate on providing passengers with a superior cruise experience and offering them a variety of attractive opportunities to purchase on-board goods and services.

This article summarizes a keynote speech presented by Dr. Stanley I. Buchin at Cruise & Ferry 89 conference held in London on May 24-25, 1989. Copies of the speech can be obtained by writing to Dr. Buchin at Temple, Barker & Sloane, Inc., 99 Hayden Avenue, Lexington, Mass. 02173.

ABOUT THE AUTHORS

Dr. Stanley I. Buchin is a senior vice president of Temple, Barker & Sloane, Inc., an international general management consulting firm based in Lexington, Mass. Dr. Buchin heads the firm's Travel and Entertainment Group which assists cruise lines, hotels, resorts, casinos, and entertainment companies address a wide range of issues including strategic planning, marketing, and new product development. Dr. Buchin was formerly an Associate Professor of business administration at Harvard University, and holds a B.A. from the Massachusetts Institute of Technology, and MBA and DBA degrees from the Harvard Graduate School of Business Administration.

J. Duncan McDougall, an Associate in Temple, Barker & Sloane's Travel & Entertainment Group, has provided managemen counsel to clients in the cruise, hotel, casino, spa, and tourism industries. Mr. McDougall formerly worked with travel companies in Alaska, Canada, and New Zealand. He holds a B.A. from Vanderbilt University and an MBA from the Amos Tuck School of Business Administration at Dartmouth College.

EUROPE 1992: WHAT LIES AHEAD FOR U.S. COMPAHIES?

By Wilford W. Middleton, Group Vice President, Marketing Sea-Land Service, Inc.

In all probability, the changes taking place in Europe will have a profound impact on the way ocean carriers do business in the years

Of course, no one can predict exactly what the European economy will look like in 1992. While many people expect the European Community to achieve full economic integration, it is unrealistic to assume that one unified market—where goods, services, capital and labor flow unrestrained—will be created by the end of 1992. Policies are still rank with that of the U.S.; it is being set, and the true shape the already larger than Japan's. market and its full impact on the

The exact timetable for Europe aside, we are clearly in a business environment that is taking on global dimensions. Europe is on its way to becoming a four trillion dollar market—that's four thousand billion—made up of 320 million consumers. Europe's drive toward a single market is accelerating a move toward the creation of three global trading blocs—North America, Asia

and Europe. Gross domestic prod-

uct in the Common Market will soon

business world is largely unknown.

Some important steps have al-

tries prepare for life after 1992. Many of the nearly 300 trade directives are being dismantled, eliminating cumbersome standards and

regulatory procedures. As we get closer to 1992, one significant development is the possible around the globe will be looking at out of the U.S. what could become the largest single customer base in the world.

ready been made as European coun- rope should compel American businesspeople to look at the world as they never have before. After all, what we're seeing in Europe represents the first situation in decades where American companies will not play a leading role in a significant development in world trade. In the integration of 12 heterogeneous next five years, we expect that markets into one large market for events in Europe will not have a goods and services. Companies dramatic impact on trade into and

The changes in Europe should make it easier for firms to do busi-We see a number of opportunities ness. In fact, a U.S. government offiand some obstacles for American cial recently said that American businesses. The unification of Eu- companies currently operating in

Europe will not have to change much and that little, if any, additional investment will be required.

This might be true in some cases. But part of the ground rules for doing business in Europe will change, forcing both European and foreign firms to change the way they do business.

It's likely that all traditional forms of distribution in Europe will be subject to change. The question is, "Will American companies be on the forefront of this change, or will they be on the outside reacting to the competitive moves of others?"

American companies must stay on top of new transportation developments. Logistics will become a powerful marketing tool. Foreign firms will no longer be able to survive unless they are constantly aware of both their customers' needs and what the competition is doing.

Not only must companies know their customers's needs, but they also must know the needs of their customers' customers' in order to fully understand the complete dis-

tribution cycle.
To succeed in Europe, American companies will have to adopt a new approach to doing business. This will not be an easy transition to make. Americans are used to thinking in terms of world trade evolving in the U.S. Now they have to start thinking about how to capitalize on trade opportunities revolving in Eu-

American businesses planning to expand in Europe must consider forming ventures with their European counterparts. These linkages may take the form of alliances, partnerships or acquisitions, or they may even be start-up companies. We must figure out how to wed our strengths with those of European companies. American companies can bring to the table decades of experience in serving one large market. Europeans, on the other hand, can offer both local expertise, and in some cases, a different world perspective.

So real opportunities in world trade in the near term are going to take place in Europe. However, over the longer term, by 1994 or so, we expect to see greater demand for American products in Europe. Given the marketing experience of U.S. firms, the unification of Europe's markets should work to our advantage. After all, American companies have more experience than anyone in selling to one large market—our own. And it's easier than earmarking a message specifically for Dutch, French or Italian consumers. But again, we don't see this market growth beginning for three to five

We see a number of opportunities for exporters and carriers who wish to operate throughout Europe. One is increased intermodal traffic throughout the community as ship-pers find it easier to move their products farther inland. A second opportunity is for increased intra-European trade. This larger volume will invite more competition in each transport mode, as well as between modes.

transportation infrastructure.

We would welcome these improvements. Europe's infrastructure does not allow for the sophisti-

steps to facilitate the movement of Yet about three-quarters of the cargoods around the community. Many go moved in Europe travels over the observers believe that by 1992, a road. Nor are the railroads as effinumber of substantial improvements will be made in European goods in Europe travel at an estimated seven miles an hour, compared with an estimated 36 miles an hour in the U.S.

cated transportation systems we Europe and the globalization of the possible in every way—quality, have in the U.S. The roads are too world, it's important that shippers price, and availability. narrow and the tunnels too numer- and carriers work together. Carriers

In fact, Europe is already taking ous to accommodate heavy trucking. need to make more of an effort to understand their customers' needs. Customers, on the other hand, should be willing to look at longer term relationships with carriers. By developing a close working relation-ship, carriers and customers can, through technology and creative approaches to logistics, make a cus-As we face these developments in tomer's product as competitive as

BUILDER OF MERCHANT SHIPS









Fincantieri's Merchant Shipbuilding Division, based in Trieste, steadily develops its activities in the design, sale and construction of ships of all classes and capacities. To rationalize all this and to reply positively to an articulated demand of a market more and more dynamic, the Division has constituted "production-lines" for conventional ships, cruise vessels and off-shore units.

Thanks also to its ship design centre – the largest in Europe – supported by an original CAD/CAM system, the Division is able to face stiff competition with reduced production times and building costs. Robot-aided production, advanced building techniques

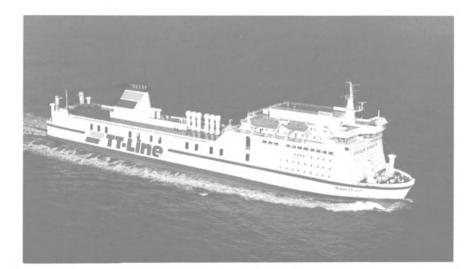
which include pre-assembly of complete structural blocks up to 800 tons, exceptional levels of management and personnel; all this is a guarantee of quality and reliability which enables the Division to satisfy any requirements including technology transfers. The six yards of the Division – located at Monfalcone, Venezia/Marghera, Ancona, Castellammare di Stabia, Livorno and Genova/Sestri - have among them built more than 5,000 vessels for all flags over a period of more then 200 years. They have large and modern building docks for ships up to 300,000 tdw, but also deliver from the traditional slipways ships up to 180,000 tdw.



Merchant Shipbuilding Division Trieste/Italy Corso Cavour 1 Tel. (0) 40 7391 fax (0) 40 68933 tlx 460041 FINCME I

Circle 216 on Reader Service Card

19 December, 1989









OUTSTANDING OCEANGOING SHIPS OF 1989

It was an excellent year for innovative design in world shipbuilding, and this is reflected by the ships selected as MARITIME REPORT-ER's "Outstanding Oceangoing Ships of 1989." Members of this select group feature superior designs, sophisticated equipment and unique machinery, while offering noteworthy performances and versatile characteristics.

ADVENTUROUS

Halter Marine

Halter Marine Inc., a member yard of the Trinity Marine Group, delivered the USNS Adventurous, the first of six identical T-AGOS ocean surveillance ships being constructed under a Navy contract with a value of approximately \$85 million.

The Adventurous (T-AGOS-13) is the 11th of 18 planned monohull T-AGOS-class ships to join the Navy's ocean surveillance program. Operated by the Military Sealift Command (MSC) and manned by

Photos: (Clockwise from top left): The rail ferry Robin Hood (Schichau Seebeckwerft); the tanker Iron Gippsland (IHI); the liner Oceanic Grace (NKK); and the tanker Neptune (HHI).



civilian technicians, the Adventurous monitors the movement of submarines by deploying towed linear arrays of hydrophones known as the Surveillance Towed Array Sonar System (SURTASS).

The SURTASS system is comprised of the special properties of the surveillance of the su

cable containing a large number of passive microphones, each tuned to specific frequencies enabling identification of noises made by submarines many miles away.

The data is processed and transmitted to shore via satellite, where it supplements information from seabed arrays.

The all-steel Adventurous is 224 feet long, with a 43-foot beam, and 15-foot l-inch draft. Main propulsion and other ship's service are diesel-electric, provided by four Caterpillar-Kato 600-kw diesel generators tengesenschaft (IIDW) denvered the new generation 2,291-TEU containership Bonn Express to ship-owner Hapag-Lloyd.

driving two General Electric motors. Power is transmitted through two shafts and full load displacement is approximately 2,300 long tons.
Maximum speed is approximately
11 knots and normal operating speed is about three knots.

USNS ADVENTUROUS Equipment List

Main engines(2)							GE
Propellers				. [Ma	ats	sui/Nakashima
Thrusters							
Thruster Motor	,	,	,				GE
Generator engine	s(4)					Caterpillar
Generators(4)							
Engine controls							
Steering controls				,			Sperry
VHF radios							ITT Mackay
Radar							
Compass					,		. Baker Lyman
Loran							Micrologic
Autopilot							Sperry
Pumps							
Towed array							
winch	,			,		A	ppleton Marine

BONN EXPRESS HDW

West German shipbuilder Ho-waldtswerke-Deutsche Werft Aktiengesellschaft (HDW) delivered

Based on research and experience results from the "Ship of the Future" program, the Bonn Express along with her sister the Heidelberg Express equipped with some of the most modern ship operation centers in the world.

For the first time, a ship opera-tion officer equally trained in nautics and technology is on duty, and this allows the owner to make op-timal use of a first rate ship operation technique reducing the number of crew to 14.

Direct connection between the ship's and the owner's center in Hamburg is established by world-wide satellite communications. This enables direct transfer of ship data and cargo details.

The concept of ship management and ship operation is based on the concentration of all supervising and control functions into only two main working areas: the ship operation center (SOC) and the board man-



agement center (BMC). This concept was developed in the "Ship of the Future" project and was modified by the ship owner to meet his appealing needs.

term pollution buildup, thereby increasing propulsion efficiency.

With an overall length of 1,070 feet, moded depth of 185 feet 7 inches modeled depth of 192 feet 10 specific needs.

The Bonn Express has an overall length of 677 feet, length between perpendiculars of 633 feet 7 inches, width of 105 feet 7 inches, depth of 61 feet 7 inches and a draft of 36 feet 1 inch. Below deck, the Bonn Express's container capacity is 986 twenty-foot equivalent units (TEUs), while the capacity on deck in four tiers is 1,123 TEUs. If a 5th

ship's capacity is increased from 2,109 TEUs to 2,291 TEUs. Classed by Germanischer Lloyd, 100 A4E "Container Ship" + AUT, the Bonn Express is powered by a single MAN B&W model 8L80MC main diesel engine, rated at 21,700 kw (29,100 bhp) at 85 rpm. Her service speed is 21 knots at 18,300 kw.

tier is added on deck, the container-

The concept of the main engine plant is mainly based on runningcost saving criteria such as: (1) energy saving; (2) easy maintenance of engine room; (3) central supervision; and (4) remote control of important aggregates and systems.

The ship is equipped with a total of 11 hatch covers supplied by Mac-Gregor-Navire.

BONN EXPRESS Equipment List

Main engine	MAN B&W
	Ostermann
Thruster	Lips
	Daihatsu
Generators	Taiyo
Engine controls	AĚG
Steering controls .	
VHF radio	Hagenuk
	Krupp Atlas Elektronik
Radar	
Radar	Krupp Atlas Elektronik
Radar	Krupp Atlas Elektronik Anschutz
Radar	Krupp Atlas Elektronik Anschutz Anschutz
Radar	Krupp Atlas Elektronik Anschutz Anschutz Allweiler Brohl Hamworthy
Radar Compass Autopilot Pumps Winches Sewage treatment Life boats	Krupp Atlas Elektronik Anschutz Anschutz Allweiler Brohl Hamworthy Robert Hatecke
Radar Compass Autopilot Pumps Winches Sewage treatment Life boats	Krupp Atlas Elektronik Anschutz Anschutz Allweiler Brohl Hamworthy

COLUMBIA Hitachi Zosen

The Ariake Dockyard of Hitachi Zosen Corporation delivered the 261,163-metric-ton tanker Columbia to the Columbia Tanker Corporation.

The Columbia features a Hitachi Zosen-developed large bulbous bow and her hull is coated with a selfpolishing copolymer coating to help reduce resistance and prevent long-



inches, and assigned load draft of 63 feet 6 inches, the Very Large Crude Carrier (VLCC) is powered by a de-Carrier (VLCC) is powered by a derated slow-speed, long-stroke turbocharged Hitachi Zosen-built MAN B&W Diesel 6S80MC, rated at 24,180 hp at 74 rpm. The main manned.

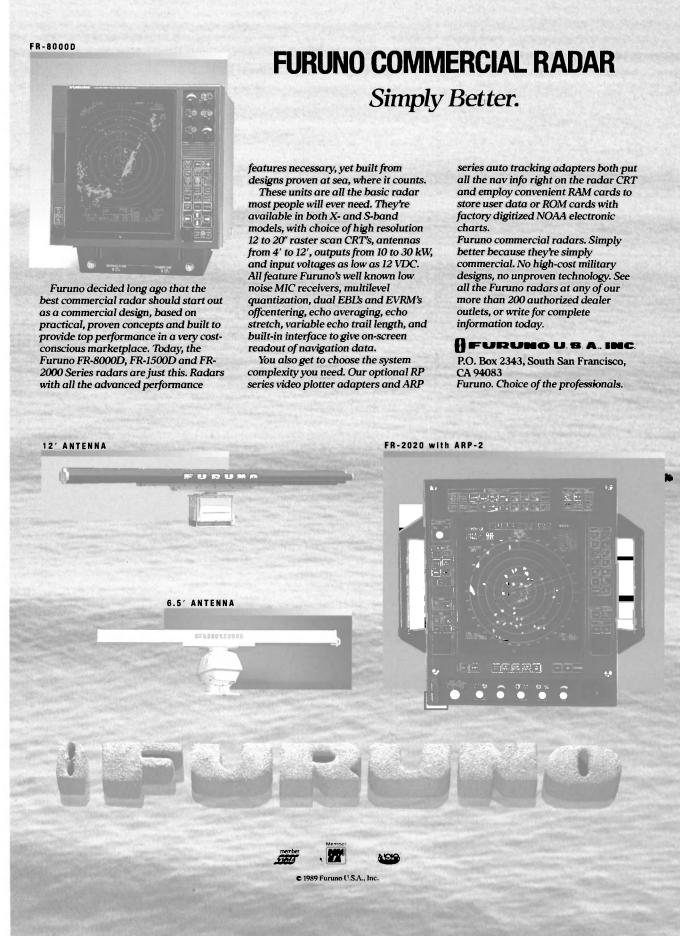
Classed by Lloyd's Register of Shipping, the 144,139-gt Columbia has a service speed of about 15 knots and a crew complement of 30.

The cargo oil steel pipe within the

engine can be operated via microcomputer-assisted remote-control equipment in the wheelhouse. Monfeet, molded breadth of 185 feet 7 itoring equipment with a built-in inches, molded depth of 93 feet 9 automation unit permits navigation

tanks is arranged to enable the loading of three grades of crude oil. A highly corrosion-proof paint is used on the pipe to achieve corrosion prevention. A self-stripping system is provided to shorten unloading time and thus reduce manpower. A remote control level gage is provided to allow the monitoring of cargo oil and ballast tank levels even from the cargo control room.

(continued)



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CRISTOFORO COLOMBO Fincantieri-CNI

The 2,232-TEU containership M/S Cristoforo Colombo built by Italian shipbuilder Fincantieri at Venezia Marghera for Italia di Navigazione, was recently delivered to her owner. The vessel immediately entered into service within the Mediterranean to North America East Coast (U.S. and Canada) service, which Italia Line is carrying out in cooperation with Evergreen and

Contship-Costa Container Lines.
The 34,000-dwt Cristoforo Colombo is the first of three newbuildings ordered by Italia Line. She has an overall length of 683, molded breadth of 105 feet, molded depth of 63 feet, and scantling draft 38 feet.

Her main propulsion is provided by a slow-speed Fincantieri/GMT-Sulzer 7RTA84 diesel engine with a maximum output of 31,500 hp at 90 rpm, producing a service speed of 19.5 knots.

The new containership is among the most advanced in the world. Her integrated automation system allows controlling and monitoring all equipment on board from a simple keyboard and VDU located on the

DELFIN CLIPPER Rauma Yards

The first luxury cruise ship ever built at Rauma Yards Oy, the Delfin Clipper, was delivered this past year to her Finnish owners, Delfin Cruises Ltd., by the Rauma, Finland shipyard.



bridge. The Cristoforo Columbo has a full Sperry Marine integrated bridge including ADG autopilot, RASCAR/ARPA, voyage management station, navigation work station, SRD-421s speed log, and MK37 gyrocompasses. The integrated navigation system controls all data from nautical instrumentation and allows automatic running of the ship on routes preestablished by the operator with the help of data coming from satellite systems (Inmarsat and GPS); charts can be digitalized and put on electronic instrumentation.

CRISTOFORO COLOMBO

Main engine Diesel generators Shaft generator Emergency generator Fraschini	GMT AEG
Bow thruster	Fincantieri
Boilers	
Automation	
Navigation system	
SatCom	Sperry Marine
Satellite navigation	
Steering gear	
Remote control	
Deck machinery Bris	

The 354-foot Delfin Clipper has a passenger capacity of 330, breadth of 50 feet 6 inches, and draft of 14 feet 4 inches. Her pair of main engines, Wartsila-Vasa 6R32Ds, produce 2,250 kw (3,017 hp) at 750 rpm each.

The cruise liner is intended for luxurious service. In the summer season, she will sail in the Baltic Sea and among the islands of the archi-

vate parties. Classed by Lloyd's Register of Shipping, the Delfin Clipper has 178 passenger cabins, eight of which are suites with private jacuzzis. Some of the cabins can be combined to make a family cabin unit. A large number of the cabins are single and especially intended for conference passen-

pelago between Sweden and Finland. During the winter season, the

Delfin Clipper will operate in warmer waters. The cruises can be tailormade to meet the demands of

clients. For example, the whole ves-

sel can be hired for conferences and

business meetings, or even for pri-

Each cabin is highly equipped and provided with fully adjustable air conditioning, toilet, shower, tele-phone, color TV, refrigerator, and hair dryer.

Other amenities offered include conference facilities for 150 persons, saunas with swimming pool and jacuzzi, tax-free shop, lounge, casino, veranda bar/cafe, nightclub/disco, beauty salon, as well as hospital unit. The large restaurant can seat all the passengers at a single sit-

Close to the sun deck and the swimming pool there is a cozy win-

DELFIN CLIPPER

Ì	Equipme	ent List
	Main engines(2) Auxiliary engines Auxiliary engines Alternators Propellers & shafts Reduction gears Shaft bearings & seals Steering equipment Bowthruster Fin stabilizers Diesel generators Shaft generators Diesel generators Shaft generators Carrow Shaft generators Pumps Pumps Pumps Allweiler Pumps Mako	Galley Metos Marine Cabin windows Het Anker Superstructure windows Autolasi Carpets Brintons Furniture Asko/SF-Kaluste A/C Semco-Novenco Lifeboats Waterman Davits Schat-Davit Evaporators Alfa-Laval Nirex Coil purifiers Alfa-Laval Compressors Sewage treatment plant Aquamaster-Rauma
	Pumps Kolmeks Heat exchangers GEA Ahlborn/Alfa-Laval	Integrated monitoring & alarm system SHIPA/Selma
	Emer. generator	Radars, log & echo sounder Krupp Atlas Elektronik
	Vacuum toilet Evac	Radio station & telephone system ITT
	Sewage treatment . Aquamaster-Rauma Ventilation	P/A & entertainment system Philips Video/data communication
I	Air cooling compressors Sabroe	system Vidacom Administration &
1	Boilers	cash register system Micros

DEL MONTE PLANTER

Astilleros Espanoles Spanish state-owned shipbuild

Astilleros Espanoles S.A. (AESA) ted with two sets of 19-mt lifting recently delivered the Del Monte capacity twin cylinder topped elec-Planter, the first of four 370,000cubic-foot reefer vessels for Del cylinder topped electrohydraulic Monte under construction at its Secretary crane has been installed for stores villa yard.

Classed ABS 1 E MS +RMC CCU, the Liberian-flag reefer Del Monte Planter has an overall length of 462-1/2 feet, length between perpendiculars of 426-1/2 feet, beam of 73 feet, depth of 42 feet and draft of 30 feet. Like her sister ships, the Planter is powered by an AESAbuilt MAN B&W Diesel 6L60MC engine, which has a specific fuel oil consumption of 124.5 grams/bhp/hr, with a maximum continuous rating of 13,750 bhp at 117 rpm. The 10,000-mt refrigerated cargo vessel will be able to obtain a speed of 20 knots at her design draft of 22-1/2 feet, and 18 knots at her full draft of

Each of the four 370,000-cubicfoot reefers has four holds optimized for the carriage of palletized cargoes, with single hatches. All the holds have similar cubic capacities.

Deep fuel oil tanks are arranged fore and aft of the holds aboard the 8,990-gross-ton vessels. Even though the machinery space and accommodations are located aft, the machinery space and uptakes are not integrated with the accommodation block. There are 16 single crew cabins on board.

The 124-FEU (forty-foot equiva-

lent-unit) Del Monte Planter has three 'tweendecks, with 16 refrigerated spaces divided into eight thermally independent parts. She is fittrohydraulic cranes. A single 3-mt and provisions.

Furthermore, the Del Monte Planter will feature computerized Spare Parts Inventory Management (SPIM), Planned Maintenance (PMS) and Condition Monitoring (CMS) systems from Marine Man-

DEL MONTE PLANTER **Equipment List**

Main engine						М	ΙA	N B&W-AES
Auxiliary engines					. 1	M	41	NB&W-Baza
Propeller	,			,				Navalip
Pumps		×			v	v	v	Tune Eurek
Sanitary pumps								Itu
Compressors .						,		Hamworth
Emer. generator								
Alternators								
Boilers	,				,	,		. San Carlo
Generating sets								
Steering gear				. [3r	٥V	٧r	n BrosEima
Radar								
Echo sounders								Simra
Radio transmittei	,				٠			, , , IT
Speed log								
SatCom								. Magnavo
Automation							S	oren T. Lins
Purifier								
Hatches		b.			M	ac	¢G	iregor-Navir
Cranes			Н	lag	ggl	uı	nc	ls-San Carlo
Refrigeration .								Sta
Firefighting equip	m	er	١t			v		Pefipres
Galley	,	,				,		Buragli
Paint					Int	te	rr	iational Pair
Insulation				. [₹e	ef	e	r Engineerin
Life boats				,				Pese
Rafts								Duarr

Stamford, Conn.

The fully integrated systems were installed under a contract awarded by Del Monte Fresh Fruit International of Hamilton, Bermuda, to

According to **Don Logan**, MMS vice president, the systems will be installed on the eight other Del Monte reefers under construction at AESA.

The shipboard systems will interface with MMS's SPIM and PMS systems being installed at Del Monte's operation office in Hamilton, as well as at an additional shore office expanded to support a ware-house system. Working together, these systems will provide full inventory and maintenance manage-ment control for the Del Monte fleet of vessels.



DOCERIO Verolme do Brasil

The Rio de Janeiro, Brazil, ship yard of Verolme do Brasil, delivered the 170,000-gross-ton bulker Docerio this past summer to her owners Docenave.

The American Bureau of Shipping-classed vessel has a length between perpendiculars of 721 feet 7 inches, beam of 150 feet 10 inches, depth of 78 feet 1 inch and draft of 56 feet 7 inches. She is powered by a single MAN B&W Diesel 6L80MCE main engine, rated at 17,100 hp at 74 rpm, which was built by Mecanica Pesada S.A. of Brazil, a licensee of MAN B&W. The 90,633-grt (international) bulker is fitted with three MAN B&W L23/30 auxiliary engines, rated at 780 kw each at 720 rpm. Other equipment on board includes three GE ATI 271R266 alternators, 875 kva, 450 v, and 60 Hz each; a 120-kw Élle Hammers emergency generator; Sunrod main boiler; and Verb-Vertical Wather Tube exhaust gas economizer.

The Docerio has an optimized hull to diminish resistance and an asymmetric rudder with bulbous bow and stabilizer fins.

FANTASY Wartsila Marine

The 70,000-grt superliner Fantasy, built by Finnish shipbuilder Wartsila Marine Industries, was delivered to Carnival Cruise Lines, Miami, Fla.

The 855-foot, 2,600-passenger

tors, plus six thruster motors and the main transformers, all engineered and supplied by ABB Manneered and supplied by ABB Man diesel engines with a total of more CCL.

agement Systems, Inc. (MMS) of vessel is one of the most expensive than 57,000 bhp are the prime movships ever built. The 14-passenger ers of the diesel-electric propulsion deck Fantasy and her two sister cruise vessels under construction at Wartsila Marine each feature 2 x 14 type 144 x F3/4W controllable-pitch MW Cyclo propulsion drives, 6.6 kv switchboards, four 10.3 MVA main and two 6.8 MVA auxiliary genera-added maneuverability.

rine of Helsinki. Six Wartsila-Sulzer of megaton ships, according to

Carnival introduced a new cabin category on the Fantasy called "demi-suites." These new cabins are substantially larger than standard cabins and feature private balconies. A standard inside cabin measures 183 square feet and standard outside cabin 190 square feet, while the 26 demi-suites are 226 square feet, all with 36-square-foot private balconies. The 28 suites are 360

(continued)



December, 1989

square feet with 71-square-foot private balconies.

The Fantasy also has the "first true spa" at sea, unprecedented in size, number of facilities, selection of programs and state-of-the-art equipment. At nearly 12,000 square feet, the

Nautica Spa provides passengers tremendous space in which to exercise or simply seek some pampering and relaxation.

One of the spectacular design fea- Main engines (6)

tures of the Fantasy and her sisters Alternators (6) is a six-deck atrium, the Grand Spectrum, conceived by Miami architect Mr. Farcus. On the Fantasy, Mr. Farcus has created an atrium which rises six full decks, crowned by a skylight.

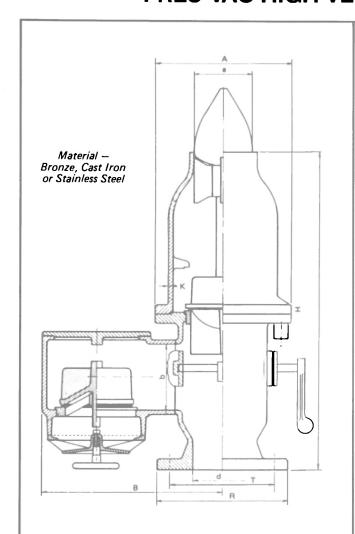
FANTASY

Equipment List Sulzer-Wartsila

Electric propuls	
motors (2)	ABB Drives/Stromberg
Engine controls	S
	KaMeWa/Stromberg/Valmet
Propellers (2)	KaMeWa
Thrusters (6)	Brunvoll
Steering gear	Frydenbo
Stabilizers	Brown Bros.
Switchboards	Stromberg/Wartsila Marine

K	al	۷le	e۷	/a	/5	Str	0	mberg/Valmet
Propellers (2)								KaMeWa
Thrusters (6)			,					Brunvol
Steering gear								Frydenbo
Stabilizers								. Brown Bros
Switchboards	S	tr	or	nb	e	rg	/١	Vartsila Marine
Oil-fired boilers								Sunroc
Distilling plant								. Serck-Como
A/C plant								
Compressors								Sta

COMPLETE YOUR VAPOR RECOVERY SYSTEM WITH PRES-VAC HIGH VELOCITY PV VALVES



All dimensions are in inches. MM dimensions are available upon request. Valves with 3, 5, 7, or 12 inch diameters are available upon request. B.C. designates Bolt Circle.

Wt. (lbs.)	100	170	200	500	680
Holes (qtydia.)	(4)-3/4	(8)-3/4	(8)-7/8	(8)-7/8	(12)-1
T (B.C.)	5-1/2	7-1/2	9-1/2	11-3/4	14-1/4
R (dia.)	7	9	11	13-1/2	16
В	14	17	18-1/2	21	24
Н	18	21	23	32-1/2	35
A (dia.)	7	9	12-1/2	16	19
d (dia.)	2-1/2	4	6	8	10
b (dia.)	2-1/2	4	6	8	10
a (dia.)	2-1/2	4	6	8	10

WAUKESHA PRES-VAC High Velocity Pressure Relief Valves are certified by I.M.O., SOLAS, the U.S.C.G., and meet-all the lest requirements of all classification societies.

PRES-VAC HIGH VELOCITY PV VALVES FROM WAUKESHA BEARINGS WILL PROTECT YOUR TANK FROM OVER-PRESSURIZATION OR VACUUM.

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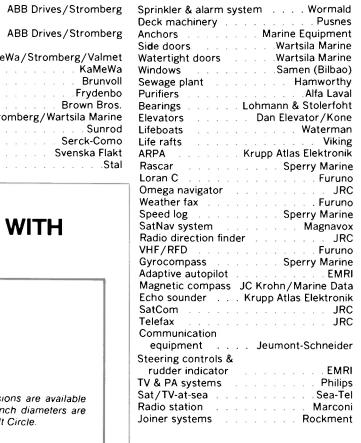


24

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Waukesha, WI 53187-1616 U.S.A.



HENRY LARSEN Versatile Pacific

The Northern Vancouver yard of Versatile Pacific Shipyards, Inc. (VPSI) delivered the Type 1200 Arctic Class 4 icebreaker Henry Larsen to the Canadian Coast Guard. She is now in operation providing large vessel escort service in the Gulf of St. Lawrence during the winter months and in the Eastern Arctic in the summer months.

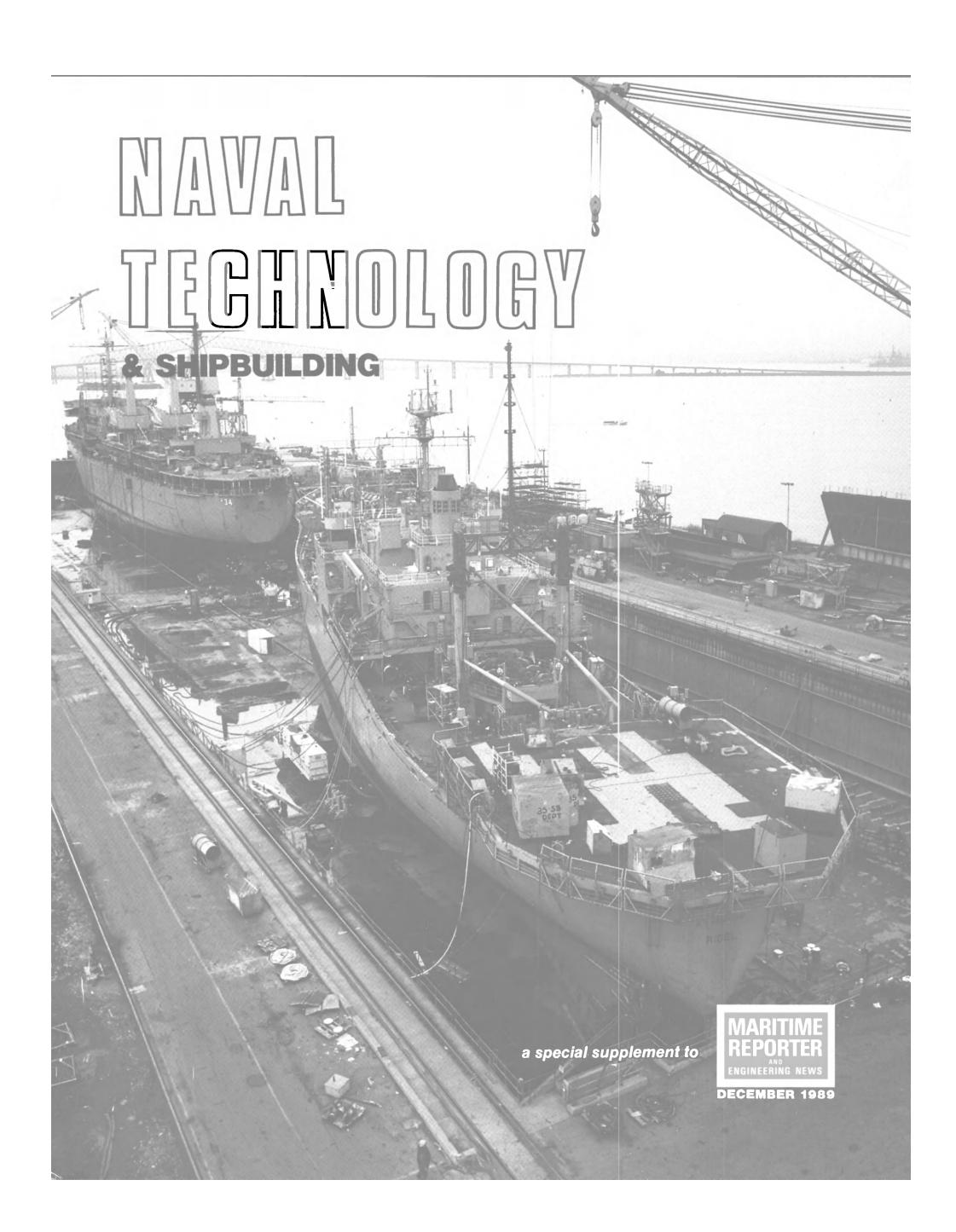
Commenting on the delivery of the Henry Larsen, David Alsop, president and chief executive officer of VPSI, said the ship performed well during her sea trials and "we are confident the Government of Canada and the Coast Guard are taking delivery of a first class vessel that will meet all expectations."

The Henry Larsen is 327.5 feet long, has a beam of 64.6 feet and displacement of 8,290 tons at a draft of 23.7 feet. She is powered by an AC marine propulsion plant consisting of three main generator sets, cycloconverters and synchronous motors. Three Wartsila Vasa type 16V32 diesel engines each rated at 5,250 kw at 720 rpm, drive General Electric Canada AT1 synchronous generators with brushless exciters. Each generator is rated at 5,000 kw, 4,160 v, 6,250 kva at 720 rpm. Cullen Canada Inc., Vancouver, B.C., Canada, supplied the main propulsion generator sets.

Auxiliary power is supplied by a 625-kw Stromberg HSPTL 10/653 generator driven by a Wartsila Vasa 6R22 rated at 960 kw at 1,200 rpm. She is also fitted with a Caterpillar emergency generator set.

The Henry Larsen can accommodate a crew of 72, has a cruising range of about 15,00 nautical miles, P.O. Box 1616 a cruising speed of about 13.5 knots and a total shaft horsepower of 12,000 kw through two Lips propellers.

(continued on page 37)





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Avondale Industries, Inc., has perfected the kind of modular construction and assembly technology it takes to build state-of-the-art military vessels competitively in the United

One of the nation's leading marine and industrial fabricators, Avondale is launching Navy LSDs in New Orleans and LCACs in Gulfport, a strategic combination designed to put men and materials on the beach. We also build TAOs

to fuel the fleet and a number of smaller vessels for other branches of the military.

Avondale is capable of building almost any kind of ship or boat the Navy, the Marines or the Army can design to carry out our nation's defense strategy. And our own strategy for attracting military contracts?

Delivering ships and boats that are of the highest possible quality at the kind of reasonable prices the American taxpayer demands.



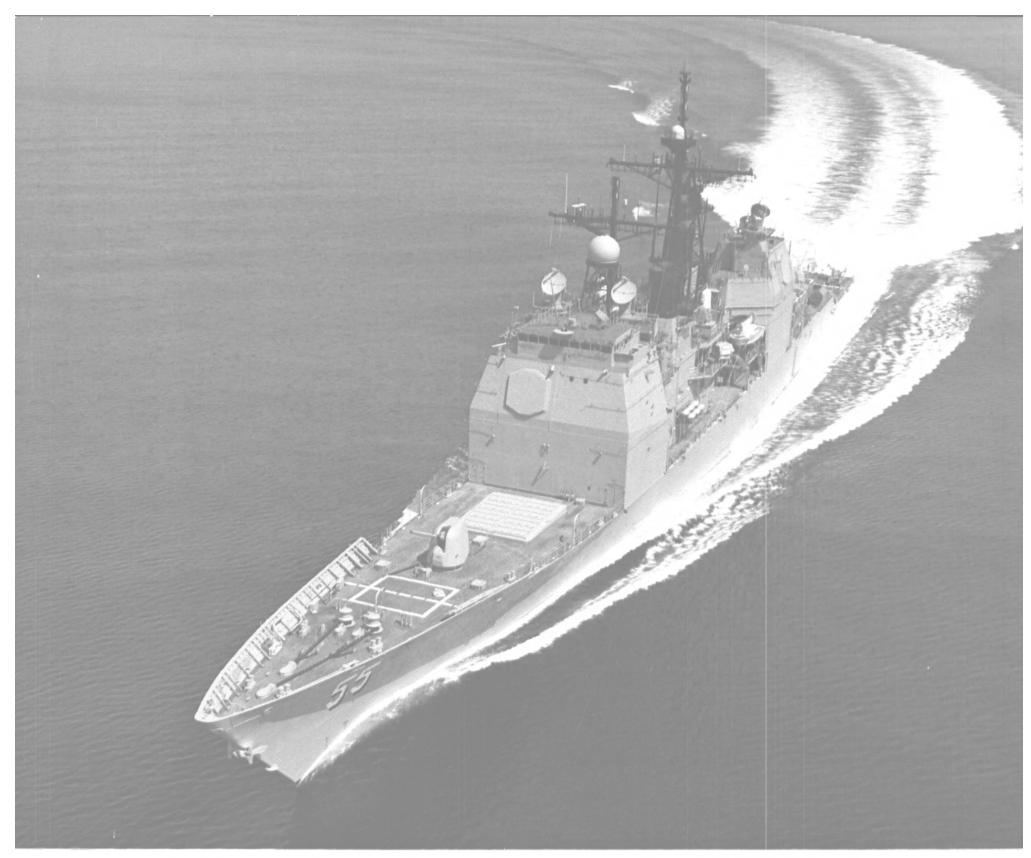
A Avondale



For information, contact: Avondale Industries, Inc. P.O. Box 50280 New Orleans, LA 70150-0280 (504) 436-2121

Avondale Gulfport Marine, Inc. P.O. Box 2249 Gulfport, MS 39505-2249 (601) 896-5180

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A STATUS REPORT ON NAVY SHIPBUILDING **AND REPAIR**

SENATE APPROVES \$1 BILLION FOR SEALIFT SHIP PROCUREMENT

By James R. McCaul IMA Associates, Inc., Washington, D.C.

The U.S. Navy continues to be the major source of business for shipyards and marine equipment manufacturers in the United States. This article is an excerpt from recent IMA quarterly business reports on Navy shipbuilding and repair.

Navy Shipbuilding

The Navy plans to build 90 ships and perform three major modifications/conversions over the next five years (FY 1990-94). The breakdown of this program and a comparison to FY 1989 is provided in Exhibit 2.

As of early November, Congress had not yet passed either an authorization or appropriation bill for defense spending. Exhibit 1 shows the status of funding for the proposed FY 1990 shipbuilding program. This information is as of 1 November.

The Senate recently approved \$1 billion for procurement of four fast sealift cargo ships and two sealift tankers. This past summer, a similar measure was included in the approved House Defense Appropriations Bill.

(as of November	1989)
	Projected Annual Spending (\$ in billions)
New Ship Construction	from 10 to 12
Ship Repair/Modernization	from 4 to 6
Electronics & Systems	from 5 to 6
Weapons	from 5 to 7
RDT & E	from 9 to 11
Annual Total	from \$33 billion to \$42 billion
PROJECTED FIVE-YEAR TOTAL*	from \$165 billion to \$210 billion

December, 1989

U.S. NAVY

(continued)

The sealift provision, which was included in an amendment to the FY 1990 Senate Defense Appropriations Bill, focuses on high-speed sealift ships which, besides enabling the U.S. to meet its global defense commitments more rapidly, would also improve the competitiveness of U.S. shipyards. The amendment also included \$488 million for the construction of two USCG icebreakconstruction of two USCG icebreakers and \$1.4 billion for the refit of the Enterprise (CVN-65). The appropriations bill from the House did not include the icebreakers.

Long Range
Force Level Predictions
Exhibit 3 shows projected 30-year force levels for various components of the Navy surface fleet. These projections are taken from the recently released Surface Warfare Plan-1989. Assuming ship procurement funds are available, these force level targets are the basis for structuring the level and composition of ship targets are the basis for structuring the level and composition of ship construction programs over the next 10 to 20 years. However, given the recent changes in international relations and continued budget problems in Washington, D.C., it is unlikely that future Navy ship construction will proceed at the rate desired by the Navy.

\$2.3 Billion For Navy Ship Repair

Navy Ship Repair

The Navy has scheduled about 260 ship repair job starts over the (continued on page 32)

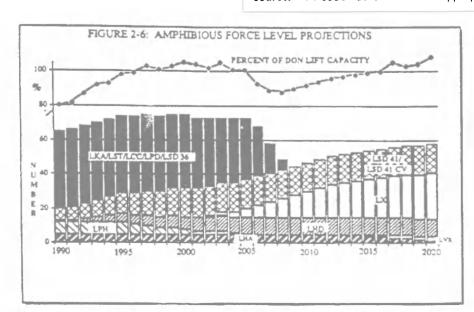
Exhibit 1Status	of FY	1990	Navy	Shipbuilding	Budget
	(as of	1 No	vemb	er)	

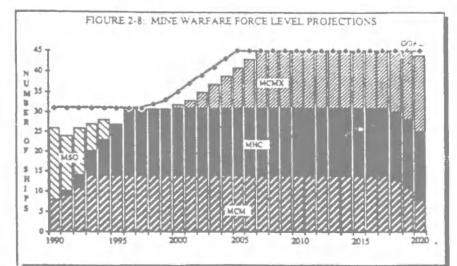
	Rudget			Authoriz	ation Bil	ls	Appropriation Bills				
	R	Request		Senate		House		Senate		House	
		billions		billions		billions		billions		billions	
Program	Qty	of \$	Qty	of \$	Qty	of \$	Qty	of \$	Qty	of \$	
Submarines											
Trident	1	1,278	1	1,238	1	1,278	1	1,037	1	1,278	
SSN 211		817		817		817	_	817	_	614	
SSN 688	1	806	1	763	1	806	1	753	2	1,432	
Surface Combatants											
DDG 51	5	3,601	5	3,601	5	3,601	5	3,421	5	3,534	
CV (SLEP)	1	651	1	651	1	651	1	630	1	651	
CVN 65 refueling		12 9 ²		129³		129³		1,422⁴		1,422⁴	
Amphibious Warfare											
LHD 11		35		35		35		35		35	
LSD 41	1	22 9	1	22 9	1	22 9	1	22 9	1	229	
LCAC	9	219	14	359	9	219	12	273	12	273	
Mine Warfare											
MCM	3	342	3	342	3	342	3	342	3	342	
MHC	1	120	1	120	3	282	1	120	3	282	
Surveillance											
TAGOS	1	156	1	156	1	156	1	156	1	156	
AGOR	3	278	3	278	3	278	3	278	3	278	
Sealift											
Fast Sealift	0	0		20¹		20¹	4 } 2 }	1,000⁴	4 }	1,0004	
Tankers	U	U		20		20	2)	1,000	2 J	1,000	
Support											
AOE	1	356	1	356	1	356	1	356	1	356	
AO lengthening	1	36	1	36	1	36	1	36	1	36	
U.S. Coast Guard											
Icebreakers	1	2445	0	0	0	0	2	488	0	0	
Other											
Service Craft		45		45		45		45		45	
Landing Craft		11		11		11		11		11	
Moore Training Ship	1	220	1	220	1	220	1	220	1	220	
Other Costs		350		350		414		291		265	
Total		\$9,923		\$9,756		\$9,925		\$11,960		\$12,459	

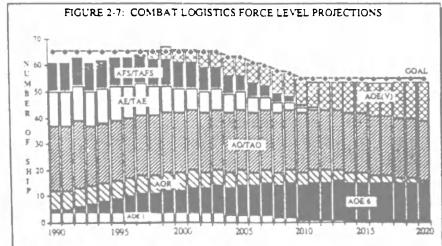
Notes:

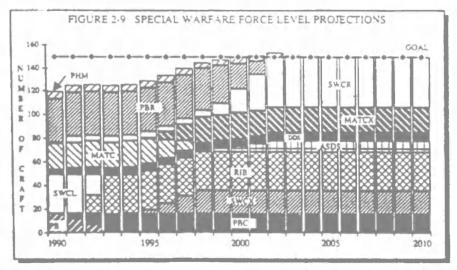
Funding is for long lead items
 CVN 65 originally to be funded through O&MN, OPN and WPN budgets
 Funds transferred to SCN account
 Budget provides full funding of program
 In DOT budget request

Source: FY 1990 Authorization and Appropriation Bills









Major Navy Contracts

Compiled by Maritime Reporter Staff

General Ship Corporation, Boston, Mass., was awarded a \$10,192,346 firmfixed-price-with-performance-fee contract for the Extended Drydocking Selected Restricted Availability (EDSRA) for USS Oliver Hazard Perry (FFG-7). Work is expected to be completed in June 1990. The Naval Sea Systems Command is the contracting activity (N00024-85-H-8157).

Continental Maritime of San Diego, San Diego, Calif., was awarded a \$5,154,532 firm-fixed-price contract for the drydocking selected restricted availability of USS Acadia (AD-42). The Supervisor of Shipbuilding, Conversion and Repair, San Diego, California, is the contracting activity (N00024-85-

Great Lakes Dredge and Dock Company, Staten Island, N.Y., was awarded a \$16,390,500 firm-fixed-price contract for dredging at Naval Weapons Station, Earle, N.J. Work is expected to be completed in May 1990. The Naval Facilities Engineering Command, Northern Division, Philadelphia, Pa., is the contracting activity (N62472-87-

Unisys Corporation, Shipboard & Ground Systems Group, Great Neck, N.Y., was awarded a \$5,544,483 firm-fixed-price contract for three Aegis T-1348/SPG Continuous Wave Illuminator (CWI) radar transmitters. Work is expected to be completed in January 1993. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-89-C-5170).

Ingalls Shipbuilding, Inc., Pascagoula, Miss., was awarded a \$12,014,650 costplus-fixed-fee contract for Post Shakedown Availability for USS Wisconsin (BB-64). The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-89-C-2088).

General Electric, Government Electronics Systems Division, Moorestown, N.J., was awarded a \$88,555,249 cost-plusaward-fee contract for engineering support services for the Aegis combat system on DDG-2313, a Japanese Self-Defense Force Moorestown, New Jersey (93%) and Japan (7%) and is expected to be completed by March 31, 1993. The Naval Sea Systems Command, Washington, D.C., is the con-

tracting activity (N00024-87-C-5107). The United Kingdom Ministry of Defense, c/o the British Embassy, Washington, D.C., was awarded a \$5,300,000 firm-fixed-price contract for an existing floating accommodation barge to be delivered to the Philadelphia Naval Shipyard. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-89-C-2196).

General Electric Company, Naval and Drive Turbine Systems Department, Fitchburg, Mass., was issued a \$13,798,176 firmfixed-price delivery order under a basic ordering agreement to provide four high pressure turbines, four high and low pressure high speed couplings, four transfer valves and one low pressure astern ring for the Service Life Extension Program of USS Constellation (CV-64). Also included are the refurbishment/overhaul of three low pressure propulsion turbine rotors and associated components, plus technical data. Work is expected to be completed in September 1991. The Naval Regional Contracting Center, Philadelphia, Pa., is the contracting activity (N00140-83-G-0196).

International Business Machines Corporation, Federal Systems, Manassas, Va., was awarded a \$75,500,000 firm-fixedprice contract for materials for AN/BQQ-5 and AN/BQQ-6 sonar equipments for submarines. Work is expected to be completed in December 1992. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-89-C-6033).

International Business Machines Corporation, Federal Systems, Manassas, Va., was awarded a \$7,980,552 firm-fixed-price contract for materials to upgrade the 21B64 sonar operator trainer. Work is expected to be completed in July 1993. The partment, Moorestown, N.J., was awarded Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-89-C-6081).

awarded cost-plus-fixed-fee contract for Systems Command, Washington, D.C., is the contracting activity (N00024-88-C-5140).

General Dynamics, Electr 4086).

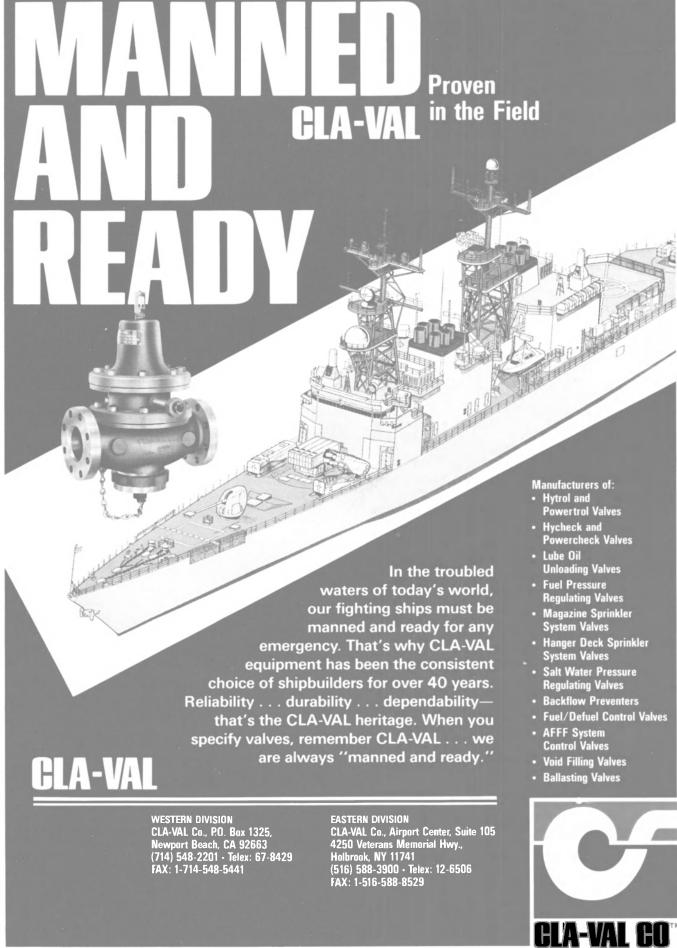
General Electric, Electronic Systems De- \$5,000,000 modification to a previously a \$9,252,115 modification to a previously awarded firm-fixed-price contract for the fabrication of additional production accept-General Dynamics Corporation, Electric ance test equipment with required equip-Boat Division, Groton, Conn., was awarded ment enclosure for the Aegis Production a \$26,980,723 modification to a previously Test Center, Moorestown, New Jersey. Work is expected to be completed Decemsteam and electric plant development for ber 1, 1991. The Naval Sea Systems Com-SSN-21 class submarines. The Naval Sea mand, Washington, D.C., is the contracting

> General Dynamics, Electric Boat Division, Groton, Conn., was awarded a

awarded cost-plus-fixed-fee contract for design agent services for SSBN-741. Work is expected to be completed in December 1993. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-88-C-2148).

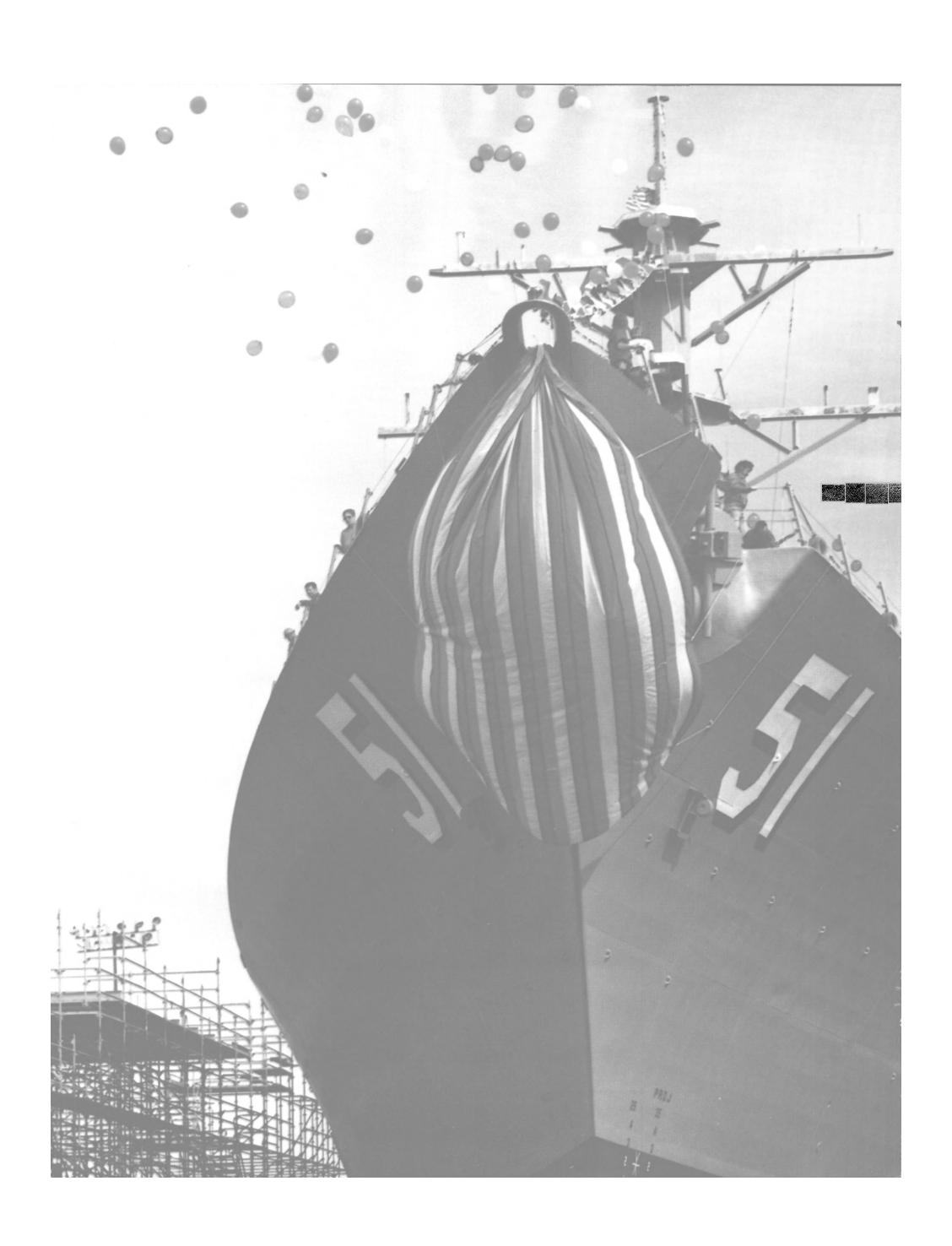
Unisys Corporation, Shipboard & Ground Systems Group, Great Neck, N.Y., was awarded a \$8,244,887 firm-fixed-price contract for four Aegis MK-82 directors and four MK-200 director controls. Work is ex-

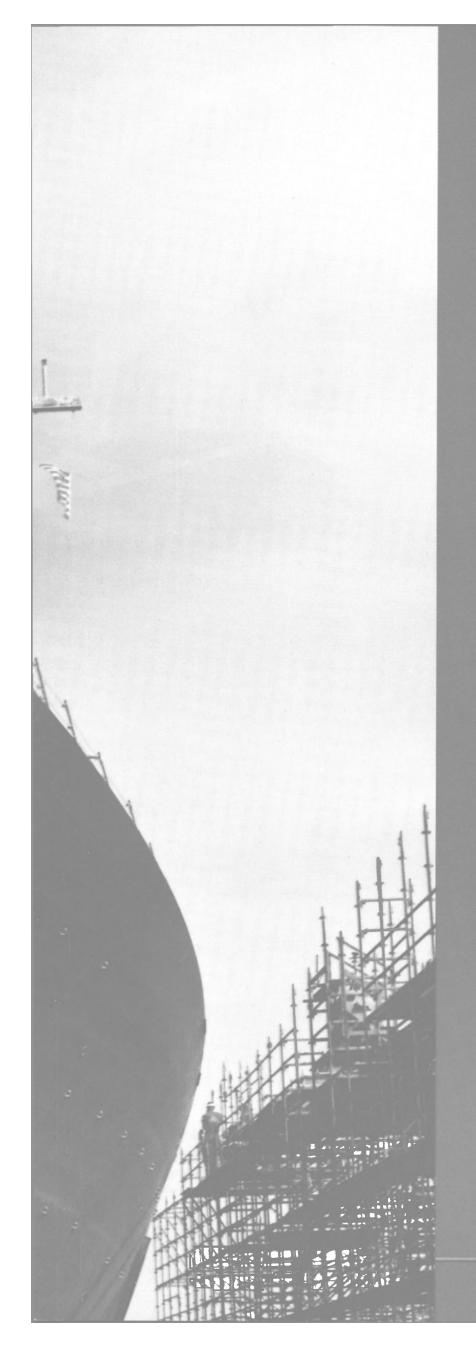
(continued on page 32)



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Arleigh Burke (DDG 51), the lead ship in a powerful new class of AEGIS destroyers, was launched recently at Bath Iron Works. Her motto: "Fast and Feared." Her propulsion system: GE gas turbines with advanced hardened and ground gears that set a new standard for small, quiet, light, high power density gear design. This lead destroyer is named to honor Admiral Burke, former Chief of Naval Operations and World War II hero. Renowned for his courage at the Battle of Cape St. George, "31 knot Burke" raced his GE powered destroyers at flank speed to arrive in time to soundly defeat a larger enemy force.

GE is proud to take part in helping the Navy maintain superiority at sea. We are committed to advancing the Navy's mission into the 21st Century. Millions of dollars were invested in facilities and technical expertise to make state-of-the-art hardened and ground gear technology a reality for America's surface Navy. Our commitment goes beyond DDG 51, as we are manufacturing and testing follow-on gear sets for her sister ships at our facility in Lynn, Massachusetts. As the experience leader in advanced hardened and ground gears, we stand ready to power all future ships of the *Arleigh Burke* Class.

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GE Naval & Drive Turbine SystemsThe Proud Tradition Continues

U.S. NAVY

(continued from page 28) next two fiscal years which will be available to commercial shipyards. This figure includes 20 overhauls, 116 selected availabilities, 113 phased maintenance availabilities, and 10 past shakedown availabilities. Navy has estimated the budget to perform this work to be \$2.3 bil-

IMA Associates provides assistance in developing market strategy and long term business plans. For more information contact: Jim McCaul at (202) 333-8501.

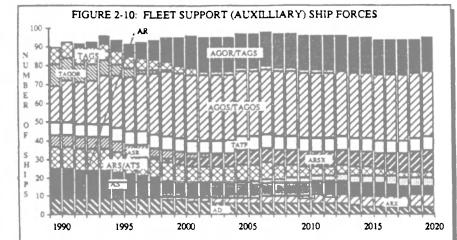


Exhibit 2—Navy Shipbuilding and Conversion Budget FY 1989-1994 FY 1993 FY 1994 TOTAL FY 1989 FY 1990 FY 1991 FY 1992 Construction Trident Submarine (SSBN) Attack Submarine (SSN 688) 12 29 New Attack Submarine (SSN 21) Destroyer (DDG 51) Mine Countermeasure Ship (MCM) Minesweeper (MHC) Amphib. Landing Craft (LSD 41) Amphib. Assault Ship (LHD 1) Ocean Surveill. Ship (TAGOS) Fleet Oiler (TAO-187) Fast Combat Support Ship (AOE) Ammunition Ship (AE) Salvage Ship (ARS) Repair Ship (AR) Ocean. Research Ship (AGOR) (12)(9) <u>(9)</u> (63) Landing Craft (LCAC) (15)_(9) <u>(9)</u> **Total Construction** 21 17 15 19 20 19 111 Conversion Carrier Modernization (CV SLEP) 0 0 0 Fleet Oiler Lengthening (AO 1) 2 0 1 2 23 0 0 0 **Total Conversion** 15 19 116 **Total Budget** 19

Major Navy Contracts

(continued from page 29)

pected to be completed in January 1993. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-89-C-5171).

Bethlehem Steel Corporation, Baltimore Marine Division, Sparrows Point, Md., was awarded a \$5,504,823 firm-fixed-price contract for the drydocking selected restricted availability of USS Canopus (AS-34). The Supervisor of Shipbuilding, Conversion and Repair, Charleston, S.C., is the contracting activity (N00024-85-H-8120).

Bender Shipbuilding and Repair Company Incorporated, Mobile, Ala., was awarded a \$5,614,917 firm-fixed-price contract for the overhaul and drydocking of USNS Mississinewa, a Military Sealift Command fleet oiler. Work will be performed in Mobile, Alabama and includes: assorted main engine repairs; repair of the motor generator, fire detection sensors, and assorted sea valves: replacement of steel boilers and boiler safety valves; boiler refractory renewal; overhaul of auxiliary condenser pump and motor and overhaul of assorted winches. The Military Sealift Command, Washington, D.C., is the contracting activity (N62381-89-C-0225).

Maersk Line Limited, Madison, N.J., was awarded a \$61,403,121 firm-fixed-price plus reimbursables contract for the operation and maintenance of 12 Military Sealift Command ocean surveillance ships (T-AGOS). The contract performance period is three years, with the first ship being turned over approximately October 1, 1989 and the last in September 1990. The Military Sealift Command, Washington, D.C., is the contracting activity (N00033-89-C-4002).

Robert E. Derecktor of Rhode Island, Incorporated, Middletown, R.I., was awarded a \$14,507,408 option to a previously awarded firm-fixed-price contract for the production of two large U.S. Army tugs. Work is expected to be completed in May 1991. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-88-C-2136).

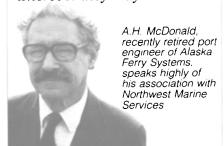
Halter Marine, Incorporated, Gulfport, Miss., was awarded a \$9,396,367 firm-fixe price contract for the production of four 77foot fast patrol craft plus associated data

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Note: Figures in parentheses not included in totals

Source: Department of the Navy



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and training. Work is expected to be completed June 9, 1991. This contract is executed for the government of the Republic of the Philippines under the Foreign Military Sales Program. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-89-C-2020).

G. Marine Diesel Corporation, Brooklyn, N.Y., was awarded a \$5,706,399 firm-fixed-price contract for the regular overhaul of Los Alamos (AFDB-7). Work is expected to be completed in April 1990. Contract funds will expire at the end of the current fiscal year. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-85-H-8650).

Crowley Towing and Transportation Company, Jacksonville, Fla., was awarded a \$7,353,066 firm-fixed-price plus reimbursables contract for the charter of the tug Bruce A. McAllister (or substitute) along with Tank Barge CMC 450-10. This tug and tank barge will be used for standby service, providing for the transportation of potable water from Jacksonville, Florida, to Naval Station, Guantanamo Bay, Cuba. The unit was delivered October 15, 1989. The contract performance period is 18 months with one six-month option. The Military Sealift Command, Washington, D.C., is the contracting authority (N00033-89-C-1711 and N00033-89-C-1712).

Raytheon Company, Submarine Signal Division, Portsmouth, R.I., was awarded a \$5,525,138 modification to a previously awarded firm-fixed-price/fixed-price-incentive contract for Engineering Change Proposal 001 for the MK II Submarine Combat Control System. Work is expected to be completed in February 1993. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-88-C-6067)

M. Rosenblatt & Son, Incorporated, New York, N.Y., was awarded a \$9,547,205 cost-plus-award-fee contract including options to provide engineering and technical services to the Military Sealift Command's Engineering and Ship Introduction Directorate. These services include investigative and design efforts relating to the design, overhaul, modification, maintenance, repair, improvement and regulatory certification of Military Sealift Command, Washington, D.C., is the contracting authority (N00033-89-C-3006).

Ingalls Shipbuilding Incorporated, Pascagoula, Miss., was awarded a \$13,750,000 modification to a previously awarded costplus-award-fee contract for on-board spares and repair parts for Aegis cruisers. Also included are installation and checkout spare parts. Work is expected to be completed in December 1991. The Supervisor of Shipbuilding, Conversion and Repair, Pascagoula, Miss., is the contracting activity (N00024-87-C-2165).

Southwest Marine, Inc., San Diego, Calif., was awarded a \$27,835,705 firm-fixed-price contract for Regular Overhaul (ROH) of USS Gridley (CG-21). Work is expected to be completed in March 1991. The Naval Sea Systems Command, Washington, D.C., is the contracting activity (N00024-85-H-8221)

\$23-Million Navy Contract Awarded Avondale To Enlarge Auxiliary Oiler

Avondale Industries, Inc. has been awarded a \$23-million contract to enlarge an auxiliary oiler of the AO-177 Class.

The award is the result of the Navy exercising an option in the contract Avondale received on July 15, 1988 which provided for jumboizing two oilers with options for two additional vessels in fiscal 1989 and one in fiscal 1990. The Navy previously exercised the option for the two vessels for fiscal 1989.

December, 1989

Albert L. Bossier Jr., chairman and CEO, stated that the exercise of this option increases the contract value from \$97 million to \$120 million. The contract will total about \$130 million with certain component options and the cost of inflation added. It will require 400 Avondale workers at its peak and will continue until 1993.

The AO-Avondale is their capacitation of the fabricators. building of specializes in their capacitation of the fabricators.

The AO-177 oilers were built by Avondale in the early 1980s and their capacity is being enlarged by 50 percent.

Avondale Industries, Inc., headquartered in metro New Orleans, is one of the nation's leading marine fabricators. In addition to its shipbuilding operations, the company specializes in boat and LCAC con-

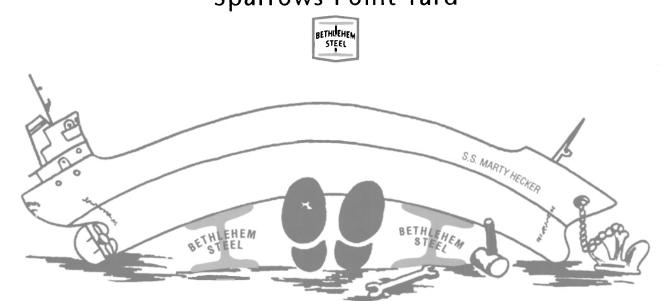
struction and is a major repair contractor for commercial and Navy ships. It is also involved in the modular construction of plants and components for a variety of land-based industries.

For free literature detailing the facilities and capabilities of Avondale Industries,

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Sparrows Point Yard



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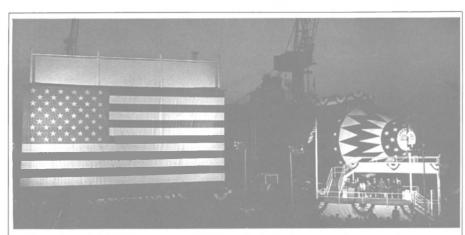


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33



NEWPORT NEWS CHRISTENING—Newport News Shipbuilding, Newport News, Va., recently christened the USS Asheville (SSN-758), the second submarine built in the yard's modular outfitting facility. The evening christening ceremonies for the 360-foot Los Angeles Class submarine were attended by U.S. Senator Jesse Helms of North Carolina and Vice Adm. Daniel L. Cooper, Assistant Chief of Naval Operations (Undersea Warfare). Mrs. Dorothy Coble Helms, the Senator's wife, christened the vessel.

Trident Marine Receives \$2.3-Million Navy Contract For Corrosion Control

Trident Marine Corporation of Hampton, Va., was recently awarded a U.S. Navy contract for corrosion control. The award is for a one-year period at \$2,259,510, with

two option years to follow.

Trident Marine's vice president and general manager John W.

Byrd has announced that the corporation is moving into new faciliporation is moving into new facilities located in Hampton, Va., to betare used for port security, search ter serve the U.S. Navy's Aircraft

Corrosion Control requirements.

Trident Marine Corporation has been a prime contractor involved in shipboard corrosion control for 26

For more information and free lit-

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U.S. Coast Guard Patrol Boats To Be Repowered With Cat Engines

The U.S. Coast Guard has awarded Caterpillar a \$5.7-million contract to repower 43 cutters with Cat 3412 marine engines and Twin Disc 518-M marine gears. Each 83foot patrol boat uses two of the Cat engines, each rated at 750 hp. The contract also calls for one additional

transmission and associated controls and shipping the modules to Coast Guard distribution points.

These cutters are steel-hulled and rescue. The A Series was constrcuted in 1960-61, the C Series in 1961-67, and the D Series in 1970. There are no discernible differences among the various series of

Point Class vessels. For free literature detailing Caterpillar engines,

Circle 67 on Reader Service Card



Caterpillar, Inc. recently received a \$5.7million contract to furnish 87 engines to repower 43 U.S. Coast Guard patrol boats. The vessels will be repowered with two engines apiece, with the remaining engine being used for training instruction.

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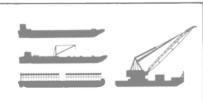
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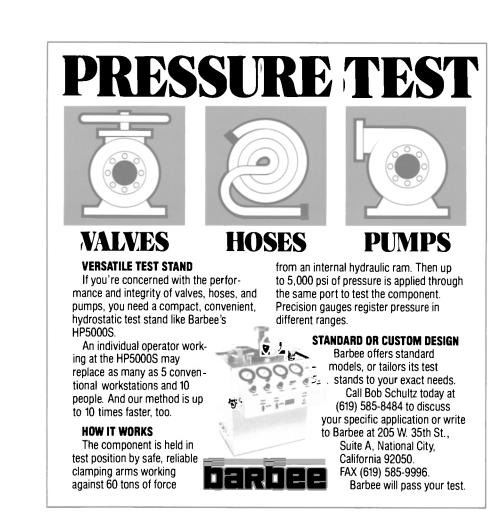


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Radio Holland Group

Radio Holland USA BV Houston, Texas Phone: (713) 943-3325 FAX: (713) 943-3802 (continued from page 24)

One special feature of the Henry Larsen is her advanced Asea Brown Boveri (ABB) Integrated Automation System. The system provides true integration of control and instrumentation functions, integrating prime mover control with electronic governors, start permissives and safety systems; alarm and monitoring; fan, valve, pump and compressor control; power management; fuel consumption calculation and presentation; and tank gauging.

Completed under a C\$96.8-million contract as one of several newbuildings and modernizations planned or underway in the Canadian Coast Guard's Capital Projects, the Henry Larsen is one of Canada's largest icebreakers. To enhance her icebreaking capabilities and increase her maneuverability, she is fitted with a Wartsila Air Bubbling System, which reduces friction between the hull and the surrounding ice. Additionally, she is fitted with a heeling/stabilizing system by Inter-ing of Germany through Jastram Canada.

HENRY LARSEN **Equipment List**

Main engines (3) Wartsila Vasa
Main
generators (3) General Electric Canada
Propellers Lips
Auxiliary
generator engine Wartsila Vasa
Auxiliary generator Stromberg
Emergency genset Caterpillar
Steering gear Wagner Engineering
Integrated
automation system . Asea Brown Boveri
Radar Racal-Decca
Gyrocompass Canada Marconi
Air compressors Hamworthy
Evaporator Alfa-Laval
Deck machinery Hytac Equipment
Heeling & stabilization system Intering
Vacuum toilet system Envirovac
Sewage plant Red Fox
Paints &
coatings . International Paints (Canada)

HUMMEL

Lindenau Shipyard

During the past year, the Kiel-Friedrichsort shipyard of Lindenau GmbH Schiffswerft & Maschinenfabrik delivered the 12,100-dwt chemical tanker Hummel to her owners Carl Buttner Shipping Company of Bremen.

The 477-foot Hummel is the sister ship of two vessels delivered by Lindenau Shipyard to Carl Buttner in December 1984 and July 1986, respectively. The Hummel is an energy saving oil and chemical tanker classed by Germanischer Lloyd + 100 A4 E3 "Chemical Tanker Type II" "Oil Tanker" + MC E3 AUT. The double-skin tanker has a deadweight tonnage on summer free-board of 12,326 tons, gross tonnage of 7,421 tons and net tonnage of 4,069 tons.

Powered by a Krupp MaK 8M551 diesel engine with a nominal output of 4,250 kw (5,695 bhp) at 450 rpm, the 14-knot Hummel was designed and built especially for the transport of chemicals and mineral oil products. The ship has 20 cargo

tanks that are divided into seven side tanks (including two for slops) more than 400 high-class chemicals and products. The double hulls of side tanks (including two for slops) and six center tanks. The total volume is 14,365 m³. Due to her double bottom and double hull, the Hummel can transport products of IMO Type II in all her cargo tanks. All cargo tanks and cargo lines are design also provides the benefits of: coated with Camcote N3. All cargo faster cleaning of her tanks (because tank internals, heating coils and of smooth inner tank walls); heat ing machines can operate simultastairs are of stainless steel. There- energy savings; separation of cargo neously; and segregated ballast sysfore, the Hummel can transport and ballast water; and the capability tem.

the Hummel increase the security of the ship and environment by lowering the risk of collision and therefore lowering the risk of environmental pollution. Her double-hull

of transporting high-class liquids. Other innovative design features of the Hummel include: optimized hull lines; an efficient stripping/oil discharge monitoring system; a loading control station in the deckhouse; a steam-heated Butterworth design also provides the benefits of: heater with a capacity of 4.2 Gcal/h, which means up to eight tank wash-

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HUMMEL Equipment List

-	_							
	,						,	Krupp MaK
							r	Renk-Tacke
	×	*						Vulkan
,								Voith
	×			*	*	,		KaMeWa
						,		. Yanmar
	,							Siemens
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Compressors Sauer & Sohn
Screw displacement pumps . Bornemann
Deck auxiliary engines Norwinch
Roller chain stopper Norwinch
Cargo tank gate valves VAG
Main switchboard/
distribution board Siemens
Switchboards
and consoles Janssen
Cargo pump switchboards AEG
Cable work and lighting Siemens
Radar Krupp-Atlas Elektronik

	Echo sounder Simrad Speed indicator Sagem
	Gyrocompass Anschutz
	Telephone
	·
1	system Telefunken System Technik
ı	Automation Janssen
ı	Emergency
	diesel generator Deutz/Siemens
	Spare cargo pump Frank Mohn
•	Cargo tank level indicator Whessoe
	Radio
١	system Telefunken System Technik
•	Lifeboats Fr. Fassmer
5	Boat davits Schat Davit
(A/C, ventilation ROM

Stern tube Simplex/Blohm & Voss seals Plate freezer .BBC-York Refrigerating plant Separators Fire extinguishing system Minimax Heat exchangers Provision crane and cargo-handling crane Heinrich Schroder Steam converter . . . Bergfeld & Heider HW-Metallbau

IRON GIPPSLAND IHI

The Kure Shipyard of Japan's Ishikawajima-Harima Heavy Industries Co., Ltd., (IHI) delivered the 52,902-gt crude oil tanker Iron Gippsland to Broken Hill Proprietary, Ltd., in the first quarter of this year.

The 765-foot Iron Gippsland has a beam of 139 feet 9 inches, and extreme draft of 42 feet 6 inches. She is powered by an IHI-Sulzer 7RTA62 main engine with a total horsepower of 12,400. Her service speed at full load is 14 knots, with a fuel consumption of 29.3 metric

tons/day.
Classed by Lloyd's Register of Shipping +100A1/Oil Tanker/ +LMC MC/IGS, the Australianflag Iron Gippsland features an integrated wheelhouse including cargo control/engine control console. Other highly sophisticated features include: MIDC (Maritime Industry Development Committee) of Australia applied for reduced manning vessel; LAN system including engine monitoring system and cargo monitoring CRT; hydraulic deck machinery system and hydraulic hose-handling deck crane; self-polishing antifouling paint and impressed current system for outside hull; and an IHI bulbous open

Capacities aboard the Iron Gippsland are as follows: cargo oil tank, including her slop tanks is 104,000 m³; heavy fuel oil tank: 2,410 m³; and water ballast tank: 39,400 m³.

ISABELLA Brodosplit

The second of two new generation Baltic cruise ferries, the 34,386-gt Isabella, was delivered by Split Shipbuilding Industry (Brodosplit) to her owners, SF Line of Mariehamn, for operation by Viking Line on the Turku-Mariehamn-Stockholm service route.

Classed by Det norske Veritas 1A1, ICE 1A, Car Ferry A, MCDK, EO, pwdk, bis, Finnish Ice Class 1A Super, the 2,200-passenger-capacity super ferry, which can also accommodate 620 cars/53 trucks, has an overall length of 555-1/2 feet, breadth of 90-1/2 feet, depth of 28 feet and draft of 19-1/2 feet. With a deadweight of 2,800 metric tons, the Isabella is powered by four SEMT Pielstick-Jadranbrod 12PC2-6V/ 400E diesel engines rated at 7,965 hp (5,940 kw) each at 520 rpm. The 12-deck vessel, which has 565 passenger cabins, can reach speeds in excess of 21 knots.

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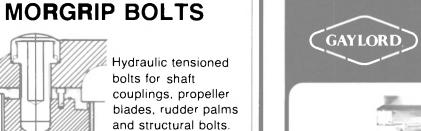


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(continued from page 24)

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Steering gear Wagner Engineering
Integrated
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Radar Racal-Decca
Gyrocompass Canada Marconi
Air compressors Hamworthy
Evaporator Alfa-Laval
Deck machinery Hytac Equipment
Heeling & stabilization system Intering
Vacuum toilet system Envirovac
Sewage plant Red Fox
Paints &
coatings . International Paints (Canada)

HUMMEL

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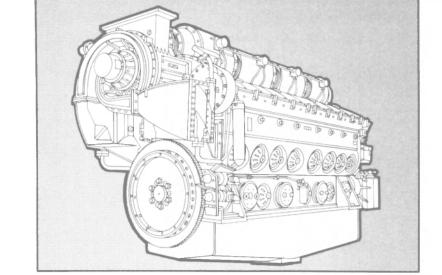
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HUMMEL **Equipment List**

Main engine Gears Coupling PTO coupling VP propeller			•	Renk-Tacke Uulkan Voith
Auxiliary diesel Generators Electric motors Steering gear Bowthruster Steam boiler		 	 	Siemens AEG Frydenboe Jastram/ABB

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distribution board Siemens Switchboards	Cargo tank level i
and consoles Janssen Cargo pump switchboards AEG Cable work and lighting Siemens Radar Krupp-Atlas Elektronik	system T Lifeboats Boat davits A/C, ventilation
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k	Echo sounder Simrad	Stern tube
У	Speed indicator Sagem	seals .
ni	Gyrocompass Anschutz	Plate freeze
n	Telephone	Refrigeratin
n	system Telefunken System Technik	Separators
h	Automation Janssen	Fire exting
h	Emergency	Heat excha
G	diesel generator Deutz/Siemens	Provision c
	Spare cargo pump Frank Mohn	cargo-ha
าร	Cargo tank level indicator Whessoe	Steam con
	Radio	Accommod
en	system Telefunken System Technik	
G	Lifeboats Fr. Fassmer	IR
าร	Boat davits	II
13	Doat davits	

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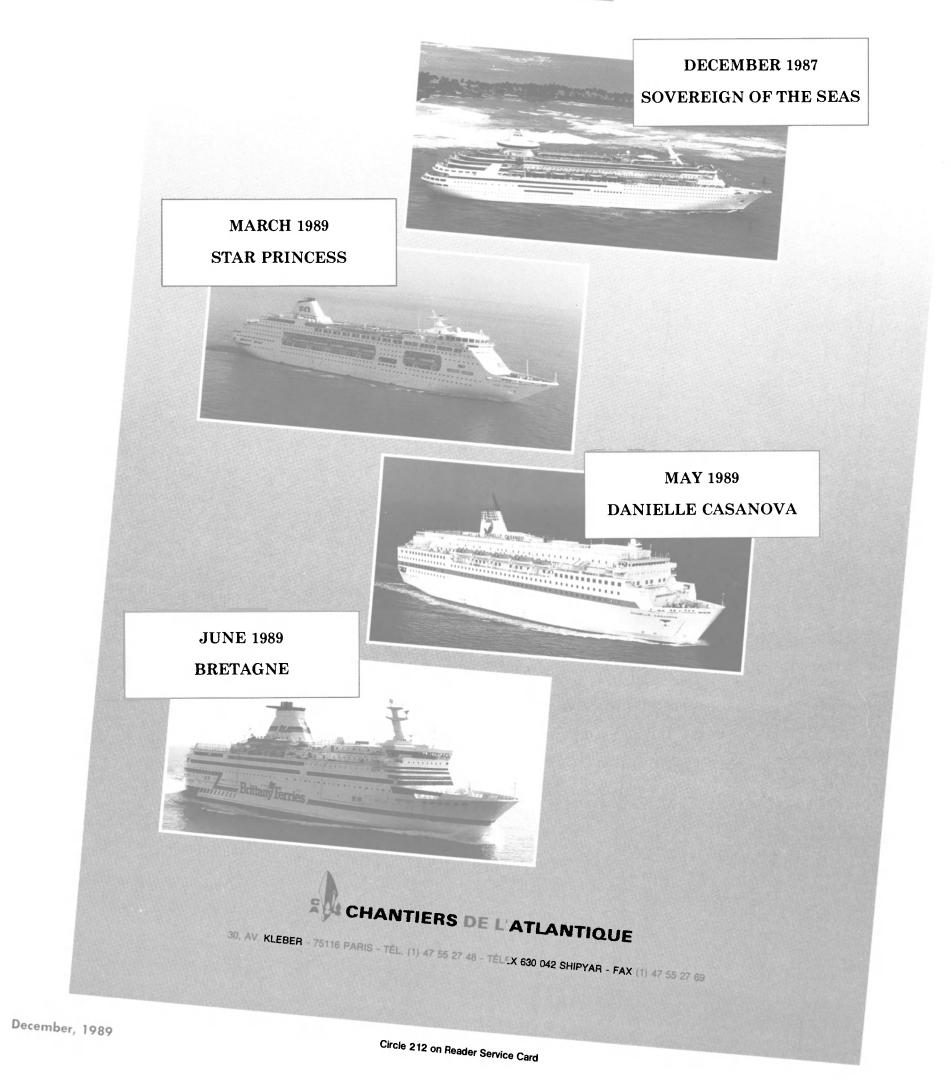
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The 70,000-grt Fantasy, delivered by Wartsila Marine Industries of Finland to Carnival Cruise Lines.

The order for the Isabella and her sister ship, the Amorella, which was delivered last year, represents an important breakthrough for Brodosplit into the passenger ferry building sector.

The Amorella and Isabella are the offspring of an international relationship, beginning when SF Line (Mariehamn) consulted the design office of Elomatic Oy, Turku, Finland, and were directed to MARIN (Maritime Research Institute Netherlands). Semi-tunnel hull configuration lines were selected for the two vessels after extensive research and testing was conducted. The semi-tunnel line configuration of the vessels allowed for larger propellers (higher efficiency) and adequate propeller/hull clearances (less vibration). In order to insure good

performance in ice conditions, the lines were developed in close cooperation between Elomatic Oy and MARIN. Semi-tunnel line configurations for the cruise ferries not only offered improved performance for the vessels as compared to previous Baltic ferries, but also insured that the Amorella and Isabella would have excellent resale value because of their ability to operate outside the Baltic.

One outstanding feature of the Isabella is that 90 percent of her passengers will have berths, whereas current generation Baltic ferries on the route provide only about 60 percent of the passengers with berths.

The outfitting of the Isabella's public spaces was subcontracted to Danish company Alborg Vaerft.

ISABELLA Equipment List

Main engines(4)

. Wartsila-Pielstick

Marine gears Lohmann & Stolterfoht
Auxiliary engines (4) Wartsila-Vasa
CP propellers KaMeWa Clutches Lohmann & Stolterfoht
Clutches Lohmann & Stolterfoht
Bowthruster KaMeWa
Bowthruster KaMeWa Main generators Stromberg
Emergency generator Uljanik Electric motors
Electric motors R. Koncar
Radar Krupp Atlas
Speed log Krupp Atlas
Echo sounder Krupp Atlas
Gyrocompass Anschutz
Magnetic compass Ludolph
Radio equipment ITT
Switchboards R. Koncar
Transformers R. Koncar
Fin stabilizers Sperry
RO/RO equipment MacGregor-Navire
A/C Svenska Flakt
Mooring &
anchoring winches Vulkan
Paints International/Hempels
Lifeboats Greben
Escape slides Viking
Lifeboat &
raft davits Greben
Interiors Lesnina
Partition bulkheads
& wall linings Termika
Ceilings Dampa/Termika
Galley
catering
equipment Metos/Elektrolux
Elevators Dan Elevator
Cables Elka
Public address Ericsson
Telephone exchange Ericsson
Automation Norcontrol

JOSEPH & CLARA SMALLWOOD MIL-Davie

MIL Davie Inc., Lauzon, Quebec, delivered one of the most sophisticated and powerful passenger/vehicle ferries ever built in North America, the 587-foot Joseph & Clara Smallwood.

Built for Marine Atlantic Inc., Atlantic Canada's major ferry operator, the Jospeh & Clara Smallwood will serve the seasonal Argentia, Newfoundland to North Sydney, Nova Scotia route. She is the sister ship to the successful M/V Caribou, which entered service for Marine Atlantic in 1986 on the North Sydney to Port aux Basques, Newfoundland route.

Like the Caribou, the Smallwood is a 1,200-passenger, 28,000-hp vessel, capable of carrying 350 automobiles or 90 tractor trailers. The vessel's powerful propulsion system and sleek hull design will shave over six hours off the current crossing time of 19 hours.

The Smallwood's main propulsion machinery consists of four non-reversible, turbocharged, four-stroke, medium-speed Krupp MaK 8M552 diesel engines, driving two controllable pitch KaMeWa propellers through flexible couplings and Lohmann & Stolterfoht reduction gears. The Krupp MaK 8M552 die-

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sel engines, equipped for operation roll-through concept with both bow with heavy fuel oil having a viscosity and stern door bilevel loading and of 380 cSt at 50 degrees C, are off-loading when operating between designed to permit operation in two speed ranges—engine at 500 rpm, propeller at 115 rpm, and engine at 428 rpm, propeller at 95 rpm. The power plant and the propulsion system are operated from a centralized control system located in the masole carries a complete mimic display of the main propulsion system and auxiliary engines arrangement. There are both automatic and manual modes of operation.

The Smallwood is capable of operating at speeds from 15 knots to 23 knots. A speed of about 23 knots will be attainable on occasion using Maximum Continuous Rating | Main engines(4) (MCR) of the propulsion machinery. The normal operating speeds will be at 22, 18 and 15 knots. The 22-knot speed will be attained at approximately 85 percent MCR at a design draft of 21 feet (6.4 meters). An operational draft of 21.6 feet (6.6 meters), it is predicted that 90 percent MCR will be necessary to attain a speed of 22 knots. Operation in ice will be up to 85 percent

She has two full decks with a total capacity of about 85 tractor trailers in the North Sydney/Argentia service, with an internal ramp in use and 91 tractor trailers with internal ramp not in use in the North Sydney/Port aux Basques service.

All vehicle decks operate on a

North Sydney and Port aux Basques. An internal, hinged vehicle ramp is arranged to permit vehicle access to No. 3 Deck operating at the one level facility at Argentia.

While the Smallwood will outwardly resemble the 587-foot (179chinery control room and the con- meter) Caribou, she will have a somewhat different interior layout and improved passenger amenities for the longer Argentia route.

JOSEPH & CLARA

Equipment List

Hamworthy/Peacock

. MacGregor Marine

. Wagner

.Harding Shepherding Galley equipment

radio beacon

W.T. sliding doors

Sewage treatment

Boilers

Tank gauging system

Propellers(2)

Generator engines(3)

Thrusters(4)

Generators

Reduction

Stabilizers

VHF radio

SSB radio

Compass

Autopilot

RO/RO system

Rescue boats

& davits

& equipment

Radar

Loran

gears(2)

Engine controls

Steering controls

Monitoring & alarms

igentia route.	a run leg and root rest.
PH & CLARA	Escape slides Viking
ALLWOOD	Life rafts Viking
pment List	Shaft generators Siemens
	A/C Norris Warming Canada
	Purifying equipment Alfa Laval
Krupp MaK	Elevators
KaMeWa	& escalators Westinghouse Canada
KaMeWa	Fire detection system Mirtone
(2) Krupp Mak	Halon, sprinkler &
(3) Krupp MaK	
, , Siemens	deluge systems Securiplex
	Emergency generator Caterpillar
.Lohmann & Stolterfoht	W.T. radio station:
ABB	Main receiver
s ABB	& transmitter Marconi
Wagner	Reserve receiver
Sperry Marine	& transmitter Marconi
ICOM of America	Watchkeeping receiver Marconi
	Automatic radio
Sperry Marine	direction finder Marconi
Sperry Marine	Echo sounder Simrad
JRC	Manual emergency

Some of the Smallwood's features will include plexiglass canopies and windscreens on two exterior decks, enabling enhanced outdoor activity while on board. The daynighter lounge areas have been divided into eight separate areas, providing a more quiet atmosphere, and better designation of nonsmoking and smoking areas.

Excellent quality day-nighter seats will be installed in the lounges, featuring a much greater recline and



MARA LOLLI-GHETTI 3.Maj

The Rijeka, Yugoslavia, shipyard of 3.Maj delivered the 60,600-deadweight tonnage ore/bulk/oil (OBO) carrier Mara Lolli-Ghetti to Ecoban Steamship Co. earlier this year.

The 736-foot 10-inch OBO, classed by the American Bureau of Shipping (ABS) 1 E Bulk Carrier or Oil Carrier "strengthened for heavy cargoes, Holds No. 2, 4 and 6 may be empty,"MS, CCU, COW, IGS, has a length between perpendiculars of 708 feet 6 inches, molded breadth of 105 feet 7 inches, molded depth of 63 feet 6 inches, and scantling draft of 41 feet 4 inches. The 39,836-gt

(continued)

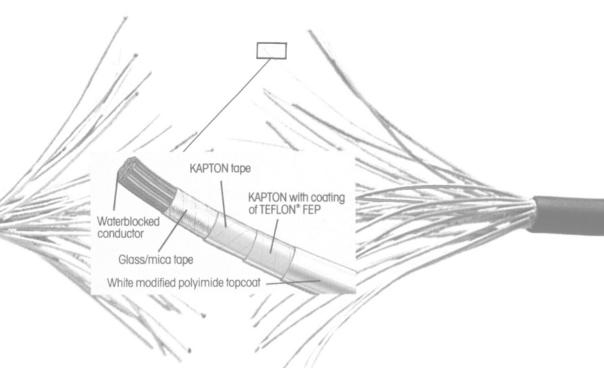
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Liberian-flag OBO is powered by a single 3.Maj-built Sulzer 7RTA62 diesel engine, with a maximum continuous rating of 8,760 kw (11,747 hp) at 86 rpm. Consumption of heavy fuel oil of the main engine at 85 percent MCR is 29.4 tons per day. Her trial speed at 100 percent MCR at a draft of 41 feet 4 inches was almost 15 knots. Her cruising range at a speed of 13.8 knots, 2,000 tons of heavy fuel oil is 22,000 nm.

/ 1990 EDITIOI

The Mara Lolli-Ghetti is de- goes simultaneously. signed and built for worldwide service suitable to carry bulk cargoes, percent occupancy including her tanks/holds, and crude oil (densities cy is 72,491 m³. Manned by a crew of not more than 1.05 and flash point below 60 degrees C) and oil with two centrifugal self-priming products in all cargo tanks/holds type electrically driven pumps for and two slop tanks. Cargo piping stripping, with a capacity of 200 m³/

Her liquid cargo capacity at 98 such as coal or grain, in all her cargo slop tanks is 72,471 m3. Her dry cartanks/holds, ore in alternative go capacity at 100 percent occupancan be performed for loading/un-loading of two different liquid car-gal ballast pumps, an exhaust gas/

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machines.

inert gas generating system, and a single 150-KN SWL, 360-degree slewing cargo hose handling crane.

NEPTUNE HHI

Hyundai Heavy Industries Co., Ltd. (HHI) delivered the 39,720dwt product carrier Neptune to her American owner, Overseas Shipholding Group, Inc. (OSG), in the first quarter of this year.

The product carrier is the standard type developed by Hyundai shipyard and the second of four identical ships ordered by the American owner.

Neptune has an overall length of about 610 feet, molded breadth of 90 feet and a design draft of 37 feet 9 inches. She is designed to have seven cargo tanks and two slop tanks.

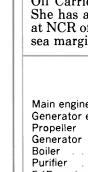
The cargo is handled by four steam turbine-driven cargo pumps of vertical, centrifugal type, each with a capacity of 1,000 m³/hour against a total head of 150 m.Th. And the cargo pumping system is designed to discharge half of the capacity of the ship within 14 hours including stripping. She is capable of unloading the cargo at a rate of up to 4,000 m³/hour and loading up to 6,000 m³/hour. Dual inert gas deck distribution system is installed on the ship to prevent cargo contamination by vapored gas.

The ship is powered by a two-stroke, turbocharged Hyundai-built MAN B&W 5S50MC main engine developing an NCR of 7,650 bhp at 114 rpm. The engine drives an Aero-foil, four-bladed propeller with a diameter of 18 feet 8 inches. In her engine room, she has four auxiliary engines including three five-cylinder Ssangyong-MAN B&W 5T23LH-4E diesel engines each direct coupled to a 500-kw generator. The M/E remote control system is of electro-pneumatic type and starting, stopping, reversing and speed control of the main engine are controlled by an engine telegraph lever which is used as a maneuvering

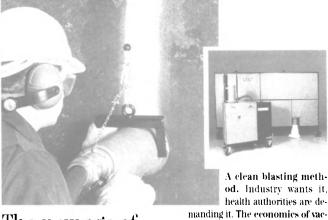
lever. Neptune is classed by ABS, 1(E) Oil Carrier, MS, CCU, IGS, COW. She has a service speed of 14 knots at NCR of 7,650 bhp with 15 percent sea margin.

NEPTUNE

Equipment List



Main engine MAN B&W-Hyundai
Generator engine Ssanyong-MAN B&W
Propeller Hyundai-Kobe Steel
Generator HEECO
Boiler Sunrod
Purifier Alfa-Laval
E/R control console
& monitoring system Hyundai
Navigation
lighting Alhemaan-Schlatter
Echo sounder Skipper
Gyrocompass/autopilot Hokushin
RDF JRC
Main radio equipment JRC
Engine controls HEECO-Terasaki
Inert
gas plant Maritime Protection
Cargo oil pump
Tank-cleaning machine Gun-Clean
Remote valve
control system Nakakita
Galley equipment Electrolux
ICCP system Wilson Walton Int'l
Steering gear
Ottooring goding to the state of the state o



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Company

		OUTSTANDING	OCEANGO	ING SHIPS OF 19	89	
SHIP	TYPE	DIMENSIONS Lgth-Wdth-Dft (in feet)	TONNAGE	MAIN ENGINES	OWNER/OPERATOR	BUILDER
Adventurous	T-AGOS	224 x 43 x 15	2,300 t	Caterpillar (4)	U.S. Navy	Halter Marine
Bonn Express	Containership	633* x 105.6 x 41	36,800 dwt	MAN B&W	Hapag-Lloyd	HDW
Columbia	Crude Tanker	1026.6* × 185.6 × 64.2	260,000 dwt	MAN B&W-Hitachi	Overseas Shipholding Group	Hitachi Zosen
Cristoforo Colombo	Containership	683 x 105 x 38	34,000 dwt	GMT-Sulzer	Italia di Navigazione	Fincantieri-CNI
Delfin Clipper	Passenger Liner	315 x 51 x 14.4	5,700 gt	Wartsila	Delfin Cruises	Rauma Shipyards Oy
Del Monte Planter	Reefer	462.5 x 73 x 30	8,900 gt	MAN B&W-AESA	Del Monte	Astilleros Espanoles
Docerio	Bulker	722* x 151 x 57	170,000 gt	MAN B&W-Mecanica Pesada	Docenave	Verolme do Brasil
Fantasy	Passenger Liner	855 x 118 x 25.4	70,000 gt	Wartsila-Sulzer (6)	Carnival Cruise Lines	Wartsila Marine
Henry Larsen	lcebreaker	327.5 x 64.6 x 23.7	8,290 t	Wartsila-Vasa (3)	Canadian Coast Guard	Versatile Pacific
Hummel	Chem. Tanker	477 x 64 x 27.5	12,100 dwt	Krupp MaK	Carl Buttner Shipping	Lindenau Shipyard
Iron Gippsland	Crude Carrier	765 x 140 x 42.6	87,000 dwt	IHI-Sulzer	Broken Hill Proprietary	IHI
Isabella	Cruise Ferry	555.5 x 90.5 x 19.5	34,386 gt	Wartsila-Pielstick (4)	SF Line	Brodosplit
Joseph & Clara Smallwood	RO/RO Ferry	587 x 84 x 21.6	27,200 gt	Krupp-MaK (4)	Marine Atlantic	MIL-Davie
Mara Lolli-Ghetti	OBO	708.5* x 105.6 x 41.3	60,600 dwt	3.Maj-Sulzer	Garden Gate Shipping	3.Maj
Neptune	Product Carrier	610 x 90 x 37.7	40,000 dwt	MAN B&W-Hyundai	Overseas Shipholding Group	нні
Oceanic Grace	Passenger Liner	341 x 50.5 x 13	5,050 gt	Wartsila-Vasa (2)	Oceanic Cruise	NKK
Osco Star	Product Tanker	577 x 105 x 36.7	40,200 dwt	MAN B&W-Uljanik	Osco	Uljanik
Petrobulk Mars	Product Tanker	750 x 106 x 52.5	84,000 dwt	MAN B&W-Hyundai	Petrobulk Carriers A/S	Burmeister & Wain
Robin Hood	Rail Ferry	581 x 84.5 x 20	24,000 t	MAN B&W (4)	AB Swedcarrier	Schichau-Seebeckwerft

OCEANIC GRACE NKK

The 338-foot Oceanic Grace entered service this past April as Japan's first domestic luxury cruiser. Ordered by Oceanic Cruise Ltd. during 1987, Oceanic Grace was built by Nippon Kokan K.K. (NKK) at its Tsu Works. The ship flies the Japanese flag and is classed with the Japanese classification so-ciety NK. The Dutch firm of Studio Acht worked for the vessel's conceptual design, exterior styling and interior design.

The Oceanic Grace was constructed to meet increasing leisure er program with details of structural enthusiasm in Japan in recent years and was designed to offer passengers the pleasure of cruising in a private yacht-like atmosphere. It has deluxe cabins all located forward, away from the engines, all with a private bath and all with a view.

The passenger public space has a total area of 900 m², unusually spacious for a passenger ship of this size. Deck 3 houses a 120-seat restaurant which serves meals on onesitting basis. The areas include a lounge, bar, small lounge, shop, library, sauna, gymnasium, and beau-

ty parlor. În order to limit noise and vibrations, finite element analysis was used to identify any potential problem areas regarding vibration and the NKK's noise prediction system called "Cabinoise" was employed. The system works by input of all known noise sources into a comput-

Luiars
OCEANIC GRACE
Equipment List
Main engines(2) Wartsila Vasa
Generator engines Wartsila Vas
Generators Taiyo Electric
Bowthrusters MH
Steering gear MH
Rudders Nakashima Propelle
Fin stabilizers Nippon Stee
Engine room console JRC
Remote gaging Musashino Machiner
Propulsion machinery
remote control JRC
Characteristic Control
Stern tube bush & sealing Kobe Stee
LO/FO separator Tomoe Kogy
Emer. alternators, transformers
& emer. switchboards . Taiyo Electri
Integrated nautical equipment JRCS

arrangements and interior materials. By adoption of these systems and proper countermeasures, the Oceanic Grace has achieved excel-lent passenger comfort even cruising

at full speed. The main propulsion system consists of Wartsila Vasa diesel engines, of 3,530 hp at 1,000 rpm. The main engines are coupled with two single ation.

input/output gearboxes to turn two shafts with fully hydraulically oper-ated, highly skewed four-bladed Mitsubishi Heavy Industries CP propellers.

To improve operability in har-

bors, flap-type high-lift rudders are equipped and both wings of bridge is provided with joy-stick (single type 16V22HF, each with an output lever) control stands for engine, CPP, rudder, and bowthruster oper-

OSCO STAR Uljanik

Uljanik Shipyard delivered the second in a series of three 40,200-dead-Star, to the Osco Carriers Pool, placed firmly on economy, efficien-

under the commercial management of Osco Shipping A/S.

The Osco Star, like her sister ships, will serve to widen the scope and flexibility of the pool which cur-The Pula, Yugoslavia shipyard of rently totals 11 vessels. The three sisters from Uljanik reflect the Osco policy of constant fleet renewal and weight product tankers, the Osco improvement with the emphasis

cy and capacity, qualities which have enabled the company to establish a reputation as a world leader in specialist oil/chemical trades.

Classed by Det norske Veritas as A1 Tanker for Oil and Caustic Soda, EO, COW, Inert, the 577-foot Osco Star is propelled by a MAN B&W-Uljanik slow-speed, long-stroke, di-rect reversible, constant turbo-charged 5L50MC diesel engine. The specified power for propulsion with-out the shaft generator is 9,225 bp. at out the shaft generator is 9,225 hp at 111 rpm. Maximum continuous output is 10,500 hp. The specific fuel consumption is 170 g/kwh. The four-bladed, fixed propeller was supplied by Lips BV.

Auxiliary engines comprise two

6ATL250 Jugoturbina-Sulzer diesel engine sets, each developing 1,200 kw at 900 rpm. The generators are Uljanik-built Siemens type S7198 with nominal power of 1,350 kva.

The Osco Star has a molded beam of 105 feet, depth of 49.5 feet, summer draft of 36.8 feet deadweight at design draft of 34,300 dwt and deadweight at summer draft of 40,200

dwt.

Her cargo tanks are laid out in a and 14 wing tanks with an aggregate capacity of 45,000 m³ when 100 percent filled. Wing tanks No. 3 port and starboard are for segregated ballast, and the two small tanks aft of No. 6 port and starboard are slop tanks for cargo. Segregated ballast is carried in the fore peak tank, double bottoms beneath all cargo tanks, No. 3 port and starboard wing tanks and the after peak tank.

(continued)

OSCO STAR Equipment List

PETROBULK MARS

Burmeister & Wain

The first ship in the world to be

equipped with a one-man operated

bridge, the much-talked-about

84,000-dwt product tanker Petro-

bulk Mars, was delivered by Danish

Sperry Marine Inc. supplied

shipbuilder Burmeister & Wain.

Hydrostatic gages KDG	G
Pneumatic control instruments Ju	С
Ballast/bilge ejector Ellehamr	n
Hydraulic power plant	
for ballast & cargo valves Skarpe	n
Slop tank coating	ar
Cargo hose cranes UI	
Exhaust gas heat exchanger	T
Oil-fired boilers	a
Steering gear Vu	ıll
Bow anchors Blohm &	
Halon extinguishers Walter K	

Press-Vac

.Seres

Pressure/vacuum valve

Salt water and scrubber pumps

Discharge oil monitoring system

for cargo tanks

Tank cleaning pumps

Sounding control system

Halon extinguishers Fire extinguishing pumps Lifesaving equipment

the first one-man bridge to be approved by Det norske Veritas.

According to Hans E. Rasmussen, Sperry Marine regional manager in Denmark, the only modifications made to the Sperry equipment to meet DnV's requirements were alarm modifications to the RASCAR touchscreen control radar/ARPA and to the SRP-690 au-

In addition to dual RASCARs and the SRP-690 autopilot, Sperry Marine equipment on board the new tanker includes the SR-220 gyrocompass, SRD-421S dual axis speed log, marine data TMC/Off course alarm, separate helmsman steering stand, and Sperry's Rate of Turn System.

The vessel is classified by Det norske Veritas with the new class registration "Watch 1—Ocean Areas and Coastal Waters" (W1-OC), which means that it can be operated much of the electronic navigation—safely by only one person on the ranged for operation on heavy fuel and steering control equipment for bridge day and night under normal

operating conditions, as soon as this has been approved by the IMO, the United Nations' International Maritime Organization. According to the international conventions, this has so far only been allowed in the daytime, and on approval of the highest ranking officer of the watch. Some of the largest seafaring nations are now working on an extension of this convention so as to apply also to navigation at night.

The class registration "W1-OC" means that the ship fulfills special requirements as far as instrumentation and surveyance are concerned. The bridge design enables the officer of the watch to operate all instruments unassisted at all times, have a clear view in all directions, be able to hear all signals, and by means of alarms be able to register any irregularities and errors no matter where they may occur onboard the ship. Furthermore, operational procedures are established which ensure that the bridge is manned at all times and that another qualified operator can attend the bridge within a specific response time in case of operator unfitness.

The Vanuatu-flag product tanker, type CPT 54E, has an overall length of 750 feet, molded breadth of 105 feet 9 inches, and design draft of 38 feet. She is powered by a single two-stroke, constant pressure turbocharged MAN B&W Diesel 5L70MCE engine, with a nominal MCR of about 12,250 bhp at 95 rpm and a specified MCR of 10,900 bhp at 84 rpm. Auxiliary power is provided by four sets of four-stroke, single acting turbocharged diesel engines, totaling approximately 4,000 bhp at 720 rpm. The main and auxiliary engines and boilers are arup to 6000 sec. Redwood no. 1 at 100 degrees F.

The ship was contracted by Sonderjysk Erhvervsinvestering K/S-16 and chartered on a 15-year bareboat charter to Nordan Tankers 1 Inc. The owners behind the project are Naess, Jahre & Partners in cooperation with PetroBulk Carriers, consisting of Bulls Tankrederi A/S, Norway, Exmar N.V., Belgium, Mitsui O.S.K., Tokyo, and Shipping Development Company Limited (Erling D. Naess, Bermuda). The ship will be operated commercially by PetroBulk Carriers A/S and technically by Naess Shipping (Holland) B.V. on behalf of Nordan Tankers 1 Inc.

ROBIN HOOD Schichau Seebeckwerft

West Germany's Schichau Seebeckwerft AG of Bremerhaven, delivered the second of two of the world's largest railway/freight ferries, the 581-foot Robin Hood, to Rederi AB Swedcarrier, the poolpartner of Hamburg-based TT-

The Robin Hood, with a molded breadth of 84-1/2 feet, draft of about 20 feet, tonnage of about 24,000 and deadweight of 7,800 tons, is powered by two main propulsion plants consisting of four MAN B&W main engines. Each main pro- presso lounge; the Vineyard, a wine

pulsion plant consists of a MAN B&W 6L40/45 diesel, with an output of 3,170 kw at 524 rpm, and a MAN B&W 8L40/45 diesel engine, with an output of 4,230 kw at 524 rpm. The total power for the two main propulsion plants (all four engines) is 14,800 kw. For maneuverability, the vessel is equipped with Lips variable pitch propellers and Frydenbo rudder plants. She has a service speed of about 18 knots.

The all-around combicarrier entered service on the TT-Line route between Travemunde and Trelleborg, Sweden. Her three decks are interconnected by internal ramps, and she loads and discharges via a stern ramp.

The lower deck, or combi deck, is equipped with 910 meters of rail length distributed on six tracks, allowing for the transportation of 36 long-type railway wagons or 75 rail wagons of average size.

On the two upper decks, there is space for about 100 trucks/trailers. When not in use for rail cargo, the lower deck can accommodate an additional 60 trucks/trailers.

Furthermore, the Robin Hood has accommodations for 300 passengers in 122 cabins, a restaurant, lounge/ bar, cinema and conference rooms.

ROBIN HOOD Equipment List

Main engines(4) MAN B&W Propellers(2) Lips Thrusters KaMeWa
Generator engines MAN B&W Holeby
Generators . Telefunken System Technik
Reduction gears Lohmann & Stolerfoht
Engine controls Noris
Steering controls Frydenboe
Radar Sperry
Compass Sperry
Autopilot Kockums
Pumps Behrens Pumps
Echo sounder ELAC
Speed log Jungner
Ramp/doors MacGregor Naviere
Mooring winches Hatalapa

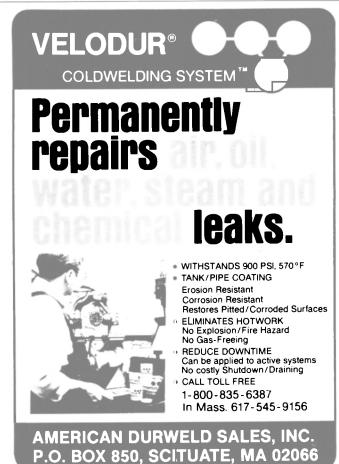
STAR PRINCESS

Chantiers de l'Atlantique

The sleek 1,700-passenger luxury cruise liner Star Princess, P&O Cruise newest addition, was delivered this past year by GEC Alsthom's Chantiers de l'Atlantique shipyard at St. Nazaire, France.

Operated by Princess Cruise, the 805-foot 8-inch cruise liner has a molded breadth of 105 feet 8 inches, service draft of 25 feet 3 inches and tonnage of 63,524 grt. Manned by a crew of 600, the Star Princess has 13 decks, with 735 cabins which incorporate: 14 suites, 36 mini-suites, 510 outside cabins, 165 inside cabins and 10 wheelchair-accessible cabins. Passengers sailing on the Star Princess are treated to such cabin amenities as telephones, twin beds which convert to queen size, fivechannel color television, four music channels, card key access, outdoor terraces in suites and mini-suites,

and refrigerator and bar. As for entertainment aboard the Liberian-flagged liner, passengers can enjoy such public areas as: the Galleria, a large shopping arcade; La Patisserie, a specialty pastry-es-



STAR PRINCESS **Equipment List**

Main engines (4) MAN B&V
Auxiliary engines(4) MAN B&V
Propulsion motors CGEE Alsthon
Main alternators CGEE Alsthon
Electric motors CGEE Alsthon
Thrusters Stone Vickers/Fincantier
Fin stabilizers Brown Brother
Steering gear
Main switchgear
SatCom Sperry Marine
Exhaust gas boilers Senior Green
Oil separators Westfalia Separato
Oil-fired boilers Sunro
Evaporators Aquachen
Coolers
Air compressors Hamworth
Centrifugal pumps Guinard/Hamworth
Lighting apparatus . Philips Eclairage
Galley Sea-King
Sewage system Deerber
· ·

bar; the two-level, 788-person-capacity showroom Starlight Showlounge; and Images, an exercise and beauty center. Other on-board entertainment includes the casino and gaming room, disco and nightclub, a domed forward observation lounge, a pizzeria, library, two polls, and a

The diesel-electric propulsion plant of the Star Princess, which provides a service speed of 19.5 knots, comprises four medium-speed MAN B&W Diesel model 8L 58/64 engines, rated at 13,207 bhp at 400 rpm, each driving a 9.4 MW

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 (Signed) Lilian Irvine, Assistant to Publisher 426 26,552 26,885

CGEE Alsthom alternator. The alternators supply two 16,000-hp CGEE-Alsthom electric propulsion motors which drive twin fixed-pitch propellers. Four MAN B&W Diesel generator sets produce an output of 9,270 kw each. The 40 megawatts of electric power generated is equivalent to the power supply for an industrial town of 80,000 inhabi-

For stability, the Star Princess is maneuverability, is fitted with three transverse thrusters, two forward and one aft.

The interior design of the vessel was the sole responsibility of Los | lized, dynamically positioned drill-Angeles-based naval architecture and marine engineering firm Ellerbe Becket Associates. The centerpieces length of about 364 feet, breadth of of the Star Princess are its spectacular three-deck atrium, the Plaza, and elegant two-deck dining room, the Fountain Court. Both the atrium and open dining area meet oughly distributed process control stringent Lloyd's Register and U.S. and data acquisition system, based Coast Guard standards.

her inaugural voyage on March 24, and field configuration tool. Main operates in eastern and western round-trip Caribbean sailings from agement; fluid management (in-Ft. Lauderdale in the winter, and 12-day Alaska sailings round-trip from San Francisco in the summer. management such as drilling, logistics and survey; automatic thruster from San Francisco in the summer.

MHI Receives Order To Build VLCC

Mitsubishi Heavy Industries Ltd. (MHI) of Japan recently received a tanker for Navix Line of Japan. The on eight 2,350-kw electric motors. VLCC will be delivered in 1991.

Fincantieri Launches 'Scarabeo 5' Semisubmersible Drilling Rig

The semisubmersible drilling rig Scarabeo 5 was recently launched in Italy at the Sestri Ponente (Genoa) shipyard of Fincantieri-Cantieri designed with Brown Brothers fin-type roll stabilizers, and for added on the rig started in May 1987, and delivery is forecast for 1990.

Ordered by the Italian company of Saipem (ENI Group), Scarabeo 5 is a semisubmersible, column stabi-237 feet and height of 143 feet.

Scarabeo 5 is fitted with an Integrated Management System. It conon a proven hardware and LAN, The Star Princess, which made with built-in simulation facilities cluding stability calculation); rig assistance to mooring, including EMP dual redundant hydroacoustic reference system.

Mooring system up to 900 meters will be assured by eight 15-ton anchors, while on depths from 900 to

1,800 meters, Scarabeo 5 will operate in "dynamic positioned mode" contract to build a 260,000-dwt | by means of eight thrusters based Scarabeo 5 will be able to operate



Semisubmersible drilling rig Scarabeo 5, now under construction at the Sestri Ponente shipyard of Fincantieri, will have a drilling capability of up to 7,600-10,000 me-

in severe environmental conditions: in operation, it will be able to resist winds up to 33 m/s, current up to 1.0 m/s and significant wave height up to 9.0 meters.

Scarabeo 5 has air-conditioned living quarters for 100 people. All working areas are protected, fully ventilated and air conditioned to allow maximum comfort and safety for the crew.

For free literature giving full details on the facilities and capabilities of Fincantieri,

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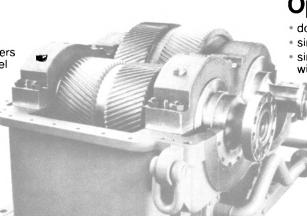
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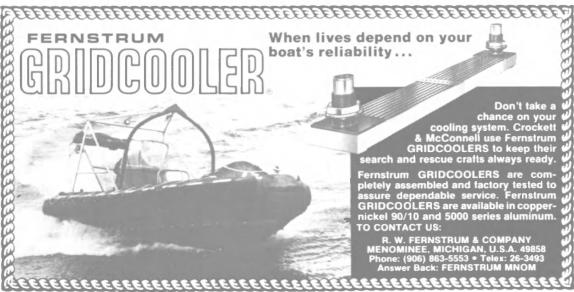
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\$150 Million In Orders For Three Tankers Won By AESA From Uddevalla

Orders worth a total of just under \$150 million for three one-million-barrel tankers to be built by Astilleros Espanoles SA (AESA) yard were

recently confirmed by Uddevalla Shipping.

Two of the 143,000-dwt vessels will be delivered in June 1991 and March 1992, while the third—a resale from France's CNN/Worms will be delivered in October 1990.

AESA's Puerto Real yard in Cadiz, Spain, will build all three vessels.

For free literature detailing the facilities and capabilities of AESA,

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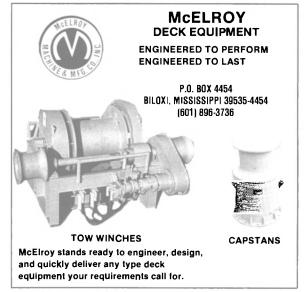
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L&C Associates Installs Protective Sealing And D/H **Aboard USNS Waccamaw**

L&C Associates recently announced the completion of the installation of a dehumidification and sealing system aboard the USNS Waccamaw, a Mispillion Class jumboized carrier.

L&C Associates dehumidification systems differ from traditional hard blanking methods of sealing in that a patented flexible sealing system is used. This Protective Sealing System, PSS®, has been approved by MSC for sealing hatches, air intakes, and ventilation openings leading to dehumidified spaces.

The use of L&C's dehumidification and sealing system abound the

tion and sealing system aboard the 35,000-ton MSC vessel greatly reduces moisture-induced corrosion and, because the seals are strippable, the vessel can be easily reactivated.

L&C Associates Inc., specialists in equipment preservation for over 20 years, are industry leaders in the development of turnkey dehumidification and sealing systems for marine applications.

For more information and free literature,

Circle 46 on Reader Service Card

MTIS Offers Information Packages On N.Y. Homeport

Marine Technical Information Services (MTIS) is offering information packages on current contracting and planning for shore fa-cilities construction for the Battleship Surface Action Group Homeport, currently under construction on Staten Island, N.Y.

Information includes planned ship repair and maintenance facili-ties, electronic systems support, public works, shore operation cen-ter, warehousing, bulkhead wall construction and dredging activities for the Stapleton and Fort Wad-sworth locations sworth locations.

Other forms of database research are available.

For more information and free literature containing complete details,

Circle 92 on Reader Service Card

Rexroth Offers 502-Page 'Proportional, Servo, Electronics' Catalog

Titled "Proportional, Servo, Electronics," Rexroth's catalog Volume 2 covers information on the electronic proportional pump controls and valves, servo valves, electronic amplifier cards and control systems (RA 29 003/1.88).

For a free copy of this 502-page catalog from the Rexroth Corpora-

Circle 19 on Reader Service Card

Autronica Receives Order For Radar-Based Level Gaging Systems

Autronica has received the order for GL-90 radar-based level gaging systems for the 56,000 m³ LPG/NH3/VCM carriers ordered at the Kvaerner Govan yard in Glasgow. eight cargo tanks and is connected

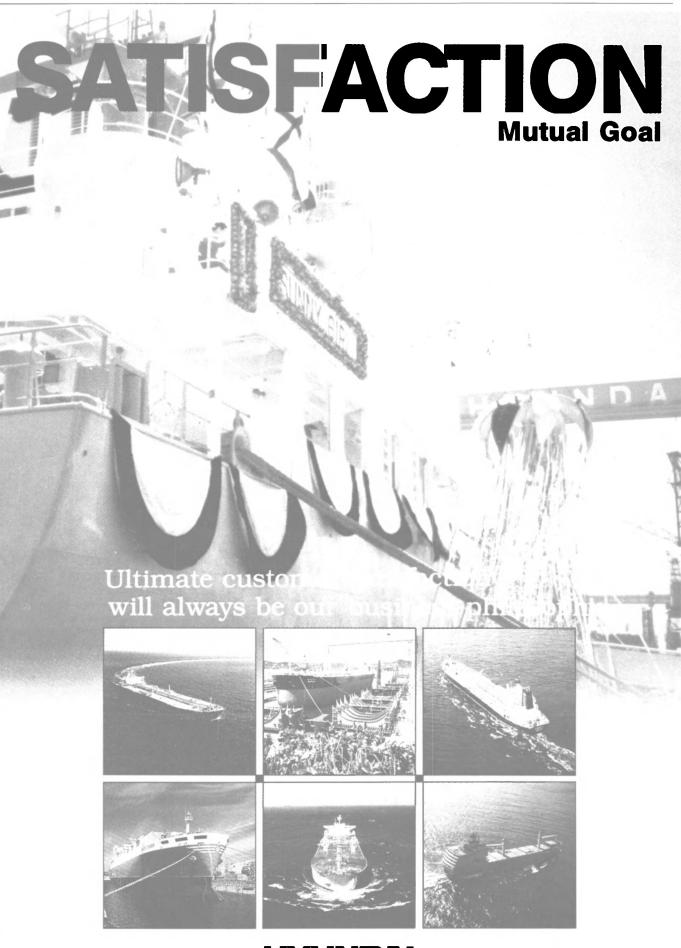
to an Autronica alarm and control system covering the cargo monitoring functions.

For these ships Autronica will also supply an extensive alarm and control system for the engine room, type KD-10S20 and incorporated in this system is a fire alarm system KDF-00 based on analogue, addressable detectors. Alarm presen-The system will measure the level in tation and control will be on the CCRTs.

For condition monitoring of the main diesel engine, Autronica will supply the MIP-Calculator NK-5 which is becoming "the tool" for the engineers onboard, with orders received this year to reach about 100

For more information and free literature from Autronica,

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HYUNDAI HEAVY INDUSTRIES CO., LTD. Circle 218 on Reader Service Card

December, 1989

FOR MORE INFORMATION

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Cummins-Powered 'Grand Romance' Begins Excursion Service On St. Johns River In Florida



According to one of the owners, "Cummins engines and generators were selected for the Grand Romance because of their quietness, economy, dependability and low initial purchase price."

The 136-foot, triple-decked excursion vessel "Grand Romance" recently began excursion service on the St. Johns River between Sanford and Jacksonville, Fla.

Designed by **John Brever**, an associate of Florida Naval Architects, Inc. of East Palatka, the 600-passenger vessel was constructed by Freeport Shipbuilding & Marine Repair.

Powered by a pair of fuel-efficient NT-855-N Cummins engines with two NT-855G/GC2 Cummins generators—all supplied by Cummins Alabama, Inc.—the Grand Romance replaces its predecessor, the 110-foot "Rivership Romance," that operated out from Sanford for seven years. The steel-hulled Grand Romance has a 46-

foot beam and a draft of four feet 6 inches when fully loaded. Other features include Miocro

fully loaded. Other features include Miocro Commander electronic engine controls, a Hydro-Electric dual steering system, Twin Disc reduction gears, 4-inch Aquamet 18 shafts, and five-blade, 40-inch pitch, 42-inch-diameter propellers supplied by Bird-Johnson.

On an enclosed fourth level wheelhouse, the captain has a Ratherscan 16-3 radar unit at his disposal, along with two Raytheon 33 all channel VHF units, a pair of 2600 digital Raytheon depth sounders, a 12-inch Ritche compass, a 410 Talkback Raytheon loud hailer, and a Miner channel whistle.

In addition to U.S. Coast Guard-approved

channel whistle.

In addition to U.S. Coast Guard-approved running and navigation lights, the Grand Romance is equipped with two Carlisle & Finch 500-watt searchlights; two Crown BH-71, 60 PSI bilge/ballast/fire pumps; two Tait #5 SAS jet pumps; a Quincy D-325 air compressor; and a 10,000-gallon holding tank.

For free literature on the facilities of Freeport

For free literature on the facilities of Freeport Shipbuilding and Marine Repair,

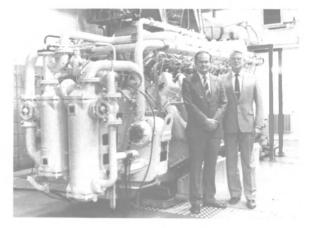
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For free literature on Cummins engines,

Circle 56 on Reader Service Card

Australian Admiral Test-Starts New Sub Engine At Hedemora Diesel—Literature Available

Rear Adm. Oscar Hughes, project leader with overall responsibility for the Royal Australian Navy's new submarine project, recently visited Sweden's Hedemora Diesel AB to test-start a prototype engine that is one of a series of engines intended for six submarines.



The order, which includes a total of 19 engines, including logistics, is a significant breakthrough for Hedemora Diesel in the international naval vessel market. It is also confirmation that the company is manufacturing engines that satisfy the technological requirements of the 1990s.

The test-start of the prototype engine is an important milestone in the total delivery program, ordered by Australian Submarine Corporation, ASC, which will be completed in stages between 1990 and 1995.

Hedemora Diesel engines are currently in-

stalled in a large number of industrial, marine, naval-defense and railway application areas, worldwide.

For the 1990s, Hedemora Diesel is focusing increasingly on the development of high-performance engines for naval-defense installa-

For free literature on engines from Hedemora Diesel AB,

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Maritime Reporter/Engineering News

MSI/CAORF Trains How To Avoid Ship Accidents **Before They Happen**

Marine Safety International (MSI) operates three facilities whose purpose is to study the causes of accidents, train ship personnel in a full fidelity simulator, examine potentials for human error and stress-related mistakes and look at the layouts of specific harbor and channel designs and make recom-

mendations for accident avoidance... before they happen.

The flagship facility of MSI is the Computer Aided Operations Research Facility (CAORF), located on the grounds of the U.S. Merchant Marine Academy at Kings Point Marine Academy at Kings Point, N.Y. Originally built by the Federal Government as the National Mari-time Research Center, CAORF houses one of the most sophisticated ship simulators in the world.

The simulator bridge contains actual tanker equipment, including radar, communications and steering mechanisms. Encompassing the bridge is a massive 240-foot horizontal 24-foot vertical panorama of the actual port conditions. The simulation can be varied by type of vessel, cargo load, time of day, atmospheric and tide conditions, other ships

passing and tug effects.

In all, three dozen vessels can be simulated in almost 30 geographical locations at MSI/CAORF alone. All this is accomplished through several rooms of computers and high-tech video hardware (the software alone at the CAORF facility is worth over \$20 million). The CAORF facility is so unique that both the Coast Guard and the National Transportation Safety Board have contracted to study the Valdez accident 5,000 miles away from the point of its occurrence —at MSI/CAORF.

Simulation technology combined with ongoing training reduces the risk to our environmentally sensitive waterways by increasing the margin of safety. Maritime personnel can demonstrate their skills and psychological makeup on this massive scale safely—on land. This lets them react to emergencies before they occur in real life.

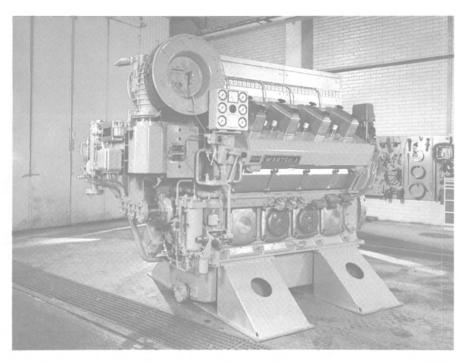
For free literature giving full information on MSI/CAORF,

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Meyer Werft To Build Second Cruise Ship For Chandris Cruises

The Papenberg shipyard of West German shipbuilder Meyer Werft has received a contract believed to be worth \$200 million to construct a second cruise ship for Chandris

The 45,000-grt cruise ship, which will be the sister ship to the Horizon presently under construction at Meyer Werft, will be operated by Chandris Celebrity Cruises, the luxury cruise division of Chandris. To be christened the Zenith, the luxury liner will be delivered in 1992 for operation out of Miami.



The Wartsila-Vasa 8V22 diesel engine offers fishing vessel operators one of the most

Wartsila Diesel Repowers Seattle Fishing Vessels

Wartsila Diesel Vasa type engines have been recently installed in three fishing vessels for Seattle-based owners. In each case, older less efficient engines were replaced by Wartsila Vasa diesel for use as the main propulsion machinery.

The first vessel the F/V Americal Policy of the first vessel the F/V Americal Policy of the propeller and a 600-bhp power takeoff from the free end of the engine which will be connected to a series of hydraulic pumps.

The second vessel, the F/V Viking owned by Westward Trawlers, was also repowered with a Wartsila Vasa 8V22 with the same output. The fishing vessels for Seattle-based owners. In each case, older less effi-

main propulsion machinery.
The first vessel, the F/V American Eagle owned by American Eagle
Associates, was repowered with a
Wartsila Vasa 8V22, producing
1,768 bhp at 1,000 rpm. The engine

Wartsila Vasa 8V22 is widely known as one of the most efficient and compact fishing boat engines in its output range. will be used to drive a controllable-

8V22 with the same output. The

The third vessel, the F/T Endur- of the RRF vessel Shoshone.

ance owned by Alaska Trawl Fisheries, was repowered with two Wartsila Vasa 12V22 main diesel engines, each developing 2,652 bhp at 1,000 rpm. A power take off of 1,100 bhp is arranged off the free end of each engine; it will drive a shaft alternator for electricity generation.

Wartsila Vasa engines were chosen because of their excellent fuel efficiency and low spare parts consumption.

Wartsila Diesel is one of the world's largest suppliers of mediumspeed diesel engines. The company has production plants in Finland, Sweden, Norway, France, and Spain. Wartsila has licensees in Brazil, Korea, and Indonesia, and a worldwide sales and service net-work. In the U.S., Wartsila Diesel is represented by Wartsila Diesel Inc., with its main office in Chestertown, Md., and service centers in Seattle, New Orleans, and San Juan, Puerto Rico.

For free literature fully detailing the full line of medium-speed engines offered by Wartsila Diesel,

Circle 63 on Reader Service Card

\$1.8-Million Repair **Contract Awarded** To Northwest Marine

Northwest Marine Iron Works, Portland, Ore., was recently awarded a Ready Reserve Force (RRF) repair contract worth \$1.8

Under the contract awarded by the Maritime Administration, Northwest Marine Iron Works will perform the drydocking and repair

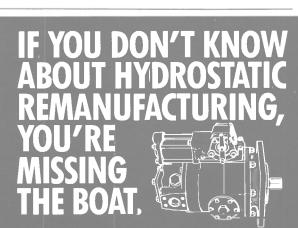


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Workboats Northwest Delivers Versatile 58-Foot Fishing Vessel

Workboats Northwest of Seattle, Wash., recently completed a 58-foot vessel, Lady Kimberly, that can quickly be converted from longliner to seiner, crabber, and tender for owner Kodiak Island fisherman Jim Peterson.

Workboats Northwest president ratio to swing the big wheel. The Bruce Reagan said that while seiner will utilize the Model 516's several designers worked on the boat, Mr. Peterson, a long-time set net fisherman, should be credited with basic ideas for the versatile

The conveniently laid-out engine room on the Lady Kimberly contains the vessel's Caterpillar 3408B, 443-hp engine which drives a 66 x 55-inch propeller through a Twin

"trolling gear" in such applications as picking up crab pots rather than using a clutching system.

The main generator is a 75-kw Isuzu/Lima and the standby, a 35kw Isuzu/Lima, both from Marine Engine Repair in Seattle. A dry exhaust system uses Cowles silenc-

Disc 516 reduction gear using a 6:1 by Ed Bevis of Seattle, is driven



The hydraulic system, designed Caterpillar-powered Lady Kimberly, built by Workboats Northwest, is shown undergoing sea trials in Elliott Bay, with Seattle as a backdrop. The boat was designed to fish 365 days a year—longlining, seining, crabbing and tending.

> off both generators, and utilizes Parker pressure flow compensated pumps. Among hydraulic deck equipment, H.A. Thompson sup-plied the long line hauler. The crab pot hauler and anchor winch are

Nordic equipment.
Two fish holds—the 1,552-cubic-foot aft and 388-cubic-foot forward tanks—accommodate a refrigerated seawater system. Alaska Marine Refrigeration designed the heart of this system which is nicely fitted into the engine room: a big 30-hp Royce compressor, a Freon 512 refrigerant system, and a 5-hp compressor to chill the coils.

An extensive electronics suite was supplied by Northern Marine Electronics. Much of the equipment bears the Furuno trademark—1900 and 1510D radar, color video plotand 1510D radar, color video plotter, color sonar, datafax, LC-90 loran, and video sounder. Other equipment includes Si-Tex flasher, Wagner MK-4 autopilot, SEA VHF-FM, SEA SSB, ICOM VHF, RDI bridge watch, Raytheon loud hailer, and Cobra CB.

Workboats Northwest used Hogh-Wagner components in the steering system and Hynautics components in propulsion controls.

Bruce Reagan, who heads Workboats Northwest, said the firm continues active construction of workboats and fish boats. Recent deliveries include a fast Bristol Bay gill netter, several versions of Mr. Reagan's "Forerunner" line of 21foot and 24-foot boats, and others.

For free literature on the facilities and capabilities of Workboats Northwest,

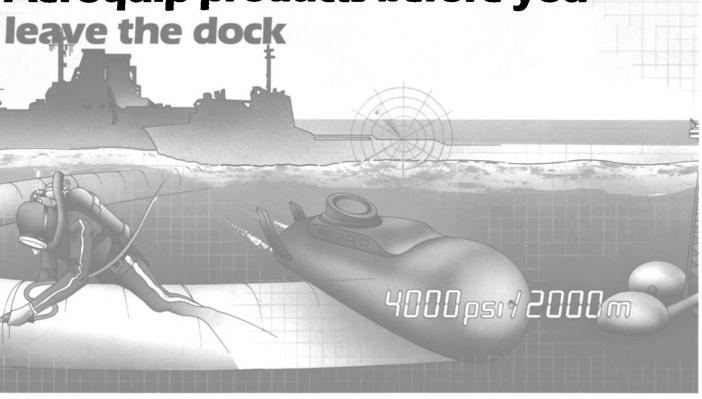
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F/V LADY KIMBERLY

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Reduction gear Twin Disc
Propeller West Coast Propeller
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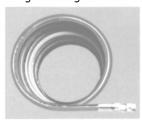
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Stacey/Fetterolf, P.O. Box 103, Skippack, PA 19474
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   REFRIGERATION—REPAIR & INSTALLATION
Adrick Marine Corp., 320 Cantor Ave., Linden NJ 07036
Bailey Group, 2323 Randolph Ave., Avenel, NJ 07001
                                                                                                                                                                      Cummins Engine Company, Mail Code 60011, Box 3005, Columbus, IN
                                                                                                                                                                                                                                                                                                                                        VL Logistic Consultants, Inc., 3008-C Bienville Blvd., Ocean Springs MS
        Stal Refrigeration AB, Butangsgatan 16, S-60187 Norrkoping SWEDEN
                                                                                                                                                                        Kim Hotstart Mfg Co., E 5724 Broadway Ave, P.O. Box 42, Spokane WA
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MARINE
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       Genstar Stone Products, Executive Plaza IV, Hunt Valley, MD 21031
Mineral Research & Recovery Inc., 4565 S. Palo Verde, Ste 203, Tucson AZ
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                                                                                                                                                                       Republic of Germany
MAN B&W Diesel, 50 Broadway, 18th Fl., New York, NY 10004
Markisches Werk GmbH, P.O. Box 1442, D-5884 Halver 1, Federal Republic
  85714
BARGE BUILDING
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MARINE FURNITURE
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Sulzer Brothers Inc., 200 Park Ave., New York, N.Y. 10166
DIVING & SALVAGE
        Conrad Industries, P.O. Box 790, Morgan City LA 70381
                                                                                                                                                                                                                                                                                                                                       Alumna-Feathers Corp. (Marine Interior Design Div.), P.O. Box 728, Langley WA 98260
   BARGES—Leasing
       McDonough Marine Service, P.O. Box 1825, Parkersburg WV 26101
Zidell Explorations, Inc., 3121 SW Moody Ave., Portland OR 97201
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22202
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H.J. Merrihue, P.O. Box 23123, New Orleans LA 70183
DRY DOCKS-Design
Marine Design Services, P.O. Box 928, Bonita CA 92002
ELECTRICAL EQUIPMENT
   BASKET STRAINERS
      Beaird Industries, P.O. Box 31115, Shreveport, LA 71130
Cleveland Gear, 3249 E. 80 St., Cleveland OH 44104
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American Systems Engineering Corp., P.O. Box 8988, Virginia Beach, VA
   BEARINGS — Rubber, Metallic, Non-Metallic
B.F. Goodrich (formerly L. Q. Moffitt, Inc.) P.O. Box 5550, Akron, OH
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B.C. Research, 3650 Westprook Mall, Vancouver, B.C. Canada V6S 2L2
CDI Marine Co., 900 Regency Square Blvd., Suite 203, Jacksonville, FL 32211
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MMC International (Marine Moisture Control), 60 Inip Dr, Inwood NY
      Kahlenberg Bros. Co., P.O. Box 358, Two Rivers, WI 54241
Kingsbury Inc., 10385 Drummond Rd, Philadelphia PA 19154
Thomson Gordon Ltd., 3225 Mainway, Burlington, Ont., CANADA L7M
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Childs Engineering Corp., Box 333, Medfield, MA 02052
Crandall Dry Dock Engrs., Inc., 21 Pottery Lane, Dedham, MA 02026
Crane Consultants, 15301 First Ave S., Seattle WA 98148
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        Asea Stal, 50 Chestnut Ridge Rd., Montvail N.J. 07645
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Instruments, Computers, & Controls, Inc., 6942 Haven Creek Dr., Katy TX
   Infrasonik Inc., 12511 131st Court NE, Kirkland WA 98034; Infrasonik AB,
Skeppsholmen, S-I11 49 Stockholm SWEDEN
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Arthur D. Darden, 3100 Ridgelake Dr., Suite 101, Metairie LA 70002
Design Associates Inc., 14360 Chef Menteur Highway, New Orleans, LA
     Captain Astad Company, Inc., P.O. Box 350486, Ft Lauderdale FL 33335;
P.O. Box 1093, Houma, LA 70360
Jack Faulkner, 2419 Caddy Lane, P.O. Box 371, Flossmoor IL 60422
Mowbray's Tug & Barge Sales Corp., 35 De Hart St., Morristown NJ 07960
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Dynabrade, 72 E Niagara St., Tonowanda NY 14150

Maritime Power Corp., 200 Henderson Street, Jersey City, NJ 07302

Space Machine & Engineering Corp., 2346
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      The Waugh Co./Rockment (TNF), 5111-6 Baymeadows Rd., Suite 394, Jacksonville, FL 32217
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   BUNKERING
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News, VA 23601
  Zidell Explorations, Inc., 3121 SW Moody Ave., Portland OR 97201 CARGO ACCESS EQUIPMENT
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Beaird Industries Inc., P.O. Box 31115, Shreveport LA 71130
Equipment Engineering, 666 Baker 51., #265, Costa Mesa CA 92626
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       Morgan Crane Co. Inc. (Hiab SeaCranes and QMC Trident, Ferrari, Fassi
marine cranes), 1300 Normandy Place, Santa Ana CA 92705
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      Crandall Dry Dock Engineers Inc./Marit Chain, 21 Pottery Lane, Dedham MA
02026
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       Milligan Marine Supply Inc., 5832 Harvey Wilson, Houston TX 77020
Washington Chain & Supply, 2901 Utah Ave South, Seattle WA 98124
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Hydrocomp, Inc., 45 James Farm-Lee, P.O. Box 865, Durham, NH 03824
Intramarine, Inc., P.O. Box 53043, Jacksonville, FL 32201
JJH Inc., No. 4 Executive Campus, Culbert Blvd. & Route 70, P.O. Box 5031,
Cherry, Hill NJ 08024
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Hardware Specialties Co., Ships Division, 48-75 36th St, Long Island City NY
       ICI Multi-Pak Inc., 14719 Carolcrest, Houston TX 77079
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       Resource Technology Group, P.O. Box 159, 1015 Middletown Ave., Northford CT 06472
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       TFC Corp., 9819 Logan Ave., So., Minneapolis MN 55431. Sales Agents:
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Doucette Industries, Inc., 701 Grantley Road, P.O. Box 2337, York, PA
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       NAMCO Controls, 7567 Tyler Blvd, Mentor OH 44060
Schroder Bellows, P.O. Box 631, Akron OH 44309
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Westmont Industries, 10805 Painter Ave., Santa Fe Springs, Los Angeles, CA 90670
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Houston TX 77079
       TANO Marine Systems Inc., 4301 Poche Court West, New Orleans LA
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Q.E.D. Systems Inc., 4646 Witchduck Rd., Virginia Beach, VA 23455

M. Rosenblatt & Son, Inc., 350 Broadway, New York, NY 10013 and 667
Mission St., San Francisco, CA 94105

Sargent & Herkes, 225 Baronne St., Suite 1405, New Orleans LA 70112

Sea School, 3770 16th Street North, St. Petersburg, FL 33704

Seaworthy Systems Inc., P.O. Box 338, Essex, CT 06426; 17 Battery Pl., New

York, NY 10004; P.O. Box 205, Solomons MD 20688; 2 Skyline Pl., 5203

Leesburg Pike, Falls Church VA 22041.

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  Teleflex Inc., 771 First Ave., King of Prussia, PA 19406
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Beaird Industries Inc., P.O. Box 31115, Shreveport LA 71130
Doucette Industries, Inc., 701 Grantley Road, P.O. Box 2337, York, PA
            telex: 132610 DELMARINE
    telex: 132610 DELMARINE
Effer S.p.A., 40013 Castel Maggiore, Bo, ITALY
Liebherr-Werk Nenzing GES.mbh, P.O. Box 10, A-6710 Nenzing, AUSTRIA
Marine Travelift, Inc., 49 E. Yew St., Sturgeon Bay, WI 54235
Morgan Crane Co. Inc. (Hiab SeaCranes and QMC Trident, Ferrari, Fassi
marine cranes), 1300 Normandy Place, Santa Ana CA 92705
J.D. Neuhaus, Hebezeuge, D5810, Witten Heven, West Germany
Pettibone-Tiffin Corp., 235 Miami St., Tiffin, OH 44883
Reco Crane Co., P.O. Box 10296, New Orleans LA 70181
Westment Industries 10805 Painter Ave. Santa Fe Springs, CA 90670
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Seaworthy Electrical Systems, 17 Battery Pl. N.Y. N.Y. 10004
George G. Sharp, Inc., 100 Church St., New York, NY 10007
R.A. Stearn, Inc., 253 N. 1st Ave., Sturgeon Bay, WI 54235
Systems Engineering Associates (SEACOR), 200 East Park Dr., Suite 600, Mt
Laurel NJ 08054
                                                                                                                                                                       Aeroquip Corporation, 3000 Strayer, P.O. Box 631, Maumee, OH 43537-
0631
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Reco Crane Co., P.O. Box 10296, New Orleans LA 70181
Westmont Industries, 10805 Painter Ave., Santa Fe Springs, CA 90670
Zidell Explorations, Inc., 3121 SW Moody Ave., Portland OR 97201
DECK MACHINERY — Cargo Handling Equipment
All Set Marine Lashing AB, P.O. Box 14112, S-161 14 Bromma, SWEDEN
Braden Carco Gearmatic, P.O. Box 547, Broken Arrow, OK 74013
Gearmatic—see 'Braden Carco Gearmatic' above.
Markey Machinery Co., Inc., 79 S. Horton St., Seattle, WA 98134
McElroy Machine & Mfg. Co., Inc., P.O. Box 4455, Biloxi MS 39535
Morgan Crane Co. Inc. (Hiab SeaCranes and QMC Trident, Ferrari, Fassi
marine cranes), 1300 Normandy Place, Santa Ana CA 92705
Schoellhorn-Albrecht, P.O. Box 22110, St. Louis MO 63116
Willem Pot b.v., P. O. Box 29102, 3001 GC Rotterdam. The Netherlands
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INSULATION — Cloth, Fiberglass
Soundcoat, One Burt Drive, Deer Park NY 11729
The Waugh Company, 5111-6 Baymeadows Rd., Suite 394, Jacksonville, FL
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JOINER—Watertight Doors—Paneling—Ceiling Systems—Decking
IMAC AB, Berga Alle 1, S-252 55 Helsingborg, SWEDEN
E.H. O'Neill Company, 5515 Belair Rd., Baltimore MD 21206
Walz & Krenzer Inc., 1390 Mt. Read Blvd., Rochester NY 14606
Warvel Products Inc., 160 Park St., P.O. Box 290, Gillett WI 54124
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Koden International, 77 Accord Park Dr., Norwell MA 02061
Mackay Communications, 441 US Highway #1, P.O. Box 331, Elizabeth NJ
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Marine Electric RPD Inc., 50 Carol St., P.O. Box 1135, Clifton NJ 07014-
        Willem Pot b.v., P. O. Box 29102, 3001 GC Rotterdam, The Netherlands
 L&C Associates, 216 Lafayette Rd., North Hampton NH 03862
DIESEL ACCESSORIES — CYLINDER LINERS
Acurex Corporation, Autodata Division, 555 Clyde Ave., P.O. Box 7042,
Mountain View, CA 94039
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Naval Electronics, 5417 Jetview Circle, Tampa FL 33634
Racal Marine Inc., 70 Jackson Dr., Cranford NJ 07016
Radio Holland USA B.V., 8943 Gulf Freeway, Houston, TX 77017
Raytheon Marine Company, 46 River Rd., Hudson NH 03051
Raytheon Service Company, 5760 Northampton Blvd., Ste 102, Virginia Beach VA 23455
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Kahlenberg Bros. Co., P.O. Box 358, Two Rivers, WI 54241
The Walter Machine Co., Inc., 84-98 Cambridge Avenue, Jersey City, NJ
       Colt Industries Inc. Fairbanks Morse Engine Div. 701 Lawton Ave., Beloit, WI
       Diesel America Inc., 5217 River Rd., New Orleans LA 70123
      General Thermodynamics Corporation, 210 South Meadow Road, P.O. Box
1105, Plymouth, MA 02360
Kiene Diesel Accessories, 325 S. Fairbanks St., P.O. Box 386, Addison IL
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Singapore Telecom, Orchard Point Post Office, P.O. Box 38, Singapore 9123
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LIGHTING EQUIPMENT—Lamps, Fixtures, Searchlights

Carlisle & Finch, 4562 W. Mitchell Ave., Cincinnati OH 45232
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Bergen Diesel A/S, P.O. Box 924, N-5001 Bergen NORWAY
Bergen Diesel Inc., 2701 Delaware Ave., Kenner LA 70062
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Watercom Communications Systems, 453 E. Park Place, Jefferson IN 47130
OILS—Marine—Additives
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B P North America Petroleum, 555 US Route 1, So. Iselin, NJ 08830 Burmah-Castrol Inc., Raritan Plaza II, Raritan Center, Edison NJ 08837 Exxon Company International, 200 Park Ave., Bldg 222, Room A279, Flor-ham Park NJ 07932 ham Park NJ 07932
Texaco, International, 2000 Westchester Avenue, White Plains NY 10650
OIL/WATER SEPARATORS
Alfa Laval Inc., 2115 Linwood Ave., Fort Lee NJ 07024
Centrico, Inc. (Westfalia Separators), 100 Fairway Court, Northvale NJ Microphor, Inc., 452 E Hill Rd., P.O. Box 1460, Willits, CA 95490
MMC International (Marine Moisture Control), 60 Inip Dr, Inwood NY PAINTS—COATINGS—CORROSION CONTROL American Abrasive Metals Co., 460 Coit St, Irvington NJ 07111
Armorica Sales Inc., 2 Marineview Plaza, Hoboken NJ 07030
CTI Industries, 10 Sasco Hill Rd., Fairfield CT 06430 International Paint (USA) Inc., 6001 Antoine Dr., P.O. Box 4806, Houston TX 77210-4806 Unitor Ships Service, Unitor Marine Chemicals Division, 3 High St., Rickmansworth, Herts, WD3 1SW UNITED KINGDOM PIPE FITTINGS/CONNECTING SYSTEMS

Aeroquip Corporation, 3000 Strayer, P.O. Box 631, Maumee OH 43537-Deutsch Metal Components, 14800 S. Figueroa, Gardena, CA 90248

IMO Industries Inc., Wiggins Connectors Div., 5000 Triggs St., P.O. Box 22228, Los Angeles CA 90022 PORT SERVICES
Port of Iberia, P.O. Box 897, New Iberia LA 70561
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ASEA Brown Boveri, 1460 Livingston Ave., North Brunswick NJ 08902

Bird Johnson Company, 110 Norfolk St., Walpole, MA 02081

Bergen Diesel A/S, P.O. Box 924, N-5001 Bergen NORWAY

Bergen Diesel Inc., 2701 Delaware Ave., Kenner LA 70062

Boston Metals Co., 313 E. Baltimore St., Baltimore, MD 21202

Burmeister & Wain Alpha Diesel AS, DK-1400 Copenhagen K, Denmark

Caterpillar In., Engine Division, 100 N E Adams, Peoria IL 61629

Cincinnati Gear Co., 5657 Wooster Pike, Cincinnati, OH 45227

Colt Industries Inc. (Fairbanks Morse Fingine Div.), 701 Lawton Avenue Be Colt Industries Inc. (Fairbanks Morse Engine Div.), 701 Lawton Avenue, Beloit, WI 53511 Cummins Engine Company, Mail Code 60011, Box 3005, Columbus, IN Deutz Corp., 7585 Ponce de Leon Circle, Atlanta, GA 30340
Electro-Motive Division of GM, 9301 W 55th St., LaGrange, IL 60525
Fincantieri, Diesel Engines Division—GMT, Bagnoli della Rosandra 334, GE Marine & Industrial, 1 Neumann Way N-158, Cincinnati OH 45215 GE Naval & Drive Turbine Systems Department, 166 Boulder Dr., Fitchburg General Motors, Allison Gas Turbine, P. O. Box 420, U-6, Indianapolis IN Hatch & Kirk, 5111 Leary Ave. NW, Seattle WA 98107
KHD Canada Inc., 180 Rue de Normandie, Boucherville, Quebec J4B 5S7, Canada
KaMeWa, P.O. Box 1010, S-681 01 Kristinehamn, SWEDEN
Kahlenberg Bros. Co., P.O. Box 358, Two Rivers, WI 54241
Krupp MaK, 226 Britannia Road East, Mississauga, Ont., CANADA L47156
Lips Propellers, 3617 Koppens Way, Chesapeake, VA 23323
Mapeco Products Inc., P.O. Box 6, 725 Glen Cove Ave., Glen Head NY
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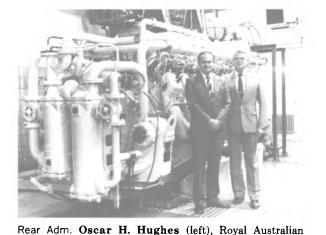
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Australian Admiral Test-Starts New Sub Engine At Hedemora Diesel—Literature Available



Navy, is shown with Jan-Erik Falck, chief designer, Hedemora Diesel, during recent visit to test-start prototype engine that is one of a series intended for six submarines.

Rear Adm. Oscar Hughes, project leader with overall responsibility for the Royal Australian Navy's new submarine project, recently visited Sweden's Hedemora Diesel AB to test-start a prototype engine that is one of a series of engines intended for six submarines.

The order, which includes a total of 19 engines, including logistics, is a significant breakthrough for Hedemora Diesel in the international naval vessel market. It is also confirmation that the company is manufacturing engines that satisfy the technological requirements of the 1990s.

The test-start of the prototype engine is an important milestone in the total delivery program, ordered by Australian Submarine Corporation, ASC, which will be completed in stages

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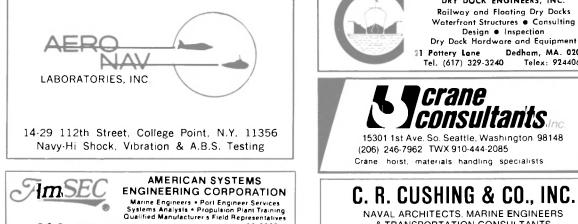
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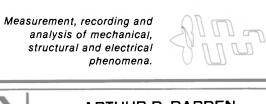






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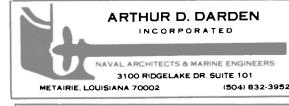
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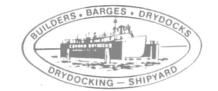






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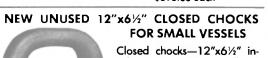


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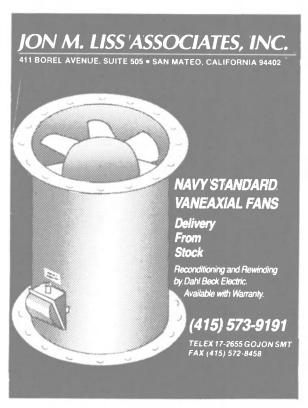
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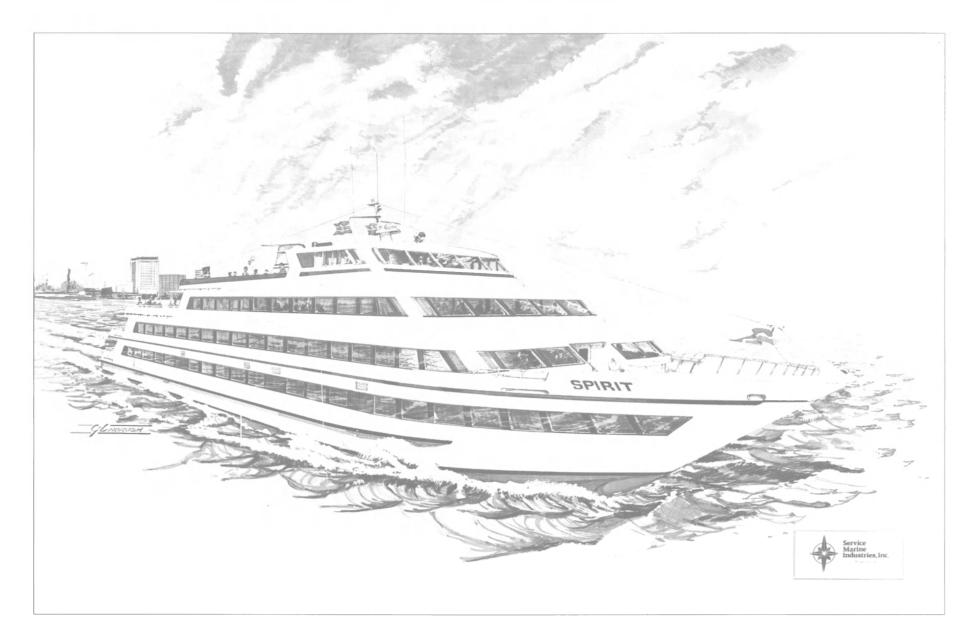
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